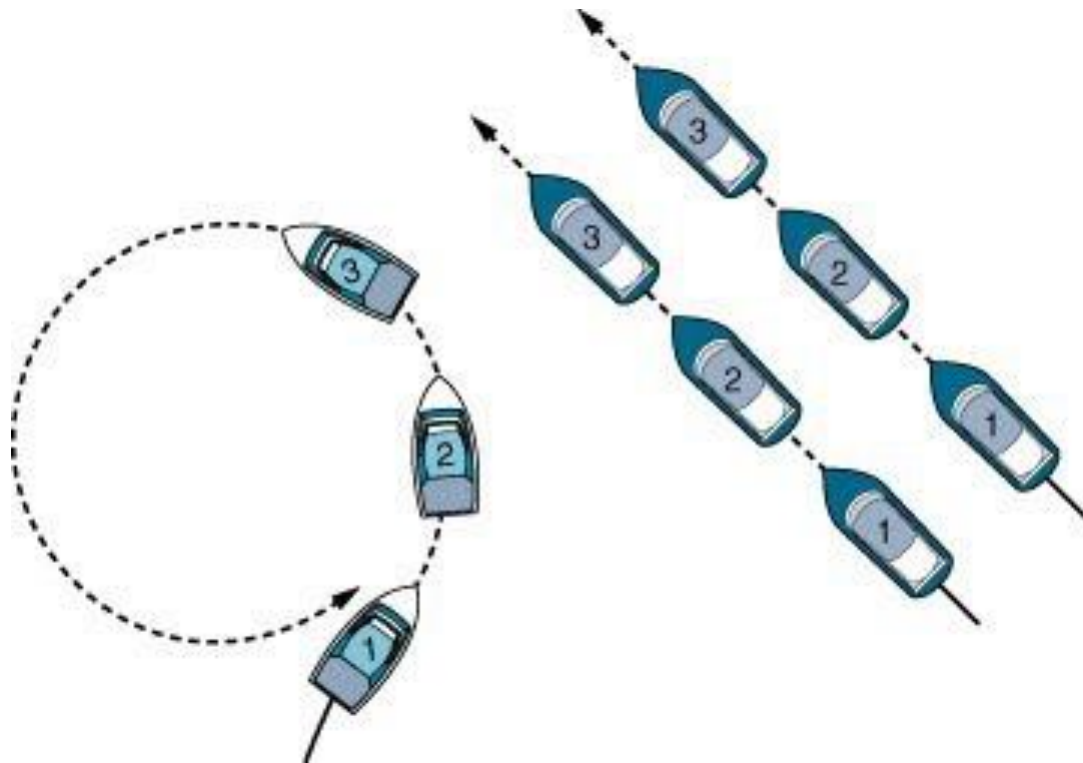




# STUDENT HANDOUTS



## MARK008 Manoeuvre a vessel up to 24 meters within near coastal water

# Contents

- *Section 1*
  - *Nautical Knowledge Master Class 5*
  
- *Section 2*
  - *Vessel Handling*
  
- *Section 3*
  - *Basic Principles of Stability*
  
- *Section 4*
  - *Rigging & Lifting Operations*

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# Section 1

## Nautical Knowledge Master <24M

# NAUTICAL KNOWLEDGE MASTER CLASS 5

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**Vessel Handling**

**Navigational Emergencies**

**Marine Legislation**

**Masters responsibilities**

**Watchkeeping and Navigational Safety**

**Rigging and lifting**

# **WATCHKEEPING**

*(Contains extracts of material courtesy of IMO, AMSA, & A.N.T.A. publications, Ranger Hope © 2008,)*

**International Collision Regulations**

**Buoyage**

**Watchkeeping Principles**

**Master's Instructions to Watchkeepers**

**Manoeuvring Difficulties of Large Vessels**

# International Collision Regulations

The full collision regulations are presented in either of the recommended texts and you will need to have the full regulations. At first these may seem a bit daunting. However, you may find it easier to learn the rules if we consider broadly what each of the three sections in Part B are about, as follows:

## Section 1

The rules in Section 1 always apply, regardless of the visibility.

Broadly, every vessel must keep a proper lookout, proceed at a safe speed, be able to determine if a risk of collision exists and know what action to take if the risk does exist.

## Section 2

The rules in this section only apply when vessels can see one another (including night time).

It generally implies that when two vessels meet one has the right of way (called the 'stand on' vessel) and the other must give way.

## Section 3

The rules in this section apply when vessels are not in sight of one another (in restricted visibility).

There is only one rule in this section and it generally implies that every vessel shall proceed with utmost caution and take avoiding action to keep clear of other boats. That is, no one has right of way if they can not see each other.

When learning the collision regulation remember that the rules in section 1 and 2 can go together and the rules in section 1 and 3 can go together, but the rules in section 2 and 3 are mutually exclusive because you can not be 'in sight of one another' and 'not in sight of one another' at the same time.

When learning these rules highlight key words so that the meaning is not lost and consult your master/facilitator for any memory aids to assist you to remember the rules.

## **Lights**

In addition to Part A (Responsibility and Definitions) and Part B (Steering and Sailing Rules) you must also know Part C (Lights and Shapes) so that you can recognise vessels that you need to keep clear of, particularly at night.

- (1) Go through and learn the lights first then come back later and do the shapes.
- (2) When learning the lights do not try to learn the whole picture for each vessel but rather separate the groups which make up the big picture. For example, all vessels underway will display side lights and a stern light. If it has one or more white mast lights it is power driven.

Some of the important groups are the 'all round' lights for 'trawling', 'restricted in ability to manoeuvre' and 'not under command'.

## **Sound Signals (Vessels In Sight Of One Another)**

The last section of the Collision Regulations that you need to study is Part D. These are sound signals that can be used when vessels are manoeuvring in sight of one another, and also sound signals for restricted visibility.

## **Sound Signals (Vessels Not in Sight of One Another)**

Rule 35 prescribes the signals for restricted visibility. These signals have to be simple and distinctive or they will not work.

For vessels underway the signals tend to fall into two main groups - power driven boats and nearly all other boats.

Power driven boats sound one long if they are moving through the water and two longs if they take all way off and stop (Rule 35 (a) and (b)).

Nearly all other boats when under way, whether making way or stopped, sound one long and two shorts (Rule 35 (c), (d) and (e)).

## **Distress Signals**

Rule 37 refers to Annex IV, a table of distress signals, which must be learned in full. Rule 36 also refers to signals to attract attention.

# Buoyage

## Description Of Buoyage System “A”

Many countries throughout the world have agreed to the use of a uniform coding system of navigational marks.

The system, developed with the assistance of the International Association of Lighthouse Authorities (IALA), has been in wide use within Australia waters since late 1983.

The buoyage system during the day, uses shape, colour and topmarks whilst at night, colour and rhythm to identify the individual mark. Five basic shapes are: cylindrical (can), conical, spherical, pillar and spar.

Australia uses IALA Buoyage System A.

## Type Of Marks

**Lateral** indicates port and starboard hand sides of channels.

**Cardinal** indicates that deeper water lies to the direction shown, i.e. to the north, south, east or west.

**Isolated** indicates isolated dangers of limited extent with Danger navigable waters all round them.

**Safe Water** indicates that there is navigable water all round and under the position, e.g. mid channel buoy.

**Special** indicates special feature, e.g. spoil grounds, or prohibited anchorages.

Small Ships Manual or Australian Boating Manual. Chapter on IALA Maritime Buoyage System “A”.

Keep this chapter open throughout this section.



## Lateral Marks

They are usually positioned to define well established channels and indicate port and starboard hand sides of the navigation route into a port. Where there may be any doubt, the local direction of buoyage may be indicated on charts by the symbol. See Fig 2.1.

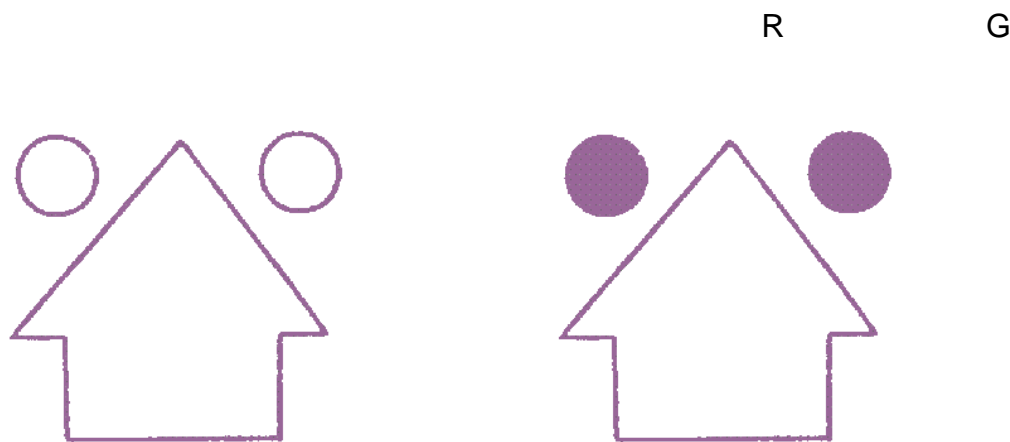


Figure 2.1 Local direction of buoyage will be indicated by one of these symbols.

Read section on Lateral Marks.

- Remember: - Port hand mark is coloured **red** and the basic shape is a can and shows a **red light**.
- Starboard hand mark is coloured **green** and the basic shape is conical and shows a **green light** at night.

When going into port, leave the port hand mark to port. Hence the term, red to red when entering port. When departing it's the opposite, leave the port mark to starboard.

Make up a series of palm cards for each shape used in the lateral marks.

## The Cardinal Marks

There are four cardinal marks:- North, South, East and West. A cardinal mark will indicate where the **best and safest water may be found**.

A cardinal mark may indicate -

- the **deepest** water in an area;

- the **safe side** on which to pass a danger and to draw **attention to a feature** in a channel such as a bend, junction or an end of a shoal.

Remember: The mariner is safe if passing -

1. North of the north mark
  2. East of the east mark
  3. South of the south mark
  4. West of the west mark.
- both the colour pattern and top mark will indicate which side to pass during the day
  - at night the cardinal mark exhibits a **white light** and its quadrant is distinguished by a specific group of quick or very quick flashes
  - associate the number of flashes of each group with that of a clock face, three o'clock east, six o'clock south, nine o'clock west and twelve o'clock north.

When making up your palm cards, note the apex of the topmark always points to where the black is painted on the marker, i.e. north marker apex up, black on top of the marker.

### Isolated Danger Marks

Indicates an **isolated danger of limited extent** which has navigable water all round it e.g. an isolated shoal, rock, reef or wreck - but don't pass too close.

Read section on Isolated Danger Marks.

- Remember: - its colour is **black with red horizontal bands** with **two black spheres**.
- at night always a **white** flashing light showing a group of two flashes.
  - the characteristics may be best remembered by association of two white flashes with two spheres as the topmarks.

Make up palm cards to help you learn this mark.

### Safe Water Marks

Indicates that **there is navigable water** all around the mark, e.g. mid channel or land falls buoy.

Read section on Safe Water Marks.

- Remember: - always with **red and white vertical stripes**

- topmark is a single **red sphere**
- at night a **white light**, isophase, occulting, a single long flash every 10 seconds, or Morse A

## Special Marks

Indicates a **special area** or feature such as:

- Traffic separation marks
- Spoil ground marks
- Cable or pipe line marks including outfall pipes.

Also to define a **channel within a channel**, e.g. a channel for deep draught vessels in a wide estuary where the limits of the channel for normal navigation are marked by red and green lateral buoys. Refer to the chart for the exact meaning.

Read section on Special Marks.

Remember: - it is always **yellow** in colour

- it may have a **single yellow X** topmark.
- at night a **yellow light** with any rhythm, other than those used for the white lights or cardinal, isolated danger and safe water marks (at night).

Make up palm cards for this mark.

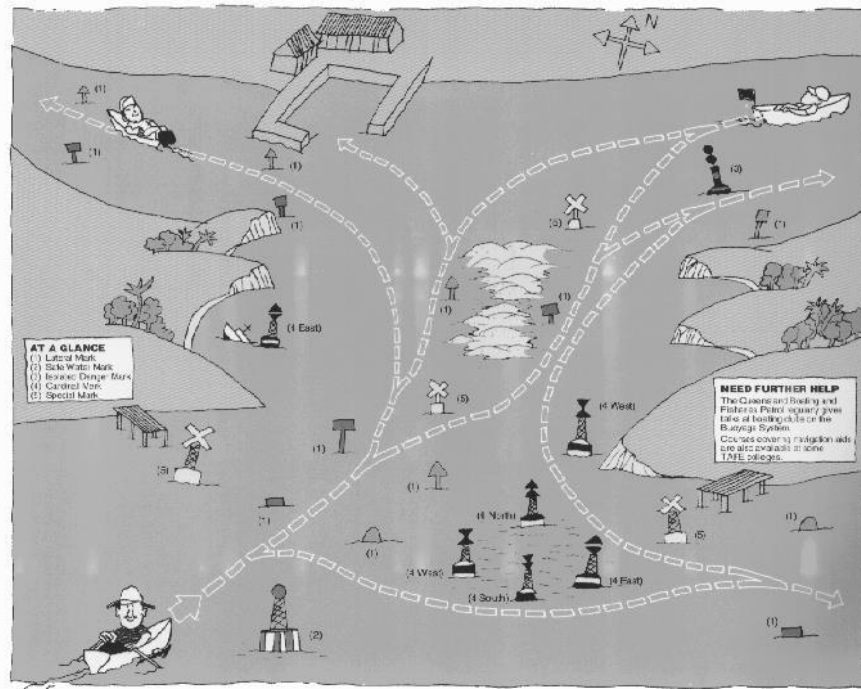


Figure 2.2  
(Old Tide  
Tables  
QT)

## Watchkeeping Principles

It is essential at ALL TIMES to maintain a watch on the vessel, adequate to the prevailing circumstances and conditions.

The following are some of the factors that should be taken into account when determining the composition of the watch.

- at no time should the bridge be left unattended.
- weather conditions, visibility, daylight or darkness;
- proximity of navigational hazards;
- use and condition of navigational aids in use;
- whether the vessel is fitted with automatic pilot;
- any additional unusual demands that may be placed on the watch keeper by the operational activities of the vessel.

It is essential that the watchkeepers are well rested and not impaired by fatigue. The watchkeeper should not be under the influence of alcohol or narcotics so as to be able to maintain an efficient and competent watch. If the watchkeeper is not satisfied with the fitness of the relieving watchkeeper to take over the watch, the watch should not be handed over and other arrangements made with the master's instructions as to the relieving watchkeeper.

## **Navigation**

The intended voyage must be planned, taking into account all pertinent information and any course laid down shall be checked before the commencement of the voyage.

Frequent checking of the vessels position utilising all the available navigational aids, cross referencing the accuracy of one method with another, ensuring that the vessel follows the desired course.

The watchkeeper should also have a full understanding of the operation and limitations of all the safety and navigational equipment available.

The watchkeepers duty is primarily that of keeping watch and should not be required to carry out any additional duties that could interfere with the keeping of a safe navigational watch.

## **Navigational Equipment**

The watchkeeper should have an good working knowledge of the navigational equipment at his disposal, taking into account the limitations, errors and idiosyncrasies of the equipment in use. The watchkeeper shall not hesitate to use the helm, engines or sound signalling appliances of the vessel.

## **Watchkeeping Duties and Responsibilities**

A watchkeeper is not to leave the bridge unless he/she is properly relieved.

Regardless of the presence of the Master in the wheelhouse the watchkeeper continues to responsible for the safe navigation of the vessel till the Master expressly takes over the con of the vessel. If in any doubt as to the safety of the vessel the watchkeeper shall notify the Master immediately.

## **Taking Over the Watch**

When taking over the watch the relieving watchkeeper shall satisfy him/herself of the vessel's position, confirm its intended course/track and speed and note any dangers to navigation or alterations of course expected during the watch.

The hand over should include but not be limited to:

- standing orders and other special instructions of the master relating to navigation of the vessel
- position, course, speed and draught of the vessel
- prevailing and predicted tides, currents, weather, visibility and the effect of these factors upon course and speed
- navigational situation

- the operational condition of all navigational and safety equipment
- the errors of magnetic and gyro compasses
- the presence and movement of vessel in sight or known to be in the vicinity
- the conditions and hazards likely to be encountered during the watch
- machinery state
- cargo state
- state of auxiliary vessels/tenders
- operational activities

### **Watchkeeping at Anchor**

The watchkeeper will ensure that the vessel maintains her position at anchor. In addition keeping the following points in mind:

- Ensure that an effective lookout is maintained.
- Ensure that periodic inspection rounds of the vessel are carried out.
- Notify the master and undertake all necessary measures if the vessel drags anchor.
- Ensure the engines and auxiliary machinery is ready as per the masters instructions.
- State of tide.
- Position of other vessels at anchor or passing traffic in relation to the swinging circle of the vessel.
- State of the weather and the latest forecast.
- Position of appropriate beam bearings for early warning of dragging anchor.
- The condition and lay of the anchor and cable/rope.
- Ensure that the correct lights or shapes are exhibited at all times.
- Take measures to prevent environmental pollution and comply with pollution regulations.

### **Watchkeeping In Port**

- Ensure that the vessel is moored securely at all times.
- Ensure that there is adequate and safe access to the vessel from the wharf.
- The state and range of the tide and the effect this would have on the mooring ropes and the gangway.
- Appropriate signs are up in relation to the working of the vessel.
- Know who is onboard the vessel both from the vessels crew or shore personnel.
- Put up appropriate notices with regards to the sailing time of the vessel etc. for

the benefit of the crew.

## **Master's Instructions To Watchkeepers**

The watchkeeper should inform the Master immediately in the following circumstances:

- if restricted visibility is encountered or expected.
- if the traffic conditions or the movement of other vessels is causing concern.
- if difficulty is experienced in maintaining course.
- on failure to sight land, a navigational mark or to obtain soundings by the expected time
- if, unexpectedly, you sight land, a navigational mark or to obtain soundings.
- on the breakdown of engines, steering gear or any essential navigational equipment.
- if the radio equipment malfunctions.
- in heavy weather if in any doubt about the possibility of weather damage.
- if the vessel meets any hazard to navigation such as ice or derelicts.
- in any other situation in which he/she is in any doubt.

Despite informing the master in any of the above circumstances the watchkeeper must take immediate action if necessary to ensure the safety of the vessel, where the circumstances require.

## **Manoeuvring Difficulties Of Large Vessels**

Larger vessels due to their size, hull form and power are not as manoeuvrable as smaller vessels. Stopping distances are increased by the huge momentum of a large vessel. Turning circles are large and response to the helm relatively slow, all these factors make it harder for a larger vessel to make swift and nimble manoeuvres as can be made by most small vessels. In light of the above the Master on a small vessel must bear in mind these constraints on a larger vessel before impeding it's path or passing so close so as to not allow any margin for error or the manoeuvring characteristics of the larger vessel.

# Section 2

## Vessel Handling



# VESSEL HANDLING

(Contains extracts of material courtesy of A.N.T.A. publications, Ranger Hope © 2008.)

## The basics

Hull design

Propulsion

Specialised propulsion

Wind and current

Steering

## Small craft manoeuvres

Moving ahead

Stopping

Turning

Berthing and leaving a berth

Anchoring

## Large craft manoeuvres

Manoeuvring difficulties of large vessels

Briefing crew

Turning

Mooring

Berthing and leaving a berth

Anchoring

Securing to a buoy

Interaction

## Difficult conditions

Wind, swell and surf

Tidal streams

Small craft heavy weather

Large craft heavy weather

Crossing a bar

Small craft beach landing

Small craft and shallow water

## Emergencies

Breakdowns

Towage

Emergency stops

Man overboard

## Navigational emergencies

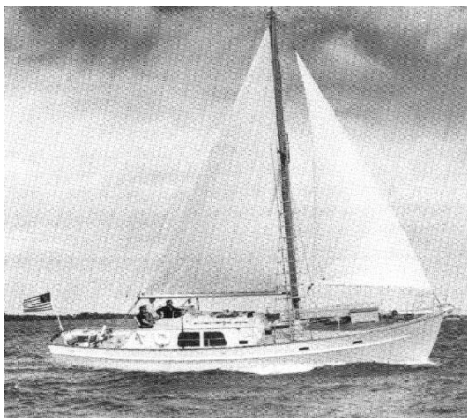
## The basics

The handling characteristics of any vessel depend on hull design, propulsion and steering.

### Hull design

There are two main types of hull design with variations of each type depending on the intended use of the boat.

A *displacement* hull, whether underway or at rest, maintains the same draft.



*Displacement Hull*



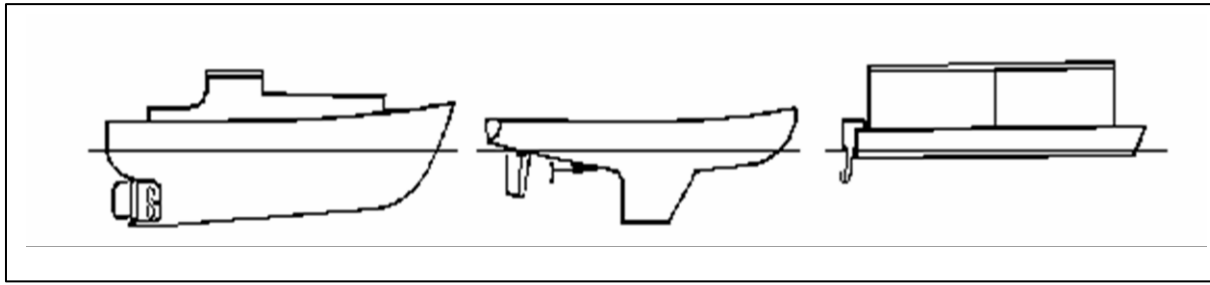
*Planing Hull*

They are usually heavier, or designed to carry heavy loads, and are slower because all of the underwater part of the hull has to be 'pushed' through the water. The power to weight ratio (power of engine compared to weight of boat) is less than on planning vessels which makes them less responsive, taking longer to pick up speed as well as longer to stop. The fixed rudder will produce a larger, constant turn with a tendency for the vessel to lean outwards during the turn.

In small boats, this type of handling would perhaps be found on a heavy timber dinghy or a half cabin, with a small inboard engine.

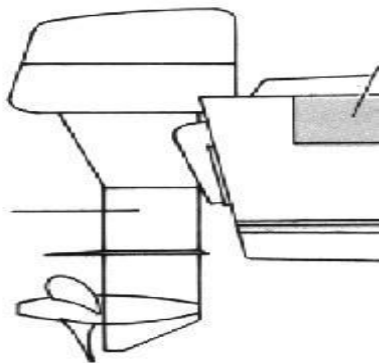
A *planing* vessel at rest sits in the water in its displacement mode. When driven forward at speed the hull design and the forward speed allows them to lift out of the water so they virtually skim across the top of the water.

The power to weight ratio is greater by making the hull out of lighter materials and increasing the power of the engine. They pick up speed quickly, go faster, and also stop quickly as they come off the 'plane'. Their behaviour in a turn, especially at speed in a seaway is less predictable. All of these things mean that a great deal more care must be taken to handle them sensibly and safely.

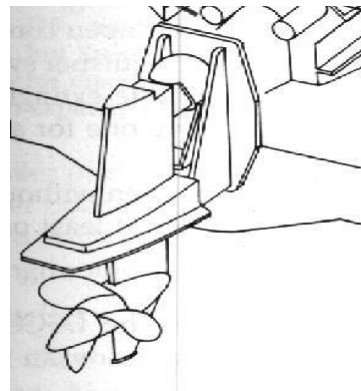


*The Underwater Profile*

Most small boats that you will be handling will have planing hulls powered with outboard motors, or inboard motors with stern drives in slightly larger boats. Both of these configurations will behave in much the same way, and we will concentrate our discussions on them.



*Outboard motor*

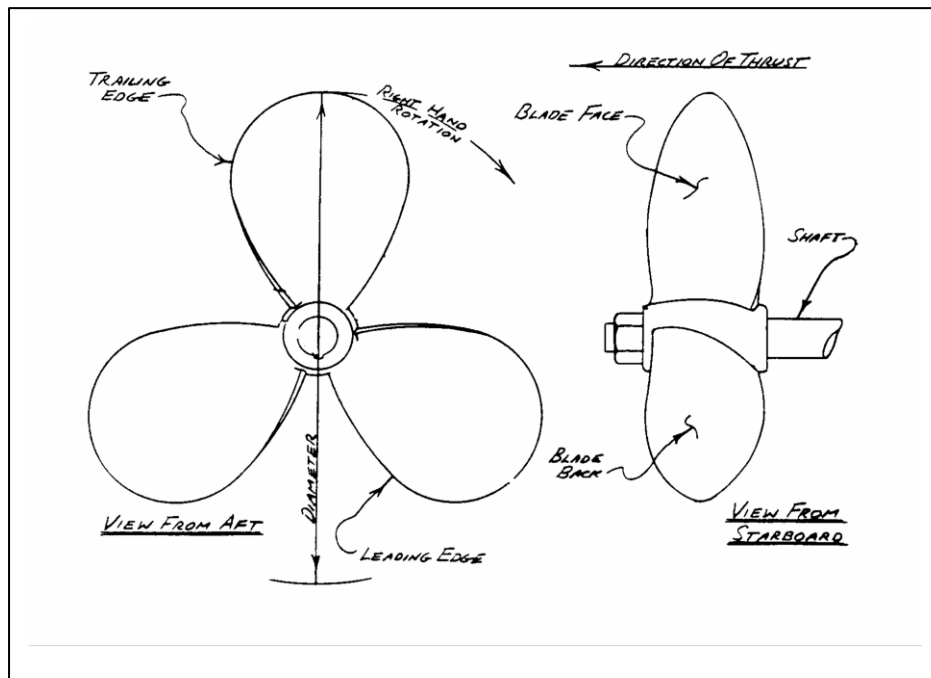


*Stern drive*

If you take the helm of a displacement vessel with a conventional fixed propeller and rudder you will notice the different handling characteristics. You will learn more about this at Coxswain level, but should the occasion arise in the meantime, take things slowly and carefully.

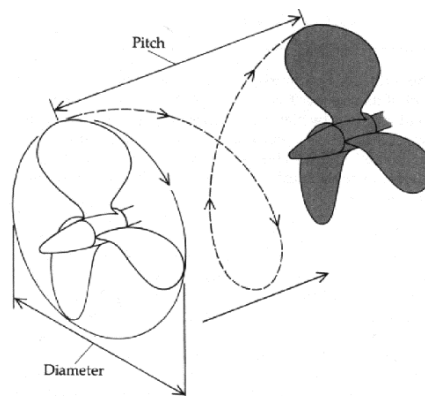
# Propulsion

One of the things we use to control our vessel when manoeuvring is propulsion, and so let's look at propellers.



Propellers are sized by diameter and pitch.

The physical size of a propeller is measured by the *diameter* of the circle inscribed by the tips of the blades. The diameter of the propeller on any boat will be largely governed by the physical size of the boat itself.

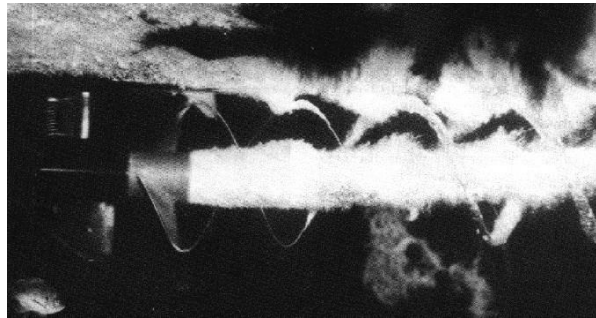


## Propeller Diameter & Pitch

The *pitch* of a propeller is best described as the theoretical distance the propeller (and therefore the boat) would advance in one revolution.

As the propeller is rotating in a liquid, the boat does not advance the full distance of the pitch because of 'slip'. This is greatest when accelerating under full power and becomes less when the boat is up to speed and planing.

*Propeller pitch and cavitation.*



Underwater view showing distance moved forward and cavitation forming on the top of the propeller.

Propeller action: As the propeller turns the pitch or twist on each blade could be likened to a swimmer reaching forward with each arm and pulling their body forward. Each blade is doing a share of the work and so the more pitch (reach) and the larger the surface area of each blade (diameter), the more work should be done and thus the further (faster) your boat should go with each revolution.

Imagine how fast you could swim with four long arms with huge hands! Of course you would need huge muscles to deliver the energy, and it is the same with your boat. Your engine can only deliver so much energy or power and therefore your propeller needs to be matched to the engine power just as your body would need to increase strength to supply the energy for those four long arms!

If your engine is designed to deliver its' maximum power at 4500 r.p.m. your propeller needs to be the correct diameter and pitch to allow it to do just that. Too much propeller will not allow your motor to attain its optimum r.p.m. and thus is overworking and under performing. It will not give you maximum speed and will use more fuel. Too little propeller will allow your motor to over rev, possibly causing engine damage while still not giving you maximum speed.

### **Forward and Astern Thrust:**

Your propeller is primarily designed to give you *forward* propulsion and works most efficiently when going ahead. The design of the hull of your vessel also helps as you

get a clear stream of unbroken water to the propeller which gives it more 'bite' and reduces 'slip'.

**Power should be applied steadily from a standing start.**

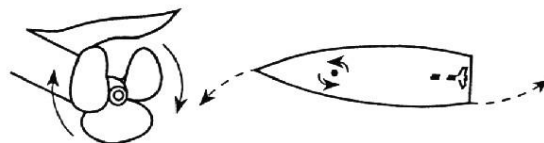
- Excess power can cause excess slip which breaks up the water causing what we know as 'cavitation'. This gets you nowhere! The underwater picture on the previous page shows cavitation developing on the tips when the blade is at the top of its turn.
- In a light vessel such as a tinnie or inflatable (especially when you are sitting at the stern) there is a danger of the bow of the vessel coming out of the water and in extreme cases turning backward on itself - and you!
- Your propeller is not as efficient going *astern* because of the shape of the blades and the broken water caused by your stern wave and the blunt shape of the transom. Don't expect to stop as quickly as you start.

**The size and design of your propeller depends on the usage of the boat. A boat used for towing would require a very different propeller to one which required speed only. Therefore, the propeller on a boat used for water skiing would need to be something of a compromise between the two.**

**Transverse Thrust:**

As well as forward and astern thrust, your propeller causes *transverse* or sideways thrust. This is often referred to as 'paddle wheel effect'. If the pitch or twist in your propeller blades was such that they were parallel to the shaft it would act as a paddle wheel and drag the stern of your boat around in circles!

Depending on the design of the propeller and boat, transverse thrust will have some sideways effect. Going ahead on a displacement vessel with a right handed propeller (one that turns clockwise and viewed from astern) transverse thrust will wind the *stern* of the vessel to the right or starboard and there will be a corresponding movement of the bow to *port*.

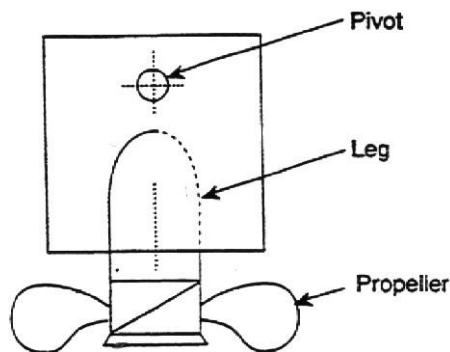


*Right handed propeller – transverse thrust*

This is not all that noticeable when going ahead because the rudder takes care of it. It will make its presence felt when going hard astern when there is broken water over the rudder. The stern will wind to port and the bow will go to starboard with very little you can do about it!

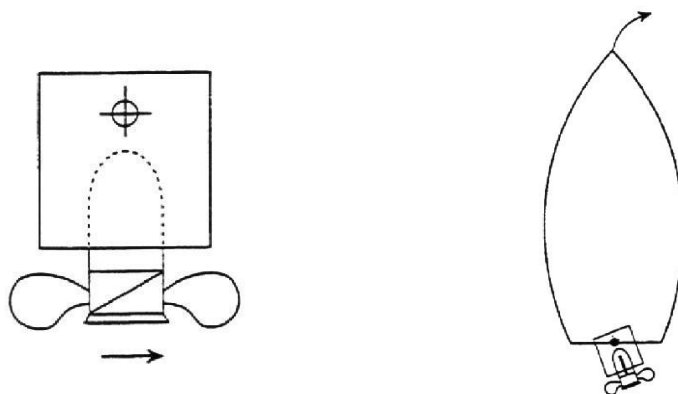
On light planing vessels with high powered outboard engines *transverse thrust* shows itself in different ways but for the same reasons.

In figure 1.6 you can see that the motor, pivots around a point forward of the leg which forms a type of rudder. The propeller sits behind this and pushes the boat along.



*Motor pivot point*

When you put your motor into gear and apply power the propeller tends to wind the motor to starboard causing the bow to go to starboard. The more suddenly you apply power, the more dramatic will be the response. Keep a firm grip on the wheel and anticipate it!



*Figure  
Right-handed propeller*

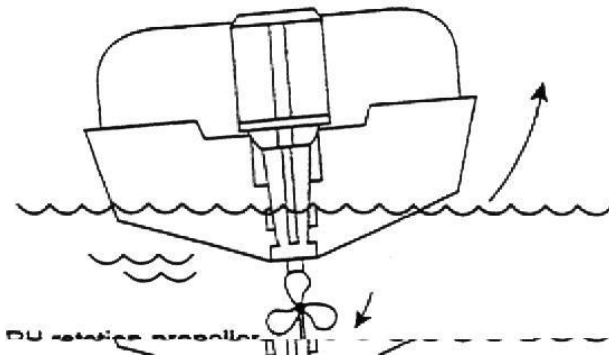
*Figure  
Drags motor to starboard*

Once at speed, this tendency to turn to starboard is corrected by the adjustable trim tab fitted under the cavitation plate.



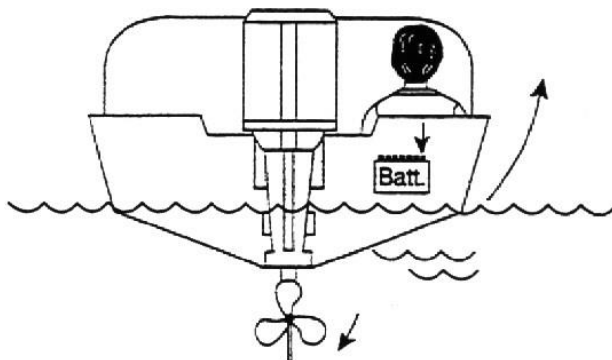
*Trim tab*

Another result of transverse thrust at speed is the tendency for your boat to list or lean to one side. Because your boat is light and the engine powerful, the leg tries to 'climb' out of the water. With a right handed propeller, the leg will tend to 'climb' to starboard, causing a list to port.



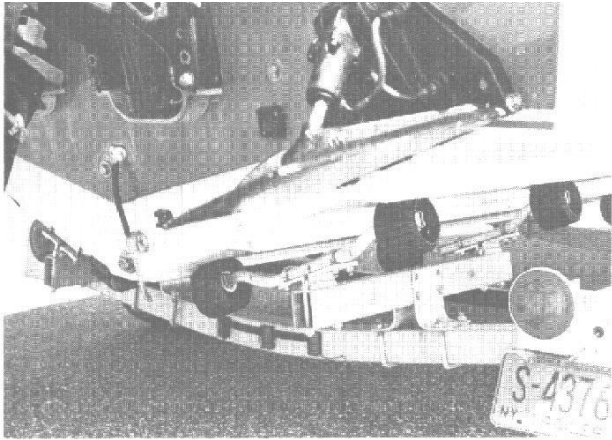
*Transverse thrust causing list*

This can be corrected either by placing the driving position and other heavy items on the starboard side, or by fitting trim tabs on larger planing craft.



*Weight counteracting propeller action*





*Trim tabs on larger vessel*

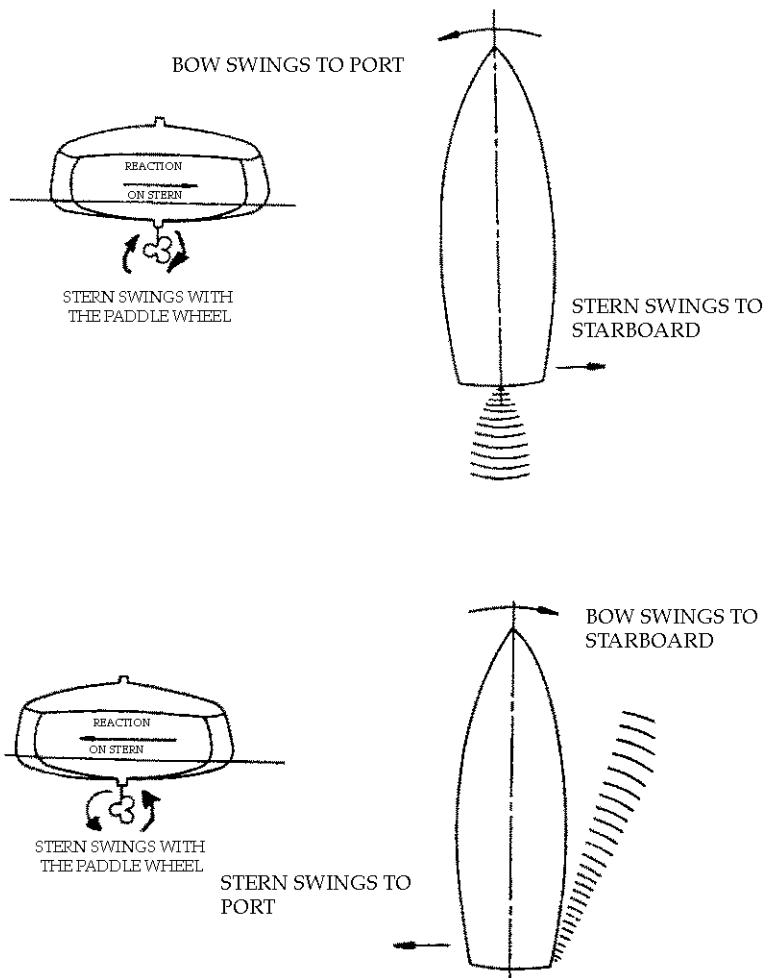
### **Larger vessels and Transverse Thrust:**

Propellers are made for engine and gearbox combinations that turn the shaft in either direction. They are described as either right or left handed. Looking from astern a right handed propeller turns in a clockwise direction for ahead power and anti-clockwise for astern (refer Fig 3.3). For a left handed propeller the opposite applies.

The propeller rotates and draws us along using axial thrust and produces a side effect called transverse thrust, also known as paddle wheel effect or prop walk. Transverse thrust is caused by the increase in water pressure and density with depth making the propeller blades more efficient at the bottom of their rotation. The water flow to the blades at the top of the rotation may also be adversely effected by hull form and obstructions.

Transverse thrust has the effect of trying to turn the vessel. A right handed propeller will 'walk' the stern of a vessel to starboard and the bow will swing to port when ahead power is applied. A helmsperson automatically corrects for this by applying a small amount of helm. In the same vessel when power astern is engaged the stern will 'walk' to port and the bow swings to starboard. Adjustments to the helm will not counteract this.

Remember: The direction of 'walk' and bow swing will be the opposite for a left handed propeller. Transverse thrust is most noticeable when power is first applied to a vessel stopped in the water. It is more noticeable when going astern than ahead.



(AMSA)

The effect of transverse thrust with a right handed propeller going ahead and astern.

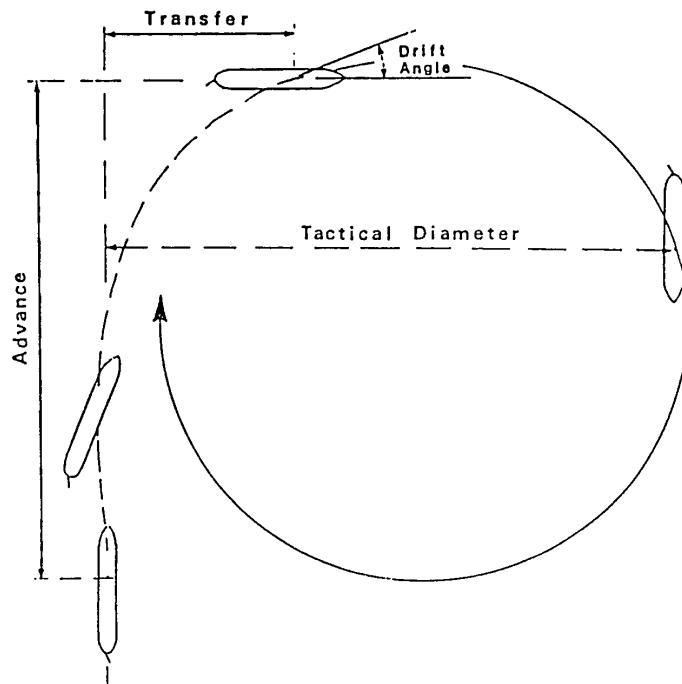
The propeller/gearbox combined with the available power will decide how the vessel will respond to the throttle. High speed vessels with a small diameter heavily pitched fast spinning propeller and vessels designed for towing with a large diameter moderately pitched slow spinning propeller will normally respond well to the throttle. Vessels designed to motor economically will normally react poorly to the throttle getting underway and stopping slowly.

Always identify the propeller and rudder characteristics of your vessel.

## Turning Circle

Every Master needs to appreciate the turning ability of their vessel, i.e. the distance it takes to turn and the time it takes to complete.

Example: Proceeding at 6 knots apply 10° of starboard helm and complete a 360° turn (turning circle).



Observe the following during the turn:

- How far did the vessel advance and transfer before it was 90° off the original track?
- How far are you displaced off your original track half way through the turn (known as tactical diameter)?
- Complete the turn. Has your vessel turned inside the wake? Most probably yes.

Reason: once the rudder is applied it has to overcome the vessel's momentum before the turn commences.

### Stopping

Every Master needs to appreciate the stopping ability of their vessel. It is normally measured in vessel lengths.

It will depend on the vessel's speed and manoeuvring characteristics (refer 3.1).

Stopping can obviously be achieved by going astern, in an emergency maximum revolutions astern or even just place the throttle, at stop.

Until the Master identifies the manoeuvring characteristics, the vessel may not be able proceed at a safe speed.

A vessel with a right hand turning propeller:

- will turn quicker to port
- smaller turning circle to port

By varying the rudder angle and speed you will start to appreciate your vessel's turning ability.

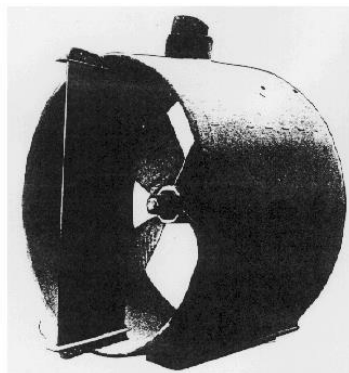
Before turning into a channel you can determine when to commence the turn to avoid overshooting the leads.

## Specialised Propulsion

This course discusses the handling characteristics of conventional power driven single screw vessels. Other forms of propulsion are available, each giving different handling characteristics.

### Kort Nozzle

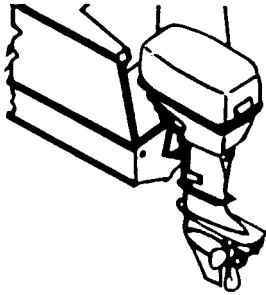
Many vessels designed for towing and fishing are fitted with a nozzle. A nozzle directs the axial thrust and effectively negates transverse thrust. A vessel with a fixed nozzle will have no transverse thrust and possibly poor steering until power is applied. A steering nozzle has no transverse thrust and steers well ahead or astern but only when in gear.



*Kort nozzle rudder (Gerr, Propeller Handbook)*

## Outboard Engine

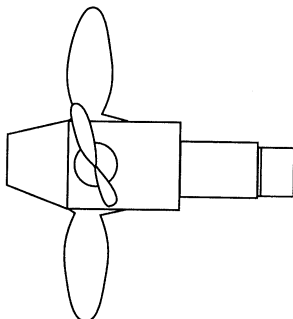
Outboard engines steer well ahead and astern when in gear with no effective steering in neutral. Twin outboards have some similar characteristics to twin screws. When manoeuvring outboard engines are very responsive to throttle movements.



## Jet Units

Jet boats draw water through a turbine and discharge via a moveable nozzle. Used especially in shallow waters and surf regions, as the propulsion system does not protrude below the hull. When in neutral the vessel will creep requiring constant adjustment to hold position.

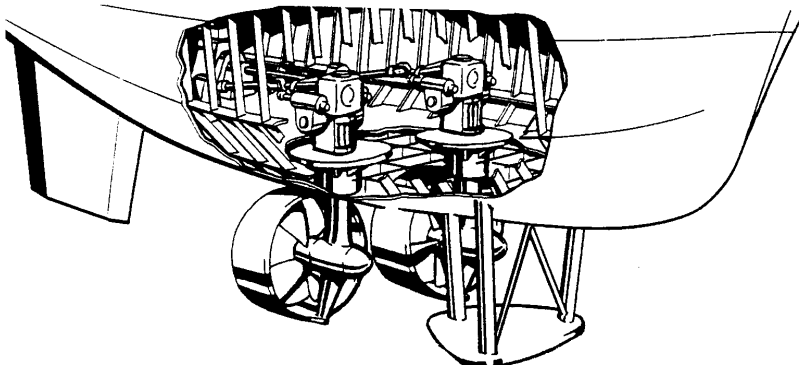
## Variable Pitch Propeller



Controllable or Variable Pitch Propeller, as the name suggests the pitch of the propeller can be changed as required. The benefit of this type of propeller is that the engine need only turn the shaft in one direction and the ahead and astern thrust is altered as the pitch of the propeller is changed. Variations to a vessel's speed are easy to make.

## Azimuth or Z Propeller

Each unit can rotate through 360° and operate independently. A very manoeuvrable propulsion configuration used mainly on tugs.

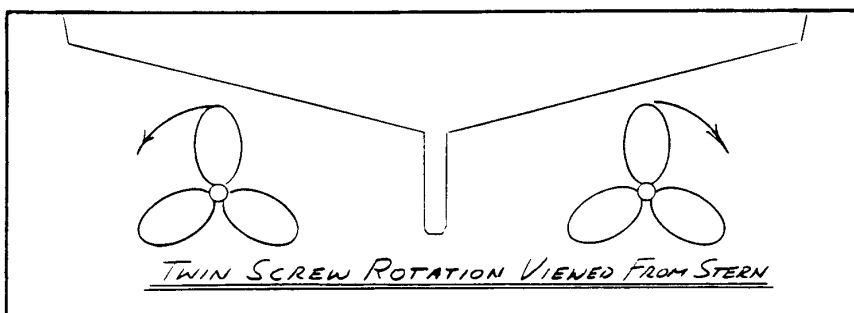


(Schottel)

If you encounter a specialised propulsion unit you must learn its special characteristics and how to use them to advantage.

## Twin Screw Vessels

In a twin engined vessel the propellers are normally counter rotating, i.e. when going ahead both propellers are rotating outwards. That is, the starboard hand propeller is normally right handed and the port propeller left handed.



(Gerr, Propeller Handbook)

There are numerous benefits of having twin propellers, those that effect vessel handling are listed below:

- Extremely manoeuvrable
- Steering without a rudder
- Negating transverse thrust

## **Manoeuvrability**

Due to the configuration of the propellers it possible to turn a twin screw vessel around more easily than one with a single screw. To carry out this manoeuvre engage ahead on one engine and astern on the other. Then adjust the throttles, a few more revs are generally required on the astern engine to prevent headway (movement forward). This action would cause the vessel to abreast, i.e. on the spot.

## **Steering Without a Rudder**

Whether going ahead or astern a twin screw vessel may be steered by adjusting the revolutions and/or gear of each propeller.

## **Negation of Transverse Thrust**

When both engines are engaged either ahead or astern each negates the transverse effect of the other and the vessel should track straight. Transverse thrust still exists and can be used to advantage in vessel manoeuvring.

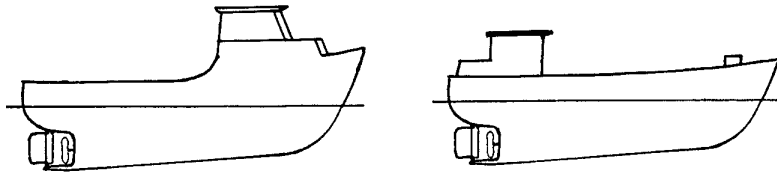
You can estimate how you would expect a vessel to perform from a visual inspection, only with practice and experience will you get a feel for that particular vessels manoeuvring characteristics. For this reason it is essential to observe someone else while they are manoeuvring the vessel and also practice under the supervision of person who is familiar with the handling characteristics of that vessel.

## **Effect of Wind and Current**

### **Wind**

The hull and superstructure of all vessels act as a sail. The effect is most noticeable when beam on to the wind and a light displacement vessel with little wetted area is going to be effected more than a displacement vessel with large wetted area.

This area exposed to the wind is known as the “windage area” and a large superstructure either forward or aft will effect handling by creating excessive windage in that area.



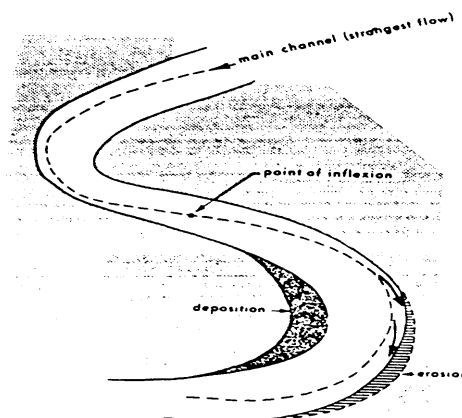
The angle between the vessel’s head and its course through the water, attributed to the wind, is known as “leeway”. Leeway is commonly observed by noting the difference between the vessels’ wake and the course steered.

The effect of the wind varies according to the windage area of the vessel and it is important for you as the master to be familiar with the effect of the wind on your vessel in various conditions of loading.

## Current

Tidal streams and currents move a body of water in a particular direction. In a close manoeuvring situation, such as berthing or picking up a buoy, by approaching into (stemming) the tidal stream or current the vessel will have greater manoeuvrability at slow approach speeds (due the flow of water past the rudder) and a shorter stopping distance.

If the current or tidal stream is in the same direction as the approach the vessel will have poor steerage at slow approach speeds and increased stopping distances, with a resultant increase in transverse thrust. However, if the current is from abeam it would again cause problems preventing the vessel from coming alongside the berth or bringing the vessel alongside at an increased speed.





*(C R Twidale, Geomorphology)*

Tidal streams in rivers and channels may reach up to 1½ knots at times. When in flood, greater rates are often experienced. This diagram indicates the typical path of the strongest stream in a winding river. Always be aware of the set, i.e. the direction the stream will push you.

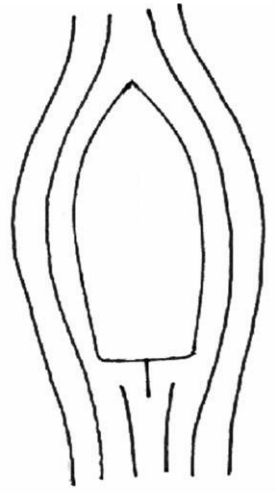
Always look at beacons, piles or buoys etc to estimate the set and rate of the tidal stream. Compare a similar vessel to your own at anchor and note which way it is resting, i.e. wind or tide rode.

The wind and current will always have an effect on your vessel and it will need to be taken into consideration in all aspects of a voyage. Learn, where possible, to use them to your advantage especially when berthing, casting off, anchoring, picking up or leaving a buoy.

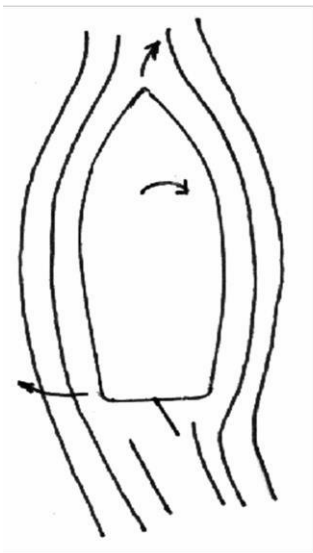
## **Steering**

The steering characteristics of displacement craft with fixed propellers and rudders and planing craft with outboard motors are vastly different.

The effectiveness of a conventional rudder is determined by the water flowing over it, causing different pressures on either side. The stern moves toward the low pressure side causing the bow to move in the opposite direction.



Rudder midships: Pressures are equal on both sides and vessel will continue in a straight line.



Rudder to starboard causes high pressure on the starboard side. The stern moves to port into the low pressure area and the bow turns to starboard.

The pressure difference, and thus the effectiveness of your rudder, increases with water flow over the rudder surface. It is at its maximum when:

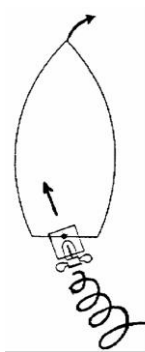
- The vessel is travelling at speed
- The rudder is large – slow vessels have large rudders
- The propeller is turning creating water flow – short bursts of power help in a slow turn
- You are manoeuvring into a tidal stream giving you extra water flow

It follows that as we slow down your steering diminishes very rapidly. You have hardly any when out of gear and virtually none when going astern. Astern power causes broken water to flow over your rudder and transverse thrust is likely to take over.

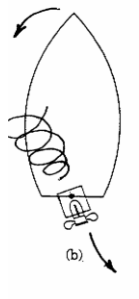
**It is worth noting here that in a turn it is the *stern that moves first* causing the bow to move in the opposite direction. If the stern can't move the bow cannot respond. *This is true of all boats, which means you must always be aware of***

## what your stern is doing.

Steering on an outboard or sterndrive powered boat depends mainly on the direction of *thrust*. Remembering that the propeller is behind the pivot point of the leg, it will either push or pull the *stern* of the boat where you point it. Although the leg is shaped something like a rudder and does assist, it is the thrust that does most of the work.



Going ahead with the wheel to starboard the propeller moves to starboard. This thrusts the stern to port and thus the bow moves to starboard.



Going astern with the propeller to starboard the stern is dragged to starboard and the bow will swing to port.

**Note that if you don't have a forward steering position and are using the tiller arm on the motor, it is *turned in the opposite direction* to where you want to go.**

We don't use transverse thrust with outboards and sterndrives to manoeuvre. It means a lot of helm work but just point the propeller where you want to go.

- You will have virtually no steerage when out of gear which means your prop must be turning right up to the last moment of any manoeuvre.
- Outboards have very poor stern power. However, as they steer as well astern as ahead, we can afford to go much slower.

# Small Craft Manoeuvres

## Moving ahead.

Before moving away from the jetty or beach there are a few things you should check.

- Make sure your engine will start before 'letting go'.
- Check that your passengers are seated safely.
- Check the stowage of all gear to make sure it doesn't move about.
- Have weight distributed evenly so you are not badly listed. If you know the vessel tends to 'twist' to port because of transverse thrust, you could start off listed a little to starboard.
- Is your boat overloaded? Maintain plenty of freeboard.

When all is ready, move off steadily being aware of other vessels and speed or wash restrictions.

To get up on the plane, apply power steadily remembering the problems of cavitation and the boat rearing up. During this phase, weight distribution fore and aft is important.

If you have too much weight *forward*, the nose will tend to bury itself and your boat won't plane.

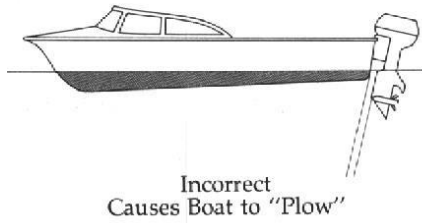
If you have too much weight *aft* the nose will lift well out of the water and your boat will once again refuse to plane and pick up speed. Too much power in this situation can cause the back somersault problem. This is a common problem in light dinghies and inflatables when you are by yourself and driving from the stern. To get weight forward you sometimes need to extend the tiller arm of the motor to allow you to move forward. In this case remember you need to maintain positive throttle control!

Once on the plane we can make the final adjustments to make things comfortable and get the best performance.

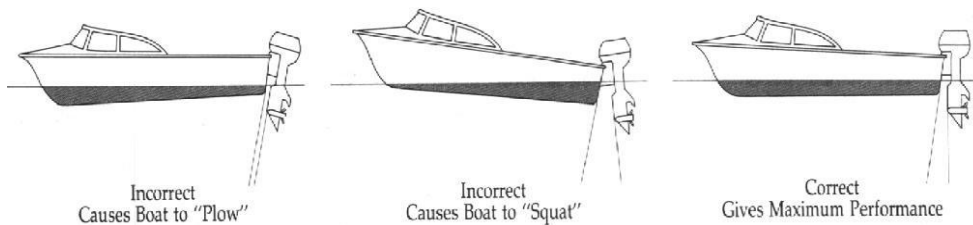
Firstly, make sure you are riding on an even keel so that you have equal freeboard on both sides. If you have room, shifting people is probably the best way. In a small boat, they *must not stand up* as this upsets the stability of the vessel. In choppy conditions this could cause the boat to capsize.

Secondly, we need to 'trim' the vessel lengthways. Many outboards and sterndrives are capable of being trimmed mechanically while you are moving along by changing the angle of the motor. On smaller motors this can be done by changing the pin in the adjusting holes in the mounting bracket. In this case it would be trial and error until you became familiar with your boat and the most common loading conditions.

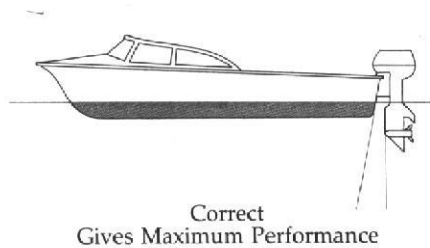
If the propeller is trimmed too far towards the transom it will drive the bow down into the water causing a wet bumpy ride.  
Danger: Taking excessive water over the bow.



With the propeller too far back from the transom the bow will rise too far out of the water. The boat will tend to bounce over waves and be hard to steer.  
Danger: Bouncing over a larger wave and turning over.



You will know when you have things 'just right'. The ride will be comfortable and you will hear your engine performing at its best. In anything but the correct position you will lose engine rev's and speed.



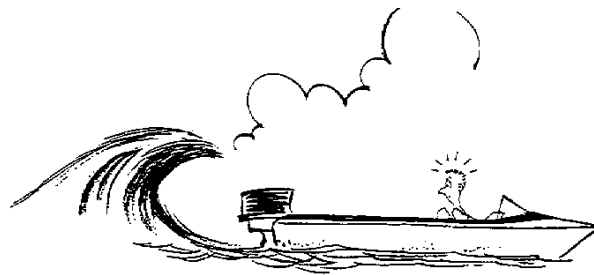
You will get optimum performance and fuel economy if your boat is trimmed correctly and not overloaded.

- Don't run your engine at maximum rev's for extended periods. It usually means that you are wasting fuel with no significant gain in speed and at the same time not doing your engine any good. From throttle wide open, ease back slowly until you detect a slight drop in rev's. This may cause an insignificant drop in speed, but all of the rest of the throttle you were using was wasted fuel.
- Always adjust your speed to sea conditions, other boats in the area as well as hidden hazards.

## Stopping

We all like the sensation of going fast but a wise skipper knows the relationship between speed and stopping distance. Experience will tell you what this distance is, but remember to try out each boat you drive in clear open water. They will all be different and you must know what to expect.

A displacement hull will take longer to stop than a planing hull because of its weight. Care must be taken to approach things slowly to allow plenty of time to operate astern power, remembering the effect of transverse thrust.



*Watch your stern wave*

When a planing vessel is travelling at speed the hull is largely out of the water. A sudden reduction in power will cause the boat to settle into its displacement mode and stop very quickly. Great care must be taken because your stern wave will catch up with you and there is a danger of it swamping the boat and motor.

At the very least, the stern wave will lift up your stern and push you forward and so it is not the time to be applying lots of astern power.

Even in an emergency you can stop fairly quickly by a more gradual reduction of power allowing the boat to settle in the water and then applying astern power.

Always remember to travel at a safe speed so you can anticipate dangers and stop in time.

## Turning

### At Speed:

While the turning circle of a displacement vessel does not change with speed, the same is not true of a planing boat. Its turning circle depends on how much grip the hull can get on the water. When excessive helm is applied the boat tends to lean into the turn, but with no keel and choppy seas it can easily bounce and skate sideways across the surface. This is especially true if you are 'bow up' and trying to turn into a stiff breeze. In choppy water it is better to reduce speed and work the throttle to get the stern to dig in and give you some grip, even if you have to come off the plane to do it.

When the stern does get a good grip the turn can be very severe and dangerous. It could cause the boat to capsize or throw someone overboard.



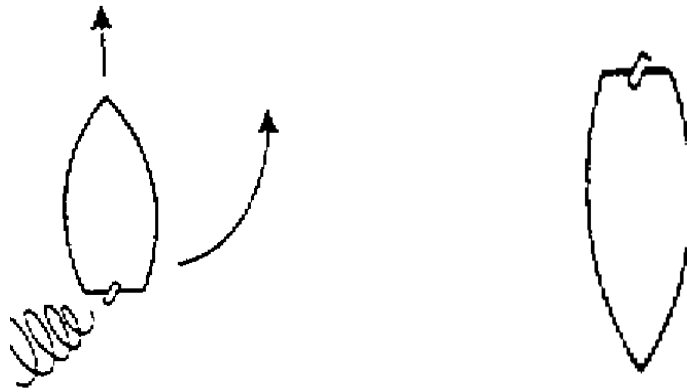
### Take care when turning tightly

You are very susceptible to capsizing forces if you skate sideways in a turn in choppy seas. To turn sharply in any seas it is best to reduce speed first.

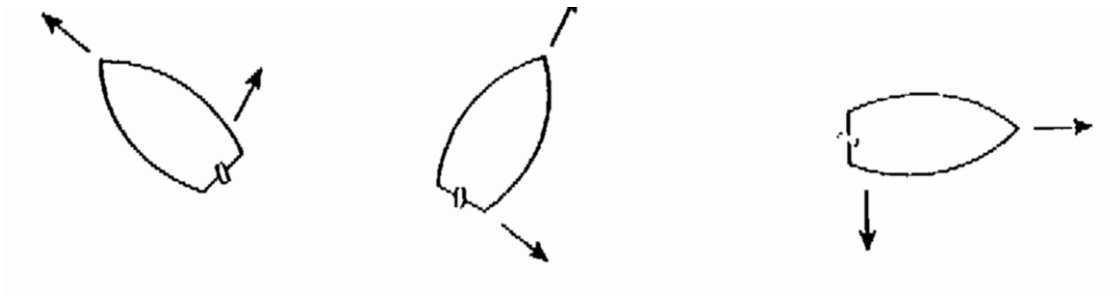
### In confined spaces:

If you need to turn very sharply (say 180°) in a confined space with your outboard and planing hull, there are two methods you can use.

In a vessel up to about 6 metres if you have lots of powers try this: From stopped, turn the motor hard to port and positively apply full throttle for a short time. The bow will rise, the stern will dig in and the boat will tend to pivot sharply. Transverse thrust will help because you are going to port. You will cause some water disturbance so don't do it if it will upset others. Also, be careful of the amount of power and don't hold it on for too long! The idea is to turn, not pick up speed.



A more sedate method and one suited to larger vessels is to proceed as follows:



Whether you turn to port or starboard first depends on transverse thrust (port first will help) or whether your motor turns further one way or the other. Try it out and go with the circumstances at the time.

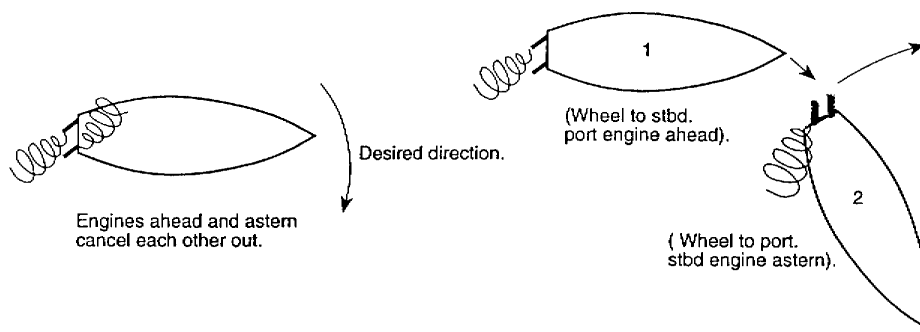
### **Twin screws:**

You may know that to turn 'short around' with fixed propellers and rudders on a displacement vessel we go ahead on one motor and astern on the other. This is because the propellers are fixed as to their direction of thrust and is especially effective if they are widely spaced.

If we do this with twin outboards, because the direction of the thrust turns with the propellers, and because the propellers are usually close together, it tends to have the opposite effect and slow the turn down as they fight against each other as shown in the first diagram below.

A more effective way is to proceed as shown on the right and the manoeuvre can be repeated until the turn is complete:





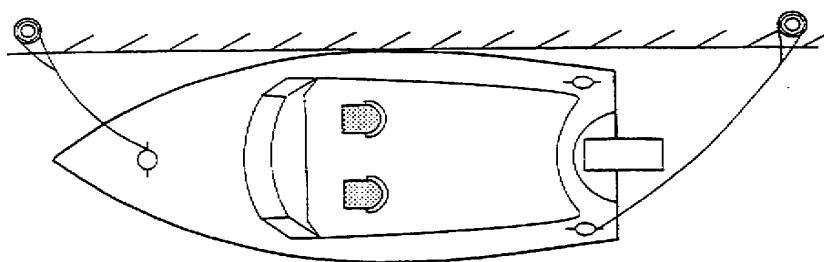
## Berthing and leaving a berth

Coming alongside and leaving a berth is one of the common manoeuvres you will make. The secret is:

- Knowing your boat – its stopping and turning characteristics.
- Being competent in the basics of handling your vessel.
- Being prepared – having fenders and mooring lines ready and a clear plan in your mind. If you have crew, let them know what you intend and their role in the operation.

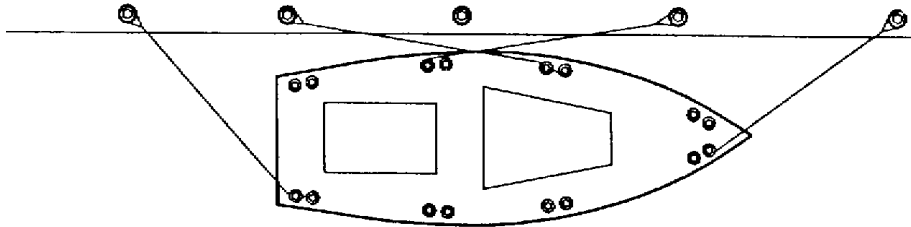
We will confine our discussions from now on to planing boats with outboard motors. Don't forget what we have already said about displacement hulls with fixed propellers and conventional rudders. They will behave very differently to our 5 metre centre consul with a 50 hp outboard. For the moment we will leave wind and current out of our procedure.

From a position alongside the jetty, our mooring lines may look like this:



For a 5 metre vessel, a head and stern line as shown may be sufficient. They will keep your vessel from moving *out* from the jetty especially if you take your stern line to the outside bollard. This gives extra length and a better angle. In some conditions these lines may not stop your boat from 'ranging' lengthways along the jetty. If this is the case we use *spring* lines. These not only solve our ranging

problem but your forward spring is the most useful line when berthing and leaving the jetty.



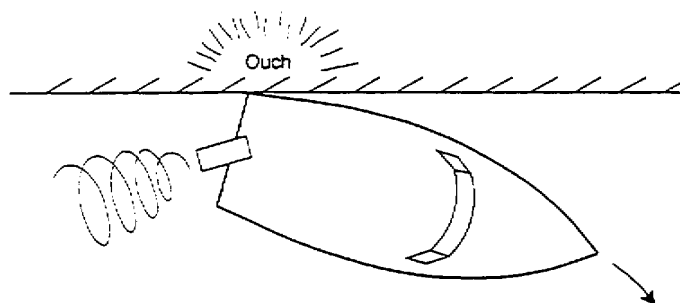
Note that your forward spring comes from the fore port of your boat and stops it from ranging forward. Your aft or back spring comes from the back of your boat and stops your boat from ranging backwards.

One problem is that you seldom have enough cleats in the right places on a small boat to handle all of these lines. The other problem is they are usually so small that they can't be used for two lines at a time or take more than one turn around them.. You will have to make do with what you have.

*Mooring lines* should be of a suitable size for both strength and to allow a couple of turns on the cleats of your boat. Splice an eye on one end and melt the ends of the fibre on the other. They should be in good condition without knots or splices so they will run freely and not jam on obstructions on the jetty pile or bollard. They must be long enough to provide some 'give' as your boat moves gently, and to allow for any change in the tide.

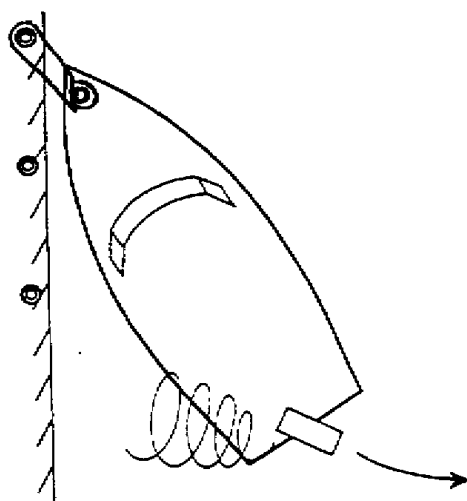
How you leave the jetty will depend on many variables such as wind, the size and weight of your boat, current and the extra pair of hands that a competent crew can give. Here are a few suggestions to start you off.

*What not to do:* Don't drop all of your lines and try to drive forward and away from the jetty. Remember it's the stern that moves first and it will hit the jetty. Even worse it you are alongside an expensive large vessel!



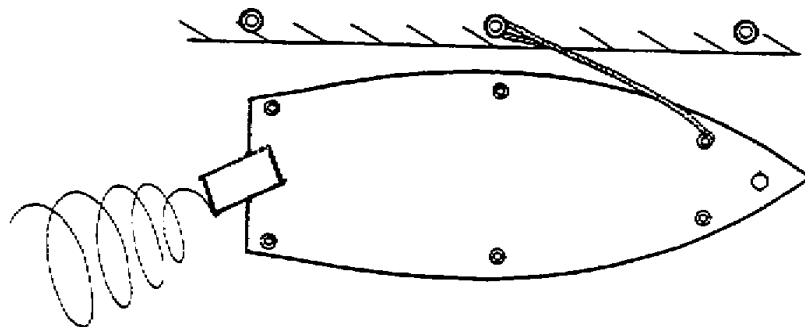
*What not to do!*

Use a headline: Shorten your headline up and rig it 'on the bight'. This means you put the spliced end on your boat and run the line around the jetty bollard and back to the boat. After starting your engine, let go your other lines, and go astern with your propeller turned away from the jetty. Your headline will hold you while your stern is pulled away from the jetty. When angled up far enough, go back to neutral while the headline is let go and then reverse away. The friction of two wraps around the jetty bollard should allow you to hold the other end in your hand. When you let the tension off it will run clear and you can retrieve it from the front cleat when well clear of the jetty.



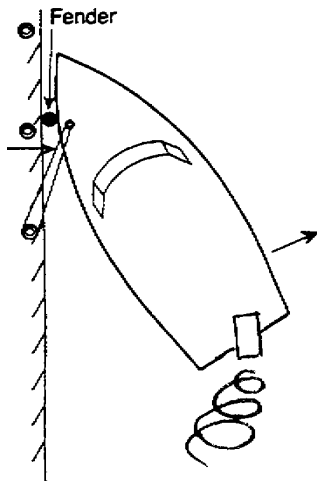
*Leaving berth using headline.*

Use a forward spring: Rig your forward spring on the bight before letting go your other lines and go ahead at idle with your propeller away from the jetty. Your spring will stop you going forward and your boat will settle in alongside. (Your stern can't move and so neither will your bow!) With the correct amount of rudder it will sit there quite happily while you take off your other lines.



*Holding alongside with forward spring.*

Remaining *ahead* at idle, turn your propeller toward the jetty and the stern will pivot away. At the desired angle, come to midships and reverse out letting the spring go at the same time.



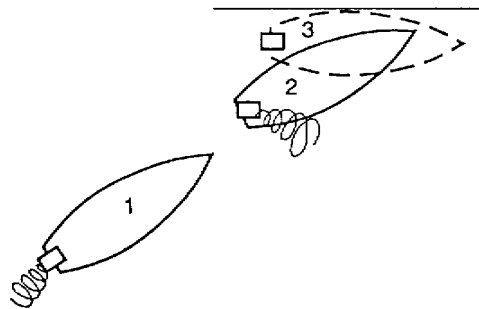
This would be the most common way to take our conventional displacement boat out as well!

When backing out use a positive amount of power once your line is clear to stop wind and tide taking over. Remember the inefficiency of your propeller in astern, but also that you can steer quite efficiently.

Now that we are away from the berth, how do we get back in? Try following the steps outlined below. You can adapt things for conditions later.

- Prepare your mooring lines and check the jetty for a suitable bollard.
- With outboards and stern drives you can berth equally well port or starboard side to. If by yourself, berth on the side of driving position.
- Approach the jetty at an angle determined by the amount of room you have (ie. other boats on the jetty).
- You should be in gear until the last moment to give you steerage but at a speed that will allow you to stop in time.
- At the last moment, engage neutral, turn your propeller to the jetty and then apply astern power. This will stop your boat and pull your stern alongside.

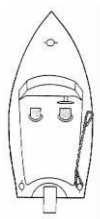
Depending on conditions and the number of helpers, you can then make yourself secure.



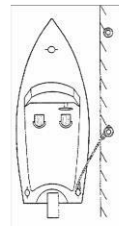
Coming alongside with an outboard motor

If conditions are difficult or you are by yourself, you will need to use a spring. It will work from any near side cleat, but the shoulder one works best if you have one. If you haven't, use the stern cleat as show below.

Estimate the length you will require (about half the length of your boat) and tie it off to the cleat leaving the spliced end free. When you stop your boat, aim to have the driving position next to the bollard so you can drop the eye over it.



Prepare your spring the right length.



Put spring on jetty bollard.



Drive astern to tension the spring keeping your boat alongside.

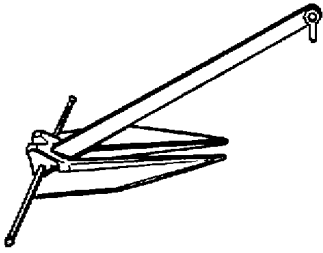
Ease astern gently until the line is under tension and while *staying in gear* adjust the angle of your motor so your boat sits snugly alongside as it did when we were leaving. It will stay there while you put on the remaining lines. You can then come out of gear and shut your motor down.

Using fenders can save your boat, and perhaps others in the area, in case of a 'crash' landing. Have them secured and ready before you berth. This is especially important if you are coming alongside another vessel. In this case, follow the same procedures as above. There will probably be people on the other boat to lend a hand.

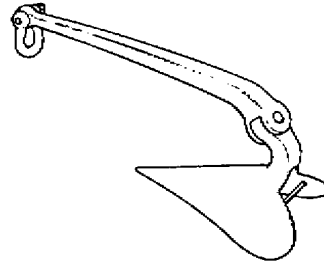
## **Anchoring**

Anchoring is another routine task which shouldn't present any difficulties but often does. The problems can arise from lack of knowledge, but more often from lack of planning and checking the simple things. Your anchor is also an essential part of your safety equipment and may well get you out of trouble one day. Let's look at the basics of anchoring a small boat.

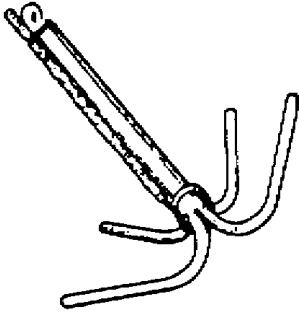
*Anchors:* Of the many types available, only a few are suitable for small boats. The C.Q.R. or plough, and the danforth are designed for sand and mud. The danforth is easier to stow because it lies flat. The plough is an excellent anchor best stowed hanging over the bow roller. If you are anchoring in rock and reef, a reef pick is the best choice because the arms will bend if sufficient pressure is applied and it can be dragged free. It is sometimes impossible to free either of the other two in reef so take care. Losing your anchor can spoil a good day and may put you in danger later in the day if something else goes wrong. A sea anchor or drogue is also a handy piece of equipment in emergencies as we will see later.



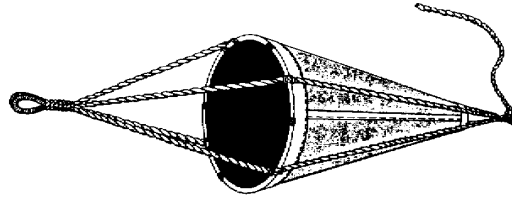
*Danforth anchor*



*CQR plough anchor*



*Reef pick*



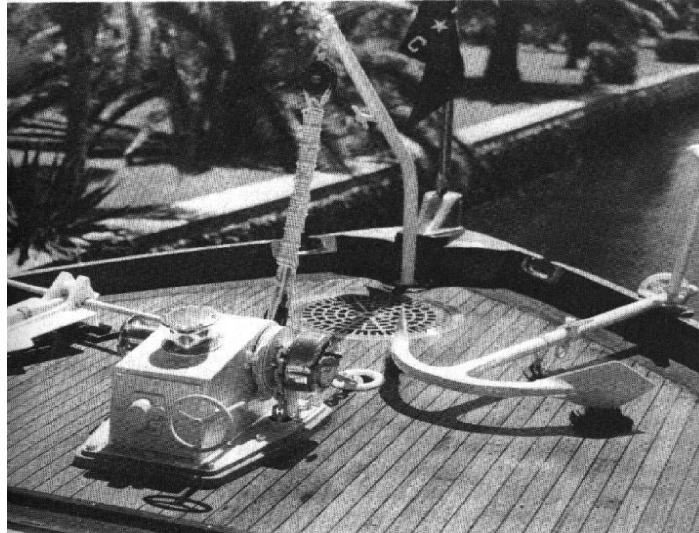
*Drogue or sea anchor*

Your anchor must be large enough to hold you in poor conditions but at the same time be comfortably handled and stowed. Seek advice on size if you are not sure, but common sense and experience should tell you if the anchor you have is suitable.

No anchor is suitable for all situations and so we need to choose the one which will do the job best according to the most common type of bottom we will be anchoring in.

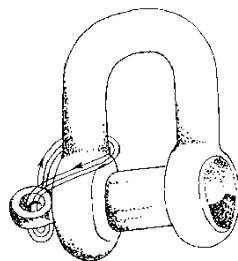
*Anchor cable:* You have two choices which will depend on your needs and the size of your boat.

*Chain* is the best choice because it is strong, heavy and can be used in conjunction with the gypsy on your windlass if the size of your boat warrants one.



#### *Anchor windlass*

The chain should be attached to your anchor with a shackle of the same size as the chain and the shackle should be moused (wire the pin to the body of the shackle) to prevent it from coming undone.



#### *Moused shackle*

Make sure that the inboard end of the chain (the bitter end) is secured to a strong point of your boat!

*Rope* is commonly used as anchor cable on small boats. Choose a synthetic (man made fibre) rope as it is stronger and doesn't rot. The size (diameter) should suit the weight and windage of your vessel. You should also have about four metres of chain shackled to your anchor and the rope shackled and moused to the chain through a thimble spliced into the rope.





*Thimble spliced into rope*

Once again – don't forget to tie off the inboard end!

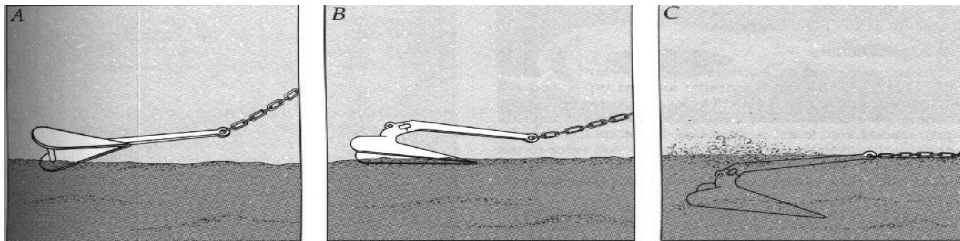
The chain prevents chafing on the rope and provides weight to hold the shank of the anchor on the bottom. Most inexpensive synthetic ropes float and we will see how this would reduce the holding power of your anchor.

The *length* will obviously depend on the depth of the water you intend anchoring in, but it should be at least *four times the depth of the water*.

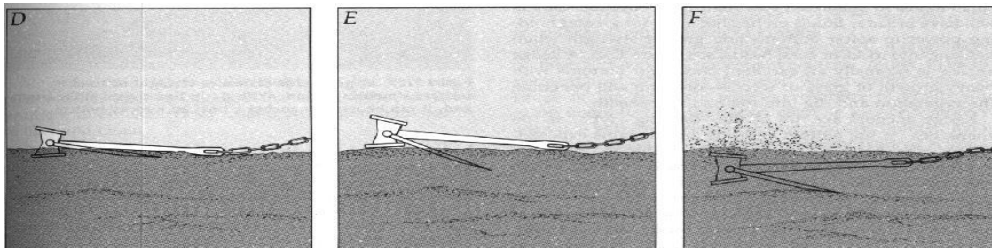
*Stowing:* Your anchor and cable should be stowed so that it is ready for immediate use in the case of an emergency. This means that:

- The cable should be shackled to the anchor and secured at the bitter end to your boat.
- If the anchor is stowed to prevent it falling over the side in choppy seas it should be easy to detach.
- Cable should be coiled or flaked so that it will run out easily without tangling.

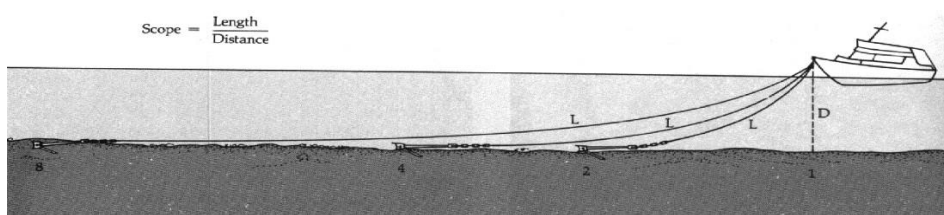
### How your anchor holds:



*Anchor action – plough.*



*Anchor action – danforth*



## Scope

As you can imagine, it is impossible for a weight that you can comfortably lift to hold a boat a great many times its own weight against wind and wave action.

You can see how the weight of chain helps and how the length of the cable compared to the depth of water (scope) is vital to keep the cable pulling horizontally.

In the diagram above you can see that your cable develops a curve. Chain will naturally do this and you can secure a weight on a rope cable to get the same effect. As your boat moves, most of the work is being done by the cable being lifted and pulled through the water before the weight goes onto the anchor.

A constant steady pull which straightens your cable *must pull the anchor out*. You should notice your cable continuously straightening and then curving which means your boat is 'riding at anchor'.

### *Coming to anchor:*

When coming to anchor, consider the following points:

- Is the anchor ready to let go?
- Am I anchoring in sand, mud, shale or rock and is my anchor suitable? Shale has poor holding power and beware of rock and reef.
- What is the depth of water – do I have sufficient cable and is there enough water to allow for tidal movement?
- If the wind changes, do I have swing room and would it put me in danger of being blown onshore if my anchor drags?
- Are there other boats in the area that could cause problems?

Once you are satisfied, approach your spot into the wind (or current) slowly, and proceed as follows:

- Stop your boat and let go the anchor.
- Allow your boat to drift back as you play out the desired amount of cable. *Don't* let your chain pile up on top of your anchor.
- Secure the cable. You should feel the anchor grip and bring your bow into the wind or current.
- If it is not holding your cable will be straight and if you put your hand on it, you will feel the anchor dragging over the bottom.
- Periodically check your position relative to other vessels or land marks.
- If using rope cable, make sure it is not chafing where it goes over the bow.

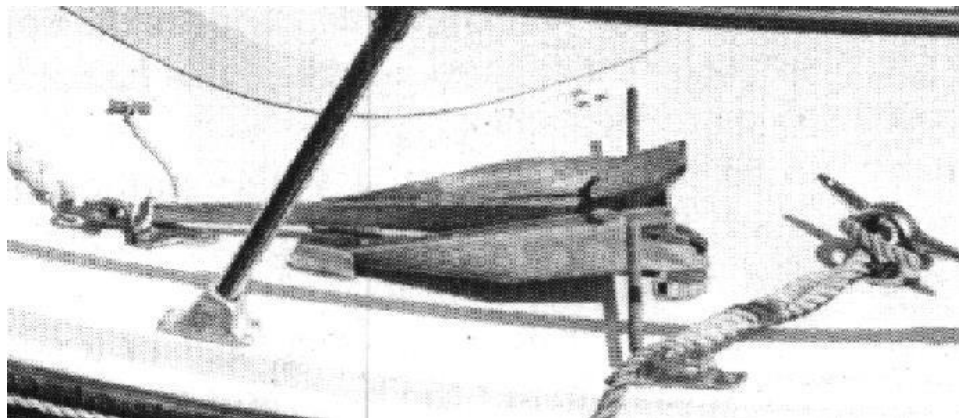
Remember, your anchor is only intended as a *temporary* mooring. No anchor will hold indefinitely as conditions change and so it follows that someone should be on board to continually check your position and take further action as required.

When anchoring in reef, especially coral reef, be aware of the damage your anchor and chain does. Try and anchor in sand to windward and hang back onto the reef. This will prevent damage and ensure you can retrieve your anchor when it is time to go.

### **Retrieving your anchor:**

The following are some common sense tips which may help when you are hauling up your anchor:

- Always start your motor before you haul the anchor.
- Drive forward to take the strain off the windlass as you are retrieving the cable keeping your bow into the wind..
- Stow cable and anchor securely ready for emergency use.



*Stowing of anchor*

# Large Craft Manoeuvres

## Manoeuvring difficulties of large vessels

Larger vessels, due to their size, hull form and power are not as manoeuvrable as smaller vessels. Stopping distances are increased by the huge momentum of a large vessel, turning circles are large and response to the helm relatively slow. All these factors make it harder for a larger vessel to make swift and nimble manoeuvres as can be made by most small vessels. In light of the above, the navigator on a small vessel must bear in mind these constraints on a larger vessel before impeding its' path or passing so close so as to not allow any margin for error or the manoeuvring characteristics of the larger vessel.

Depending on the position of the accommodation on a large vessel it may have large areas forward of the bow that are unsighted. In these areas if a small vessel approaches so close, the watchkeeper of the larger vessel will lose sight of the smaller vessel for a considerable length of time. This is extremely dangerous as the watchkeeper may assume that the smaller vessel will pass clear under the bow. If there is any alteration of speed of the smaller crossing vessel, it would result in a collision and the small vessel being lost. On the other hand, if the watch keeper of the larger vessel tries to manoeuvre to keep clear, it could result in contact with the smaller vessel.

It is therefore essential when operating around larger vessels to give them a wide berth and always be in sight of their watchkeeping position.

## Briefing Crew

Well before the vessel is due to berth, anchor or conduct any evolution the crew must be fully briefed.

A pre berthing brief may include the following:

- wharf	- Cairns No 2 abeam the Clocktower
- which side to	- port side
- which lines	- head rope, stern line and both springs
- priority line	- fore spring
- fenders	
- tide/wind	- floodstream, nil wind
- stow unnecessary gear	
- check that all passengers are kept well clear	
- have the anchor ready to let go	
- any other safety consideration	

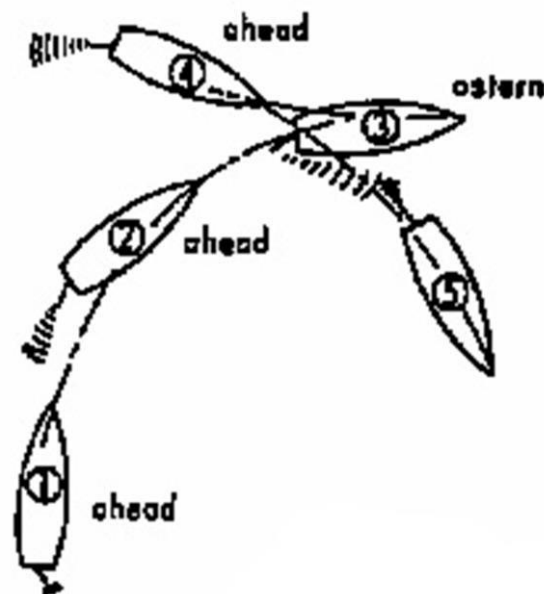
## Turning Short Round

The term, “turning a vessel short round”, basically means to turn a vessel in the minimum possible space.

If your vessel has a single right hand turning propeller it will turn short round easier to starboard. See Fig 3.14.

- Start the turn from the port side of the river (1).
- Wheel hard to starboard, give a quick burst ahead. Do not gather too much headway. Stop engine (2).

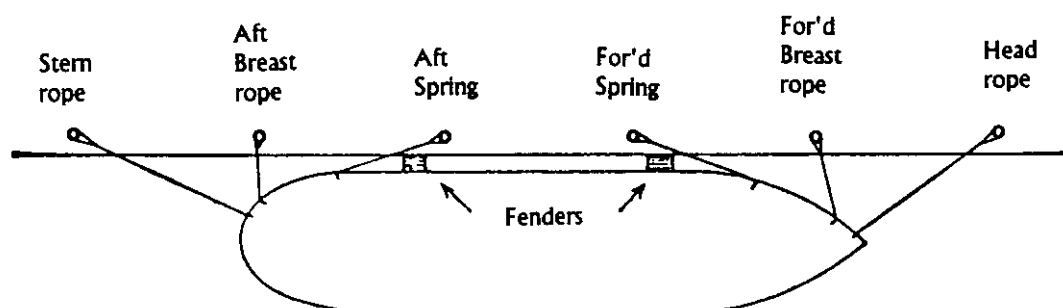
- Wheel amidship, give a quick burst astern (3), as sternway gathers the stern will move to port. Stop engine
- Wheel hard to starboard, use engine to complete the turn (4).



The transverse thrust of the initial, forward, burst of power is trying to turn us to port. This is more than overcome by the turning effect of the rudder as water is pumped over it. The vessel will start to turn to starboard before it begins making way. The transverse thrust from the burst of astern continues the turning motion of the bow to starboard whilst the rudder is amidships.

In good conditions most vessels can be turned short round in two boat lengths. Currents, tidal streams and strong wind will adversely effect the manoeuvre particularly when beam on turning into the wind.

## Mooring



The bow line runs through the fairlead. The stern line runs through the after fairlead. These lines should be run well along the wharf or berth and hold the vessel in.

Breast lines may be run perpendicular from the bow, midship or quarter to keep the vessel from moving away from the wharf or berth.

Spring lines run from the bow and stern to stop ranging, (fore and aft movement of the vessel).

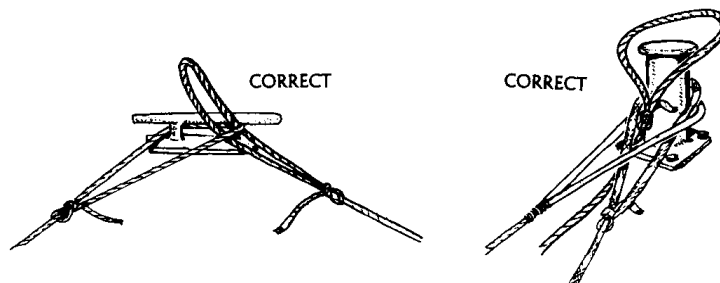
When securing alongside attention must be paid to the range of the tide, at high tide leave enough slack to ensure the lines do not part as the tide falls. Mooring lines should be checked at each turn of the tide. Use only lines with eyes spliced onto the shore end so the line can be tended on board. Avoid sharp bends in the mooring lines where they pass through fairlead or chocks, use some form of anti-chafing gear around the bends.

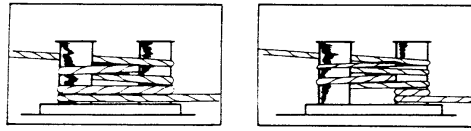
## Securing the Line Inboard

There are many forms of fittings for this purpose, on large vessels the most common are bitts (bollards), in smaller vessels we use cleats, stag horn bollards or sampson posts, in all cases first take two full turns of the line around the base before the line is secured with figure eights. Refer to Fig 3.27.

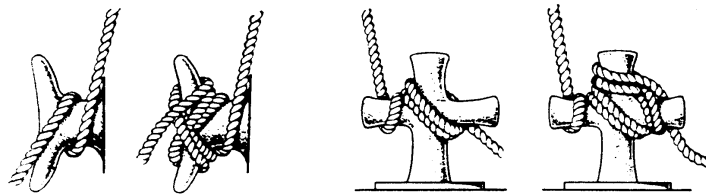
## Dipping the Eye

If two bights or eye splices are to be placed over the same bollard, the second should lead up through the eye of the first so that either can be removed independently.



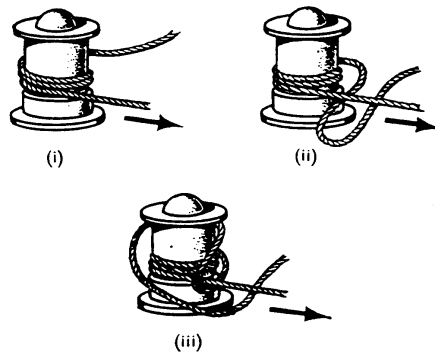


Making fast to bitts



Belaying a rope to a cleat

Belaying a boat's fall to a staghorn



Belaying fibre rope to a single bollard

## Snubbing a Line on a Cleat or Bitts

Never try to hold a vessel without taking turns of the line around the fitting. Stand well back out of the bight of the line and at 90° to the angle of pull.

## Spring Lines

Learn how to use the spring lines, bow or stern, for manoeuvring the vessel in and out of tight spaces. They can be used to spring a vessel onto or off a wharf or berth, to clear other vessel or when being warped around the end of the berth.

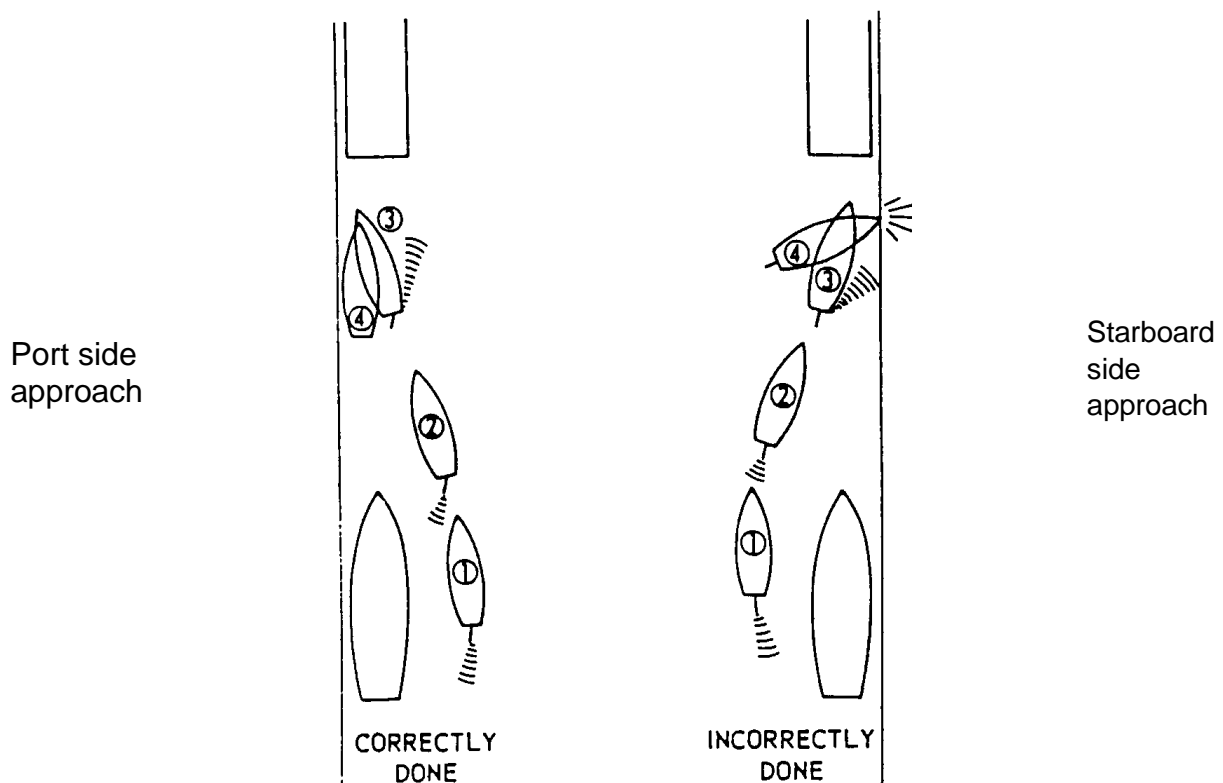


Mooring lines should be checked frequently for signs of wear or fatigue. When not in use lines should be correctly stowed and protected from the weather and direct sunlight.

## Berthing and leaving a berth

Unless there are very pressing reasons such as wind, tide, or berthing space, a vessel should always be berthed taking advantage of transverse thrust. That is, port side to for a single screw vessel with a right handed propeller.

Before berthing check astern and ahead controls for operation. The basic approach, no wind or tidal stream. Approach the berth with sufficient speed to ensure positive steering, at an angle of around 20° with the bow heading for about 1/3 the vessel's length back from the far end of the berth. When the bow has nearly reached the required position headway is checked with a firm burst of astern power. This will swing the stern in towards the berth, and bring the craft neatly alongside. See sketch port side approach.



Preferred berthing option (no wind or tide)

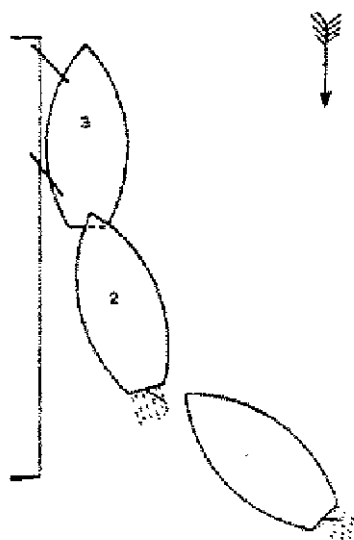
Look at the same approach for a vessel berthing starboard side to. When astern power is applied the stern swings away from the wharf.

## Berthing Starboard Side

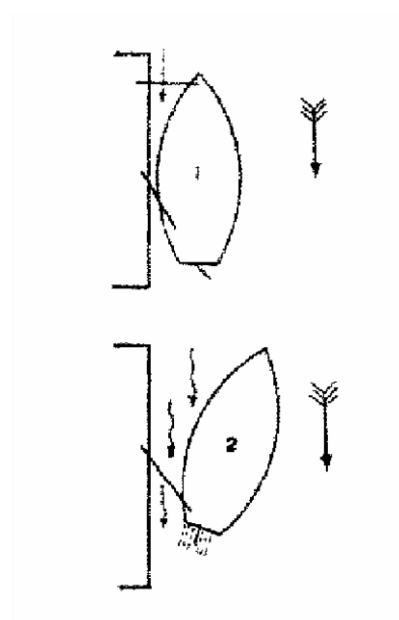
**Solution:** Shallow approach 10-15°, when in position apply full port rudder and kick astern to check headway and swing.

**Remember:** Even with no wind or tide, berthing starboard side to is difficult and requires extra caution.

Tidal stream, if possible always stem the stream.



*Berthing*



*Unberthing*

Equally difficult is to come into a berth travelling in the same direction as a strong tidal stream or current. If this is attempted the engine driving astern has to take off the way of the vessel and provide speed astern through the water equal to the tide or current. The craft should be turned to approach the berth stemming the tide or current. If this is not possible mooring ropes may be required to hold the bow to the berth as you turn the rudder away from the berth and give the engine a short sharp burst ahead. This will cause the stern to be pushed towards the berth while the bow is kept in position by the mooring rope.

It is difficult, if not dangerous, to try to berth on the weather side of a jetty or pontoon if the wind is strong. Under these conditions it is desirable to seek a berth on the lee side.

## Berthing Considerations

Wind onshore aim ahead of the berth – offshore aim near end of berth

When berthing alongside floating objects; if the object is bigger go to the leeward side; if smaller go to windward.

Remember: If your approach is misjudged, abort the attempt. It is better to have a dent in your pride than in your vessel.

## Anchoring

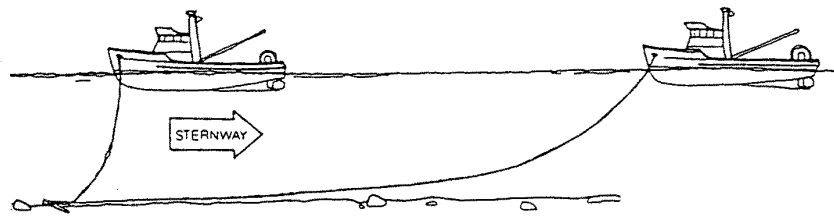
- Plan your approach to the anchorage by heading into the wind or the tidal stream (whichever is strongest).
- Manoeuvre as required to the intended position.
- Stop engine.

If your vessel does not develop a slight sternway, give a short burst astern. In a twin screw vessel normally one engine is sufficient.

- Let go the anchor. Let the cable run out freely until it reaches the bottom.
- Ensure the vessel has slight sternway to ensure the cable is being laid, not piled up. Refer to Fig 3.15.

Beware of gathering too much sternway, the cable must always be under control. When the final length of cable has been deployed secure the brake.

- Watch the cable as the vessel is “brought up” (has its cable). This is a critical stage, because as the cable takes the weight of the vessel it is important to observe the cable. If the anchor cable shudders or goes slack and tightens again it indicates that the anchor has dragged on the bottom. The cable should go taut and then slack again in a smooth fashion indicating that the anchor has held.
- Watch the cable for a couple of minutes to ensure that the anchor does not drag. A small amount of stern power may be required to ensure that the anchor has ‘set’.



## Securing to a Buoy.

The advantages of mooring to a buoy over anchoring are:

- You don't need to worry about the anchor holding ground
- A much smaller swinging circle and,
  - You can expect it to be more secure than any anchor.

A standard mooring buoy has a large eye at the top to which you may secure your mooring line as described below. However, many smaller moorings have a securing warp permanently shackled to the buoy or mooring chain.

The procedure outlined below is to moor to a standard buoy, if you moor to a smaller buoy, the approach to the buoy remains the same. The main difference being you can reach the warp with a boat hook or similar device and then drop it over the bitts.

The first step in mooring to a standard buoy is to put a person (with a life jacket on) onto the buoy, this will normally mean putting the dinghy in the water or bring the vessel alongside the buoy and put the person across.

You can now approach the buoy slowly whilst stemming the wind or tidal stream (which ever is strongest), keeping it fine on the starboard bow. When alongside going astern the transverse thrust will pay the bow off towards the buoy. While you hold the vessel in position pay out picking up rope, one end of which is secured on the forward bitts. This picking up rope is passed through the eye of the buoy and back on board where it is secured.

This rope will now hold you close to the buoy while you pass out and secure the mooring line that will be shackled to the buoy.

Don't forget to retrieve the person off the buoy.

The vessel can now be allowed to fall back onto the mooring line by easing off the picking up rope. (The picking up rope should be left in place if your stay is not long as you will use it in getting away from the buoy. Allow it to lie completely slack).

## Leaving a Buoy

To leave the buoy the reverse of the mooring procedure must be adopted. The vessel is about to proceed and is lying back on her mooring line that is shackled to the ring of the buoy.

Put a person on the buoy and if the pick up rope was removed, pass the pick-up rope or wire exactly as you did when tying up to the buoy.

Bring the vessel close up to the buoy so that the weight is taken off the mooring line. You can do this with the engine or by taking the weight on the picking up rope.

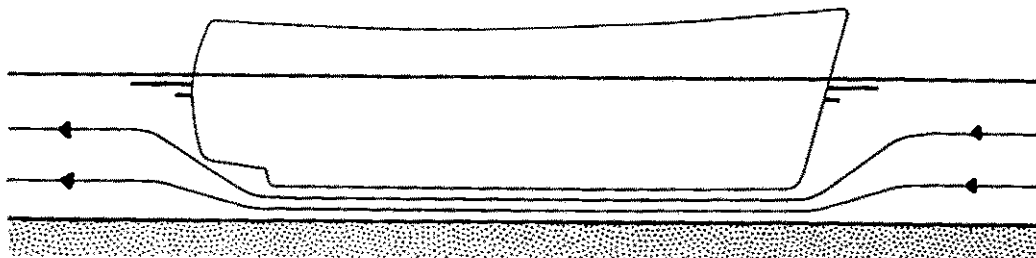
With weight now taken off the main mooring line it can easily be unshackled by the person on the buoy.

Retrieve the person off the buoy.  
Let go of the picking up rope.

As the vessel moves astern the picking up rope will be drawn through the eye of the buoy and clear of it allowing the vessel to proceed out of the mooring.

## Interaction

The motion of a vessel causes an increase in water pressure at the bow and stern and a reduction in pressure amidships. Interaction occurs when the normal flow of water around the hull is restricted by the influence of shallow water, a breakwater, dredged channel or by the close passage of another vessel.



## Shallow Water Effect - SQUAT

In shallow water, vessels may experience significant changes in manoeuvring characteristics including:

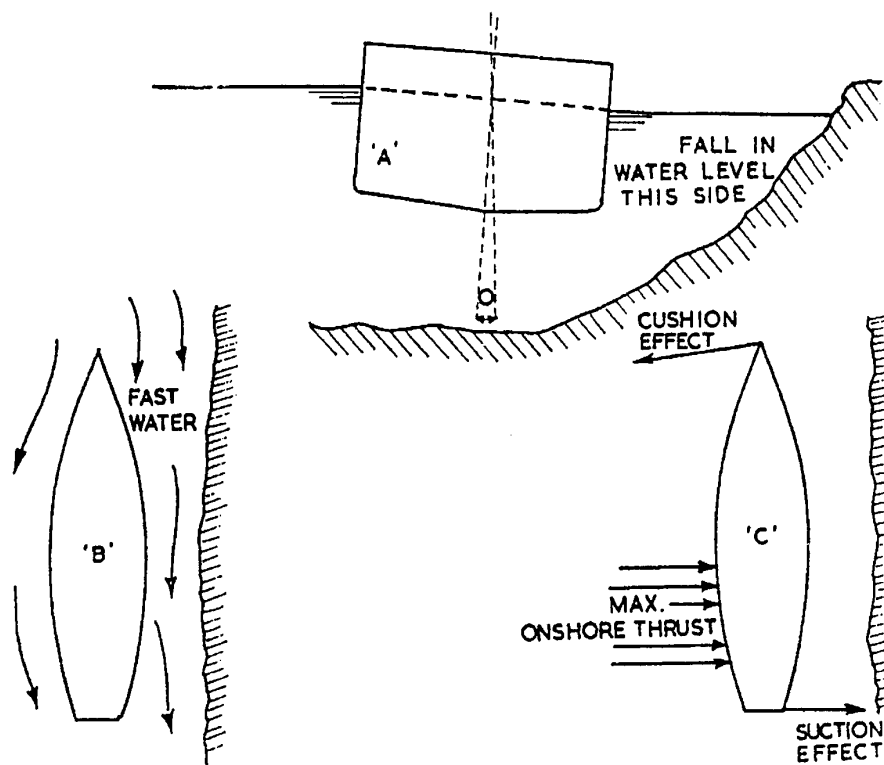
- loss of rudder effectiveness
- therefore increase the vessel's turning circle
- reduction of output power, i.e. speed
- increase the vessel's stopping distance
- increase in draft (reduced freeboard)
- change in trim

This change of trim is commonly known as 'Squat' (Shallow Water Effect, or Smelling the bottom) and has the effect of increasing draft when this is least desirable. Vessels with fine hull lines will squat by the stern and a barge shaped vessel will tend to squat by the head.

To reduce the effects of squat reduce your vessel's speed.  
When entering shallow water you may notice the bow and stern waves move forward and also experience excessive vibration.

## **Canal Effect**

When operating in proximity of breakwaters, dredged channels or banks allowances need to be made for the effects of Interaction. The bow and stern of the vessel will be repelled whilst the body of the vessel will be attracted to the obstruction. This creates little problem if the obstruction is continuous and you can travel in the middle of the channel created, all the forces balance. If it is not continuous or you must travel on one side there is a tendency for the bow to sheer, i.e. pushed away from the closest bank, and you will need to compensate for this effect by reducing speed and carrying helm (wheel).

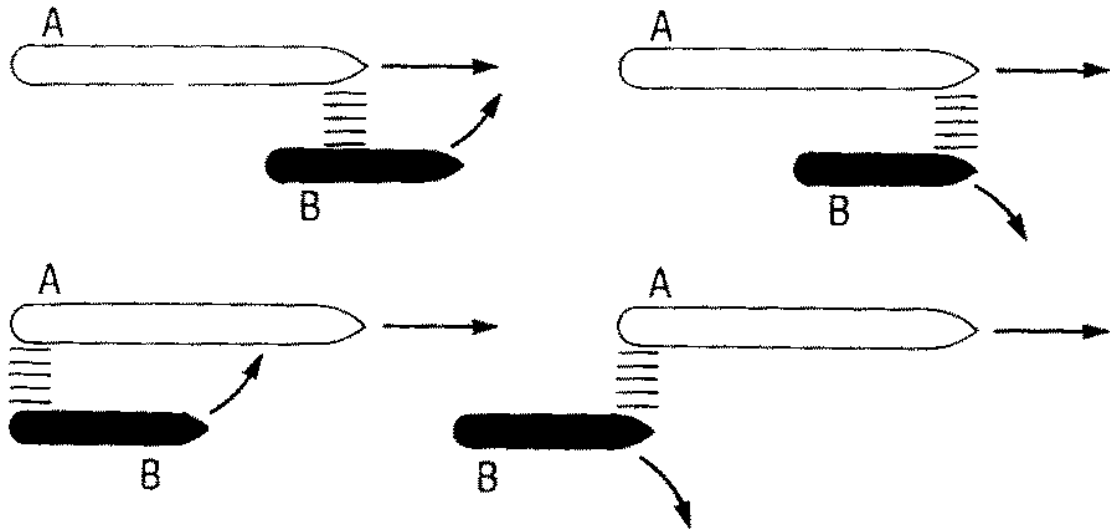


## Interaction between Vessels

The pressure fields of two vessels in close proximity on the same or opposite headings will interact and require corrective action to maintain course. The large suction zone around the longer of the two vessels may be the dominating factor in interaction between vessels of significantly different size. This may present a very dangerous situation for the smaller vessel, particularly if it is overtaking.

Factors that increase the risk of interaction are, high speed, large size vessel, narrow channel and shallow water. The pressure waves that create interaction are

proportional to the square of the vessel speed, thus the effects of all forms of interaction can be instantly reduced by reducing speed. In some cases consideration will have to be given to the loss of steering control associated with speed reduction.



*(Small Ships Manual QT)*

The sketch above shows the reaction of vessel 'B' as it is overtaken by vessel 'A'.

Overtaking vessels should avoid passing too close in open waters when there is room to manoeuvre, and be particularly cautious in narrow channels when overtaking or being overtaken.



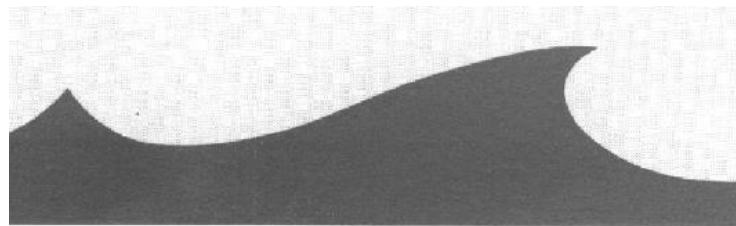
# Difficult conditions

## Wind, Waves and Surf

As we all know, wind causes the surface of the water to become disturbed and at times, this can produce uncomfortable and dangerous conditions for a small boat.

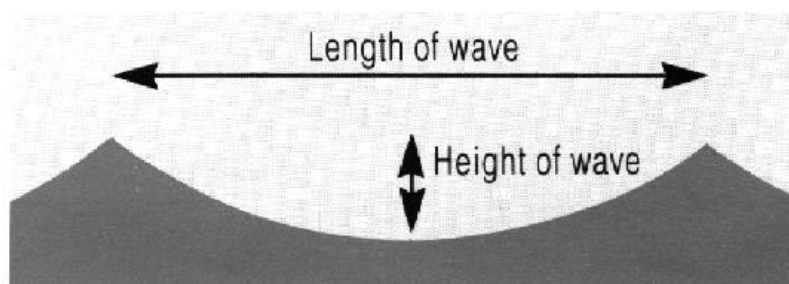
### **Seawaves:**

Are caused by the direct local action of the wind. As the wind gets to about 8-10 knots the crests of the waves steepen until they become unstable and break producing white caps.



*Wave crests developing*

The strength of the wind, the length of time it has been blowing and the uninterrupted distance it blows over will determine the size of the waves. This distance is called 'fetch'. We measure waves as in Figure 1.36b below.



*Wave height and length*

**Swell :**

Is a more regular wave motion caused by a large disturbance (like a storm), sometimes quite some distance away. It will continue after the disturbance has gone and can travel for long distances in deep water. By itself, swell is usually not dangerous until it moves into shallower water where the energy 'spills' out of the crests causing heavy breaks. This happens near sand bars, reef and along the coast.

**The Period of Encounter:**

If encountering heavy weather and rough seas is unavoidable, it should be remembered that rough seas not only make the vessel uncomfortable, but can also cause extreme structural damage; often the first and most convenient action is to slow down the vessel's speed or change course, particularly if the seas are on the stern or quarter. Taking a big sea head on, or a point or two off the bow results in the safest way of handling the situation.

Unpredictable high waves and dangerous conditions can be caused by seawaves on top of a heavy swell *especially when there is a change in the depth of water.*

Wave height may be 40% higher than predicted by the BOM.



*A dangerous breaking sea*

It is vital to know the performance capabilities and limitations of your boat before venturing out into the open sea. It is even more vital to know your capabilities and to be aware of the dangers of rough seas.

There are no hard and fast rules as to what sized boat will handle certain wave heights, as other factors such as currents and the proximity of reef and sand bars can cause unpredictable conditions. Generally though, a 3.0m boat would find a 1.0m sea heavy going while the limit of safety even for an experienced person in a 6.0m boat would be about 2.0m

## Tidal streams

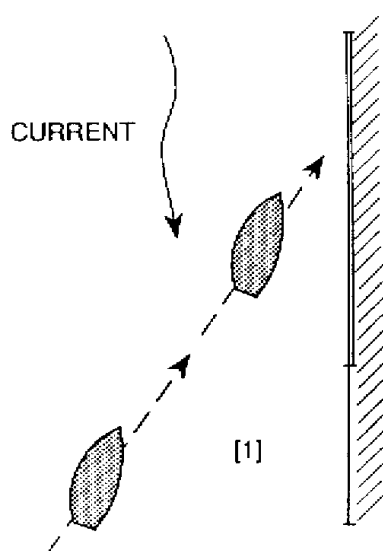
Tidal streams tend to have an even stronger influence than wind on our ability to handle our vessel. This is because if the body of water is moving, all boats must move in the same direction and speed as the water, regardless of whether they are stopped or moving. Think about the following definitions:

**Speed through the water** is the actual speed that your boat is being propelled through the water by our engine.

**Speed over the ground** is the speed that you are actually moving from one point to another which is a combination of our engine speed and the speed of the current. Consider the following examples.

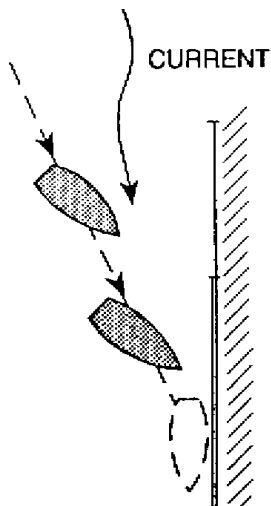
You wish to berth in a tidal stream of 2 knots. If you berth with the tide, maintaining a speed of *two knots through the water* to give us steerage, we are actually approaching the jetty at a speed of *four knots over the ground*. To actually be stationary alongside the jetty to get your lines on you have to be going astern at two knots!

If you stem the tide, while stationary alongside you are still moving forward through the water at two knots to counteract the current. This helps your control with an outboard motor and is essential with a fixed propeller and rudder. You will go further into this at Coxswain level and above, but for the moment the golden rule is: *approach your berth, your mooring or your anchorage into the current if at all possible, while still being aware of the wind.*



To compensate for the current we steer into it in order to maintain a straight path

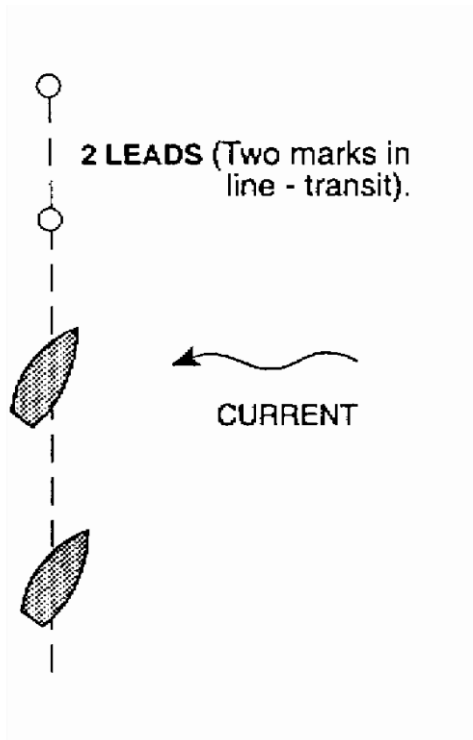
When berthing or making landfall, the current will take you off your intended track just as wind will. In the figure below to follow desired path we need to steer into the current.



Berthing with the current causes an acute angle of approach and an excessive speed. Avoid the situation by turning around and berth into the current.

Coming into a port with a narrow opening and dangers either side presents the same problems. To ensure we stay on our intended track we use transits. This means that we keep two marks in line, regardless of our ship's head, as shown below.

To be sure you follow your required track keep two marks in line regardless of your ship's head. Once again we are steering into the current.



## Small craft and heavy weather

At Sea follow some basic rules in heavy conditions:

- Don't be there! Never go to sea if there is any doubt and if conditions deteriorate, go back to port or seek shelter.
- Watch your speed – don't go too fast and adjust to minimise the amount of water coming on board.
- Take great care turning in seas. Even in slight seas, slow down.
- Keep a good look out for the 'big' wave for if your boat becomes swamped you are totally at the mercy of the elements.
- Keep your bilge pump working or that bucket handy so you can keep your boat as dry as possible.
- Prepare life saving gear, and get passengers into life jackets.

When *manoeuvring* in protected water, wind still causes problems. It effects all boats differently depending on their weight, draft, windage and the angle the wind is coming from in relation to our course.

Our small boat is light and has little draft and so a fresh wind can cause some handling problems. Remember also that the slower we go, the more time the wind

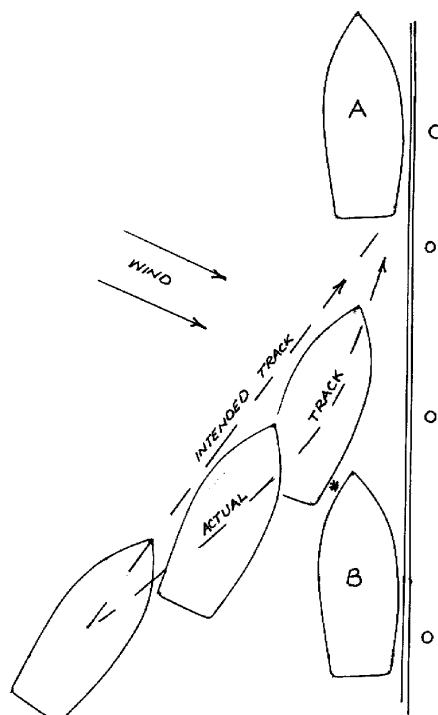
has to work on us, but as sometimes we have to go slow, allowances need to be made.

Berthing is one such situation. When making your approach to a jetty you can either end up 'short' of your berth or too far off the jetty to get your first line (spring) on, depending on the direction of the wind.

Regardless of where our bow is pointing we must always be aware of the track or path our boat is following.

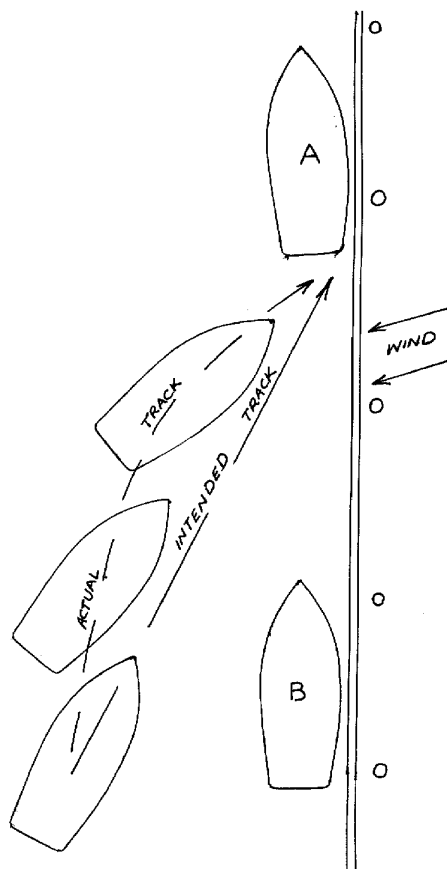
In the figure below, we have a 20 knot onshore wind and we wish to berth between two other vessels. By watching our boats head and not the track we are actually following, we will follow the curved path shown and may get too close to vessel B. If we leave it too late, when we turn hard to port causing our stern to move to starboard we are in danger of making contact.

The next figure shows that we will be blown further away from the jetty and our final approach will be too steep. Being almost bow on will make it difficult to secure ourselves alongside.



Berthing with an onshore wind.

Coming to anchor and picking up a mooring are other manoeuvres where wind can play a part. Be aware of it and anticipate the effect. Use it to your own advantage if you can. Unless there is a strong current manoeuvring *into* the wind gives us better control because there is less windage and we can approach more slowly.



Berthing with an offshore wind causing an acute angle to the jetty.

# Large craft and heavy weather

Ideally a vessel at sea should avoid heavy weather conditions, this is often not possible. If adverse weather is expected or encountered action should be taken to ensure the safety of the vessel, passengers and crew.

A prudent Master should be aware of the vessel's sea handling ability, knowledge of the vessel's stability, how to handle the vessel in adverse weather conditions and steps to take to prepare the vessel for heavy weather.

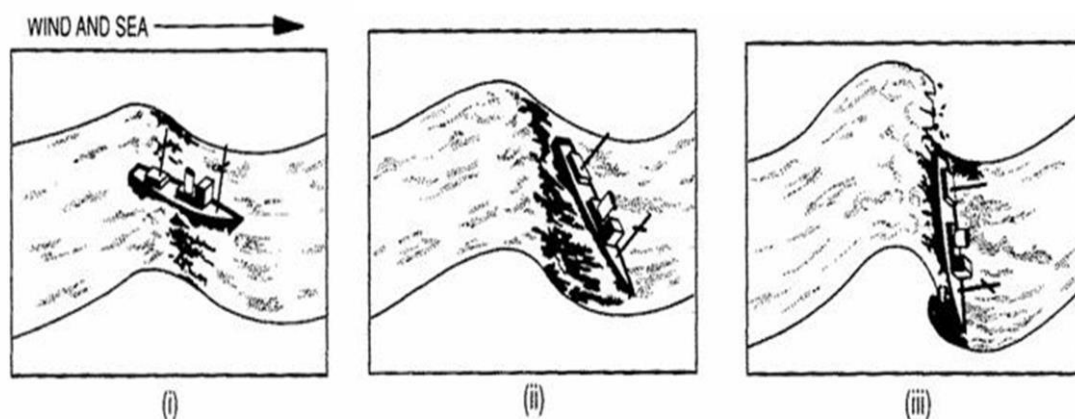
Check:

- The anchor gear to see that the anchor is secured, the stopper fitted, winch brake on, spurling pipe and any other openings made watertight.
- Heavy objects or cargo that could be safely stowed below decks should be shifted.
- Deck cleared of any loose debris or equipment. All equipment on deck is made secure.
- All watertight doors, hatch covers and openings to below deck secured and water tight.
- Freeing ports and scuppers checked to see they are free and working and a deck life line rigged.
- Bilges should be pumped, and any tanks, if possible, either emptied or pressed up to reduce loss of stability through "free surface" effect.
- Engine, steering gear. Perform routine checks and maintenance.
- Life saving and fire fighting appliances. Have flares, grab bag and lifejackets on hand.
- Put position on chart and report to a shore station with a radio check.
- Have a meal and prepare simple food for later.

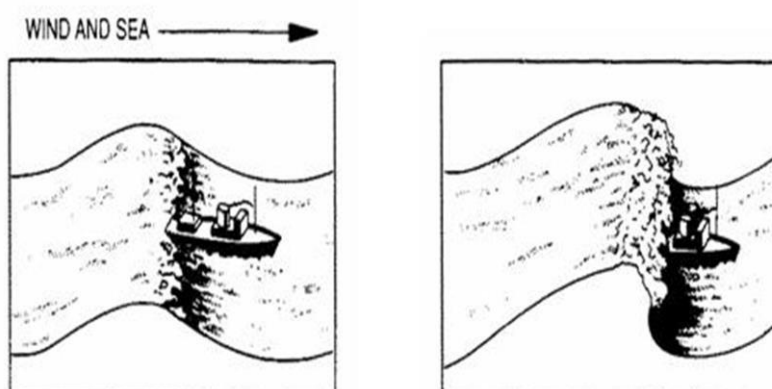


Running before heavy seas is dangerous because the hull is lifted by stern and you can lose steerage and power often leading to a situation where the vessel may commence to surf down a wave and “broach” or even capsize. Also when running before heavy seas there is the possibility of the vessel being “pooped” or swamped by a following sea, which can lead to broaching or capsizing.

To avoid broaching and pooping, reduce your vessel’s speed to 1/3 of the waves speed.



**Broaching**



**Pooping**

## Boarding and Quartering Seas

When the sea is on the bow, the vessel rolls and pitches simultaneously, and the resistance of the vessel’s headway reduces the angle of roll. When the vessel runs with the sea however, the roll increases because there is less resistance forward, and the wave runs past the vessel more slowly and stays in contact longer. The result is a pronounced roll and pitch and the possibility of heavy seas being taken over the stern. Because the sea is traversing the vessel from astern, the rudder is

less effective, and the vessel may be slewed across the waves and broach. The added weight of water from boarding seas can produce the danger of a capsize.

To avoid excessive strain on the hull and impact from waves taken over the bow, reduce speed and alter course placing the sea just off the bow.

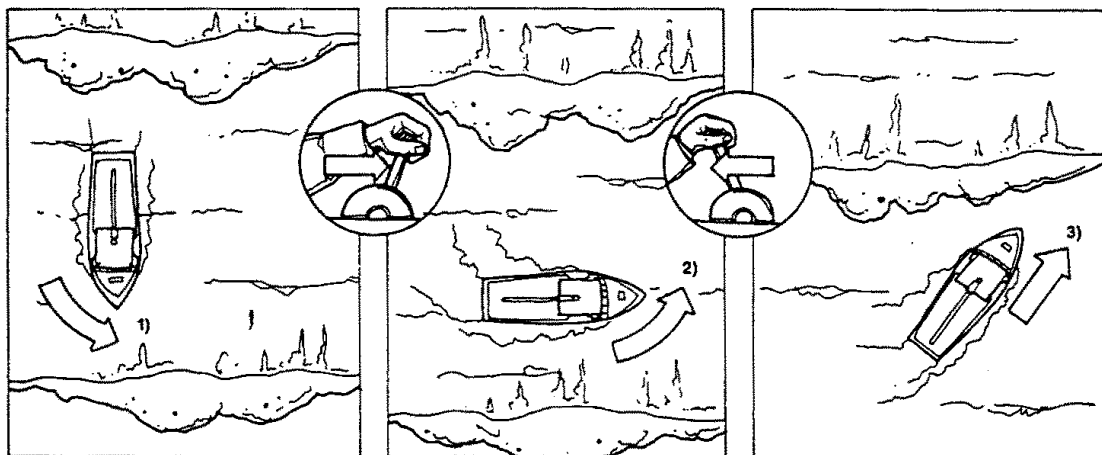
## Beam Seas

When a vessel is beam on to a sea it rolls heavily. When the period of encounter approaches synchronisation with the period of roll, the vessel's motion will be violent.

To avoid synchronisation alter course and speed to change the period of encounter.

## Turning In Heavy Weather

Do it before it is necessary, for example, before the vessel finds itself in jeopardy off a lee shore. Turn in a smooth, a period when the waves are momentarily flatter than the prevailing sea condition. Start the manoeuvre as soon as the wave crest has passed the vessel (1). Reduce engine speed to allow the sea to pass quickly. Turn the wheel hard over and turn the vessel in the trough between the crests. Try to turn fast enough so you are head-to the next wave. Apply power to complete the turn quickly but don't gather too much headway (2). Reduce speed as soon as the vessel is nearly head-to-weather (3).

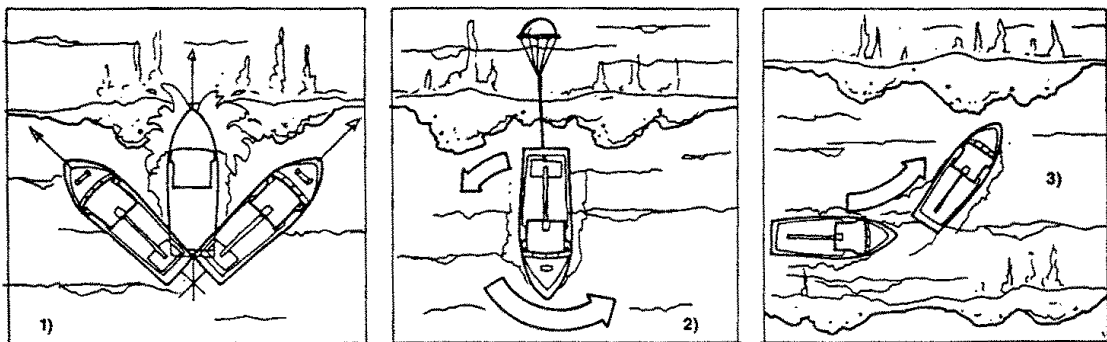


Spreading oil from astern may assist. Don't turn when there is water on deck. Prudence dictates turning well before damage or loss of stability dictates. A stern trawler with a ramp may have to turn to weather before other vessel types because the sea will run up the ramp and break on the deck. High bulwarks ordinarily make it comfortable to work, but become a water trap in these conditions. Freeing ports must be kept clear.

## Heavy Weather Handling

Taking the seas on the port or starboard bow lessens some of the pitch (1). At the right speed, going to weather is safer than having the weather abeam or astern. When the conditions warrant, reduce speed and let the swells roll by, or even use a drogue or sea anchor (2). Avoid the trough except in an emergency. When you are moving broadside to the waves, turn the wheel momentarily to take larger crests on the windward bow, then return to course when conditions permit (3).

When the conditions become unmanageable and the weather is deteriorating a vessel should 'hove-to' and avoid risking damage to the vessel and further endangering the crew and passengers. To heave to a vessel should reduce speed to maintain steerage way with the sea either on the bow or on the quarter. In the extreme situation of being unable to control the vessel, stop engines and drift with a sea anchor until the conditions improve.

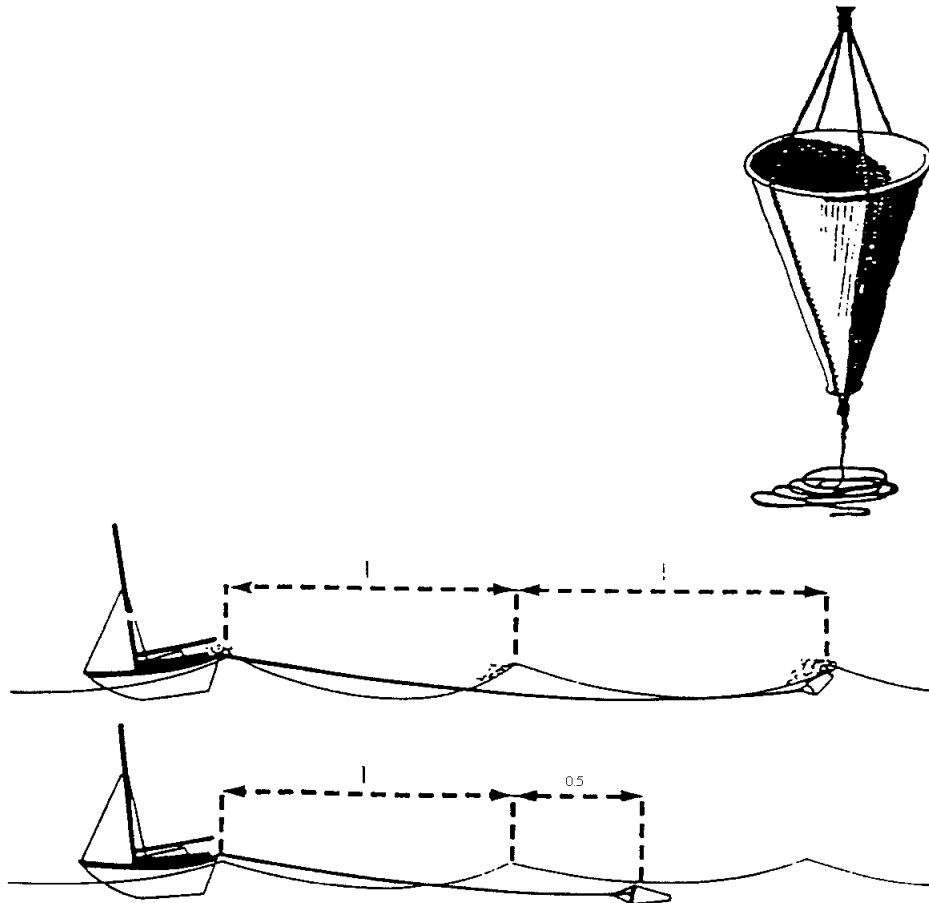


## Sea Anchors

The sea anchor or drogue can be deployed in many situations, for example, in deep water where the conventional anchor is impractical. It can be used to slow the progression of the vessel in a distress situation, or when a vessel is being driven faster than the wave train in a following sea. When streamed from the bow in heavy weather (heaved to) it will keep the bow into the wind and waves, easing the stress on the vessel and creating a degree of comfort for those on board.

In the situation of a sea anchor being needed, but one not being available, suitable substitutes can be created using such material as: bundles of nets or bags, berthing lines or short lengths of wood, tied in such a way it can be deployed to retard the vessel's progression.

The sea anchor when deployed from the vessel's bow or stern should have enough scope so that the vessel and the sea anchor will not be on subsequent wave crests at the same time. (Fig 3.23 below).



# Crossing a bar

A bar is an accumulation of sand or silt at the entrance of a river or a lake. The build up could occur due to a current running across the mouth of the river or entrance of the lake, depositing sand across it. Also, rivers can deposit silt at their mouths where they meet the sea.

Bars cause the waves to get steeper and in some cases break as they get to the bar. For this reason it is important to take a number of precautions and manoeuvre the vessel with extreme caution over a bar. Crossing bars should be avoided if the wind and waves are in opposition as may occur during strong land breezes or offshore winds, rough weather or ebb tides.

If you intend to cross the bar for the first time or even one that you are familiar with, ensure that you check with the local Royal Volunteer Coastal Patrol or Harbour Master. They will be able to give you the latest condition report, additional information regarding the safest passage over the bar, the peculiarities of it and the best crossing time. Always check the tides and weather report.

## How to cross a river bar

The answer is *with great care* .....

### **If in doubt, don't go out...**

because once started you are committed to crossing the bar.

When crossing the bar the following factors need to be amongst those taken into consideration:

- State of tide, always cross with incoming tide.
- Always wear life jackets.
- Ensure all loose gear is stored and secured.
- If any, trim slightly by the stern.
- Keep everyone sitting and still.
- Before approaching the bar test engines (both ahead or astern), steering and draw fuel from a full tank.
- While approaching the bar keep a close lookout for depth of water, smallest waves, where the breakers are, etc.
- Monitor the prevailing wind

wave pattern timing, i.e. looking for sets  
course to follow  
bar traffic  
alternate route, some bars are multi-direction

The preferable time to cross a bar is at the high tide, or during the first of the run in.

The worst is at low tide and half way through the ebb tide, or with rivers experiencing flooding.

**If crossing outbound, against the incoming waves:**

If possible observe the bar from a high headland for at least twenty minutes to see if a regular set of larger swells is running. Take note of the interval, because if you do not want to have to encounter those larger swells, your vessel must be capable of crossing over during the time of the lull.

*Planing craft:*

- Approach the surf zone and look for a lull.
- Power to the first wave and ease off over the crest to prevent becoming air borne.
- Repeat this process until clear, looking for the lowest part of each wave.
- If there are leads marking the channel they will be behind you, you may need someone talking you through so you can keep your eyes ahead.
- Don't hesitate to work your throttle to keep your bow into the sea.
- You may ship a little water but if you take it steady all should be well.

*Displacement craft:*

- Motor slowly to the breaking waves looking for the area where the waves break last or even better, not at all. Wait for a flatter than usual stretch of water and motor through.
- If there seems no respite in the waves slowly power through each oncoming wave ensuring that you are not going too fast over each wave. In a light craft this would result in becoming airborne and lead to swamping on landing, or in a larger craft would cause the vessel to "bottom out" if it pitches heavily.
- In light conditions, make the crossing with the waves slightly on the bow so that the vessel gently rolls over the crest of each wave. If you do have to encounter large swells or white water, ensure the vessels head is dead on, to avoid broaching and a consequent roll and capsize.

### **If crossing inbound, with the incoming waves:**

The shoals of a bar rise steeply at the outer face, and from at sea the tell tale white water can be hidden on the shoreward side of the swells.

When approaching the bar keep a good lookout for changes in the water colour, the bluer the water, the deeper it is. Breakers that are steeper at one section of the wave front indicate shallow water. Never anchor near the edge of a bar or a rogue swell may surprise you.

If possible observe the bar from a safe position offshore for at least twenty minutes to see if a regular set of larger swells is running. Take note of the interval, because you need to enter on the back of the last of the set of larger swells.

Approaching from sea, increase power of the vessel to catch up behind the last of the bigger set of waves and position the vessel on the back of the wave (ensure the vessel does not “surf” down the face of the wave).

#### *Planing craft:*

- Identify a compass course or high shore feature as a steering mark for when the swell builds up in front of you and you are steering blind.
- Your boat must be capable of more speed than the waves (20 – 30 kts).
- If you slow down there is a danger that the wave behind will ‘poop’ you. If swamped you will slow even further, lose steerage and be at the mercy of the breakers.
- Don’t go over the wave you are on. You will surf and once again steerage will be lost and you could bury your nose into the wave in front or lose steerage and turn side on to the waves and roll over (broaching).
- If there is insufficient depth of water and you touch bottom, all of the above apply and you are in serious trouble.

#### *Displacement craft:*

Ensure there is insufficient depth of water.

Prepare your vessel and passengers as you would for heavy weather to address watertight integrity, trim and safety gear (close openings, trim by the stern and wear lifejackets). Use your most competent helmsman. Approaching from sea, increase power of the vessel to catch up behind the last of the bigger set of waves and position the vessel on the back of the wave (ensure the vessel does not “surf” down the face of the wave).

- Identify a compass course or high shore feature as a steering mark for when the swell builds up in front of you and you are steering blind.

Your vessel is unlikely to attain the swell speed (20 – 30 kts) so waves will overtake you during your crossing of a significant river bar.

- Steer directly with the waves and be ready to counteract the potential broach by timely helm and power thrusts.
- Do not attempt to turn around on the bar itself.

## Beaching a small craft

*Beaching* your boat in surf presents the same risks as crossing a bar.

Unless in an emergency situation you should never beach a boat that the occupants can't physically man handle and drag up the beach. Unlike crossing a bar, you don't have deep calm water at the end of the manoeuvre so you must get your boat away from the breakers.

For the above reasons, the beach should neither be rocky or too steep. Tell your passengers the plan and don't try it if you have any doubts. You risk personal injury and damage to your boat and motor.

By now you must realise that the dangers are being pooped (swamped) or broached (turning over because you got beam onto the waves). Both of these are likely if you touch bottom, and you have to sooner or later!

The safest way to approach any beach is *stern* first. The sized boat that we can man handle will (or should be) equipped with oars, so try variations of the following:

- Just before you get into the breaks, put your bow into the sea and prepare your oars.
- You can either row in backwards from there or use your motor for part of the way.
- You *must* tilt your motor *before* it touches the bottom or the bow will rise up and you will end up beam on.
- Just before or as your stern touches, everyone out and pull like mad!

If you haven't guessed already, you are going to get wet

**To help keep your bow into the sea you can use your anchor. Drop it when you turn just outside the breakers and keep some tension on the cable as you**



**feed it out. The oars are used to help manoeuvre you in as the wave action will do most of the work anyway. The anchor will be most useful when you are leaving by once again keeping your nose into the sea.**

## **Small boats and shallow water**

Confined water can mean many situations including channels, rivers, anchorages, harbours and in or near reef and shallow water.

In any of these situations, the most important factors are *speed and keeping a lookout*. We must have ample warning and be able to stop in time to avoid dangers. The wake of your boat at speed is a danger and a source of annoyance to other vessels. Most confined water is speed restricted, so obey the limits. We can only look at some of the problems you may come across in confined water. It is up to you to use common sense and caution.

*Channels* are used to show boats the safest passage through dangers or shallow water and would generally be marked. We will go into the rules and markings in the next section. They are used by a variety of boats and can be quite busy. Watch your speed and don't get too close to other vessels, especially large ones. They are not as manoeuvrable as you, so keep out of their way!

Busy *harbours* present similar problems including lots of traffic, large vessels berthing or unberthing with tugs, and crossing ferries. Keep your speed down and keep as far away from other boats as you can.

*Rivers* present problems of their own as the temptation is for more speed, but be alert for the following:

- Keep to starboard and slow down around bends where visibility is restricted.
- Water clarity is usually poor, hiding snags and fallen trees especially near the banks.
- The water will be deepest on the outside of bends where it travels faster. Sand and mud bars build up on the inside where the water slows down.
- After heavy rain there will be strong currents and debris running down stream. Keep a good eye out for logs and other rubbish.

*Reef* can be encountered at any time and so some local knowledge is important. If you have none, ask the locals and study a chart of the area. Keep speed down unless you are sure that you have plenty of water around and under you. Reef comes up quickly and is very very hard!

If you are going near reef deliberately, perhaps for fishing, look for the following signs:

- Change in colour of the water.
- Waves breaking more heavily or in a different pattern.
- In 'glassy' conditions the water will lump up over shallow parts.

**Use polaroid sunglasses. They make it easier to pick colour change and see into the water.**

If fishing near reef take heed of the following:

- Use of 'reef pick' rather than a danforth or plough anchor.
- Be wary of anchoring on the windward side in case your anchor doesn't hold – never if you have a motor that is hard to start or if the seas are heavy.
- Watch out for that larger than usual wave even if you are on the lee side of the reef. They can break right over the top!

## Emergencie S

It would be nice to think that we would never have to face an emergency situation. With proper planning, preparation and skill this may well be the case, but there is always that 'other bloke'! Having thought about possible problems and decided on a plan of action may help you 'think on your feet' and save the day. When you take on the roll of skipper you take on total responsibility for your boat and passengers.

*Total disasters* include:

- Holing your boat seriously and sinking.
- Colliding with another vessel or person in the water.
- A major fire on board.
- Being swamped or capsized in heavy seas.

These are life threatening situations and would all indicate a *failure on your part* to take proper care. You had better hope that your pre-departure planning was better than your execution because you need HELP!

We are not going to discuss these situations in detail as our studies so far have been directed toward avoiding such things. Please remember to be safety conscious at all times.

Let's look at some less tragic situations that you may encounter and should be able to handle.

## **Breakdowns:**

Engine breakdowns are something that happens to us all over time but can be minimised if we take the care necessary to keep our motor in good working order. Regular maintenance can make the difference between a good day out and a disaster. Engines usually give you warning that problems are developing, by being hard to start, running roughly etc. We don't go to sea unless to the best of our knowledge we are going to make it home again.

Let's assume we have done all of the right things, are out at sea and we strike problems. What could be the problem and what can we do about it?

- In any situation where you lose power your first job is to get back into control. Where am I, how deep is the water, am I in danger of drifting onto a reef or the beach? Anchor up if you need to and you are back under control. You can then turn your mind to the problem knowing that you and your passengers are safe – temporarily at least. If the water is too deep to anchor but you can drift safely and gently while you turn your attention to the problem, your luck is in. In choppy conditions, put out your sea anchor or a line with anything that produces drag attached, in order to keep your bow into the wind. Use your imagination if you don't carry a sea anchor. What else could you use?

What are the most likely problems? A small boat without gauges to indicate fuel levels and temperature means you have to keep your eye on things constantly.

- Check your fuel. Do you need to change tanks? Has a connection come loose? We are assuming that you were carrying enough for your planned journey! No fuel means no hope.
- Have you been constantly checking your 'tell tale' to ensure you have cooling water circulating? Come out of gear and double check your 'tell tale'. You may have weed or a plastic bag over your intake. Shut down and check. If this is not the problem you may have water pump problems. Your 'tell tale' may be blocked with corrosion, but after restarting at idle you should get turbulence from your main outlet near the propeller. No turbulence, no 'tell tale', no hope! Don't destroy your motor, if you haven't already, by running it without cooling water.
- Long periods at idle speed can cause your engine to stall due to a build up of oil on the spark plugs. If you are trolling and your motor starts to run roughly, go into neutral and put on some revs for a short while. If your motor won't start after stalling, take out your spark plugs and dry them off. Give them a wipe with a rag and a good blow!

- The ignition (spark producing) system on a modern outboard is contained in a closed circuit 'black box'. If you are sure you have fuel and the plugs are clean, with all connections OK, check to see if you are getting 'spark' by taking out a spark plug, earthing it to the body of the motor and turning over your engine. You should see a 'spark' at the tip of your plug. Check all of your plugs to make sure it wasn't just one plug faulty although this would have produced a 'miss' in your engine rather than causing it to shut down all together.
- 
- Propellers can cause their share of problems. Always check before departure that it is on securely and that the locking device is keeping the nut from working loose. The rubber bush should show no signs of deterioration and the blades should not be bent or badly chipped. At sea your propeller can be fouled with weed or rope. Your engine may labour or the propeller starts to cavitate. It is a simple matter to raise the leg and clear it. A damaged propeller should get you home if you take it slowly. A lost propeller won't!
- Batteries must be kept in good condition and fully charged. If you have minor problems and you have to crank your motor over for some time, a defective battery will go flat very quickly. If going offshore it is a good idea to take your car battery as a spare.

**Carry a basic set of tools including screw drivers (two types), a plug spanner, pliers and a couple of shifters of suitable size.**

**If working over the side of the boat on your engine, don't drop anything!**

**If going offshore, spare spark plugs and a spare propeller, nut and washer are a good idea.**

## Towage

With the master's obligation to render all assistance as may be possible to a vessel in distress, the occasion may arise for you to provide a tow or be towed. Remember by law the only time you can refuse to give assistance is if it is impractical or places your vessel or crew in danger.

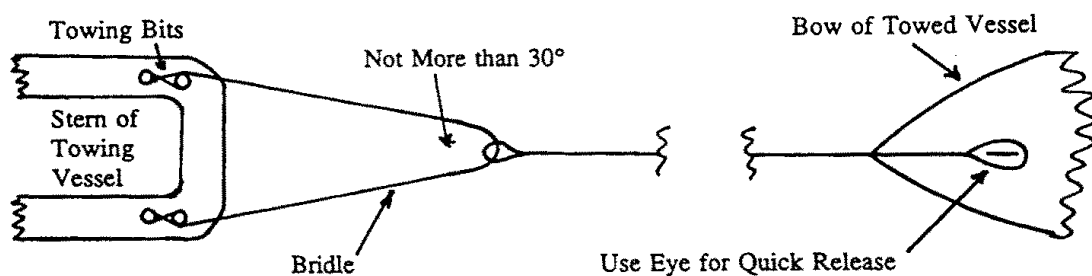
In all other cases, to avoid any legal complications, before providing a tow or being towed, determine with the other party, a place of safety to be towed to, and payment, if any.

The following factors must be amongst those considered before taking another vessel in tow:

- Does the exercise endanger your vessel or crew.
- Duration of the voyage.
- Whether you have sufficient fuel allowing for the additional drag.
- The effect of the delay to your own vessel.
- The power of your engines.

- Notify the owners and insurers of your vessel.
- Enter into a Lloyd's Open form of Salvage agreement, if appropriate.

In the event of being towed or towing, establish contact with the other vessel and establish who can supply the strongest and most efficient towing gear, preferably rigged as shown in the sketch. When the most efficient towing arrangement is rigged, the next thing is to pass over the tow, this may call for a degree of thought with particular emphasis on safety. The circumstances and weather conditions may govern this, it may be as simple as coming alongside the other vessel or as complicated as floating or transferring a messenger line prior to connecting the tow.



Tow rope at least 20 mm diameter. Length of tow lines 3 times towing vessel's length.

During the tow contact must be maintained either by radio or prearranged signals and a visual watch should be kept on the tow. Remember the vessel being towed is in charge. The appropriate lights and shapes required by the collision regulations should be displayed if possible.

### **Towing is dangerous. Keep all personnel well clear.**

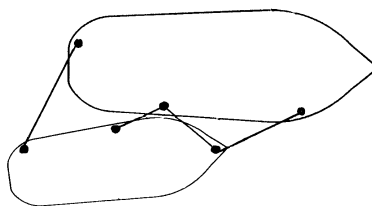
If towing in heavy weather, ensure that you use a long and heavy towing line which should dip in the water (catenary). This prevents the movement of either vessel from jerking the towing line reducing the chance of it parting. Also:

- Ensure the towing line is not chafing.
- Freshen the nip, i.e. pay out the tow line to reduce chafing.
- Grease the line at the point of contact with the vessel.

- Ensure that the tow line can be released in an emergency under all conditions of load.
  - If the towed vessel is manned use its steering gear.
- 
- To reduce yawing or sheering by the towed vessel:
    - Stream a sea anchor behind the vessel being towed
    - Trim it by stern by transferring weights.
    - Alter course and/or speed.
    - Increasing speed tends to correct a yaw directly caused by list.
    - Decreasing speed tends to correct a yaw produced by adverse trim.
    - Set the towed vessel's rudder at an angle to counteract the sheer.

Remember when commencing the tow increase speed slowly and monitor the tow line, the towed vessel and your own vessel's performance.

It is possible to assist a vessel in sheltered or confined waters, by simply coming alongside the other vessel and making fast with bow, stern and spring lines. The two vessels must be positioned so that the propulsion and steering gear of the assisting vessel are well aft of the other vessel and in clear water, in this manner even larger vessels can be assisted and manoeuvred. Using this method of towing in confined waters gives the towing vessel better control over the tow.



## Emergency stops

Some of the dangers associated with emergency stops were mentioned earlier but we will go through the main points again. Remember that if we keep to a safe speed appropriate to the conditions we should always be able to bring our vessel safely to rest. If you have to stop quickly, remember the following points:

- Bring your motor back to idle. With the reduction in power the boat will come off the plane and settle into the water. This will take off most of your way.
- Your stern wave will catch up with you causing your stern to lift and your boat to move forward on the wave.
- From idle forward engage astern and apply sufficient throttle to complete your stop without excessive cavitation.
- When 'dead' in the water, come into neutral.

The main dangers associated with the emergency stop are:

- Your stern wave catching up with you and swamping your motor and boat. This is because you have applied astern power and are actually backing into the wave.
- Transverse thrust causing your motor to pivot to port (right handed propeller) so keep a firm grip on the wheel and be prepared for your boat to swing off course.
- Damaging your gearbox and/or your propeller bush by going from full ahead to full astern. To avoid this you need those few seconds to allow your motor to come back to idle. Remember that if your boat is moving forward, even if you are in neutral, the propeller is turning. Reversing the turn at speed is about the same as going from forward to reverse in a car without stopping.

## Man overboard

A common cause of loss of life at sea is a person falling overboard. It is perhaps more common on larger vessels where people are moving around the decks. On smaller boats it should not happen because everyone should be seated, but just in case it does, you should have a plan in mind.

The person in the water is in serious trouble because:

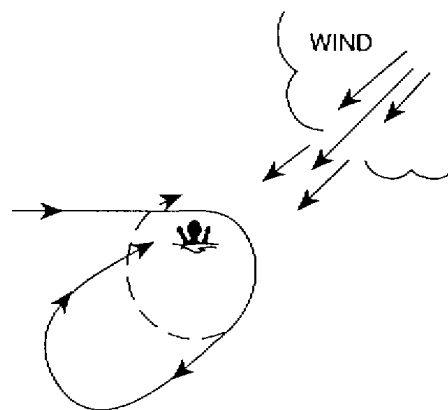
- They are likely to be injured from the fall and may have struck themselves on the boat.

- They are fully clothed without flotation support making it hard to stay afloat.
- In rough seas and especially at night they are very difficult to see.

In a small planing boat if the person is seen to fall over, it is unlikely that you will have travelled very far before pulling off the power. It is still vital that no time is wasted. This is where your boat handling skills may save a life.

- Grab a life jacket and throw it towards the person in the water. It may provide some support, but if too far away it will at least give you a direction to follow remembering how hard it is to see a head in the water especially at night.
- If the person is close to the boat, *don't be tempted to back up to them.*

While either you (or someone else for preference) keeps their eye out and gives you directions, execute a turn (which suits the sea conditions) and approach the person *into* the wind or current, coming out of gear just as you reach them.



A suggested way of turning to pick up a man overboard.

Getting them back on board will depend on the condition of the person, the seas and the height of the gunwale you may throw them a line with a loop in one end large enough to go over their shoulders and under their arms. If another person goes into the water to help someone seriously injured, make sure they have a lifeline back to the boat. If you are going to drag them to a duckboard at the stern, *shut down your engine.*

If you were the only other person on board, what would you do? Give some thought to the possibilities of what you could do and what you *should not do.*



# Section 3

## Basics principles of Stability

# BASIC PRINCIPLES OF STABILITY

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## Principle of Flotation - Archimedes' Principle

### Relationship between Weight and Buoyancy

#### Definitions

Displacement

Draught

Deadweight

Freeboard

Loadlines

Fresh Water Allowance(FWA)

Tonnes per Centimetre Immersion (TPC)

Trim

Reserve Buoyancy

### **Principle of Flotation- Archimedes' Principle**

“Archimedes” Principle states that when a body is wholly or partially immersed in a fluid it appears to suffer a loss in mass equal to the mass of the fluid it displaces.

#### **Relative Density**

The relationship between weight and volume is called *density*. It is defined as ‘mass per unit volume’. One metric tonne of fresh water has a volume of one cubic metre. Therefore it has a density of 1.000 tonnes/m<sup>3</sup>. Salt water on the other hand, is heavier. One cubic metre of salt water weighs 1.025 tonnes, and so salt water has a density of 1.025 tonnes/m<sup>3</sup>.

The relative density (or specific gravity) of a substance is defined as the ratio of the weight of the substance to the weight of an equal volume of fresh water. In other words, it is simply a comparison of the density of a substance with the density of fresh water.

$$\text{R.D.} = \frac{\text{Density of Substance}}{\text{Density of Fresh Water}}$$

This is a pure number and has no units. The R.D. of sea water is therefore 1.025.

## Relationship Between Weight and Buoyancy

Suppose we have a body or block that measures 1 cubic metre and weighs 4000 kg. If we now lower the block into fresh water, it will displace 1 cubic metre of fresh water - which, as we now know, weighs 1000 kg. In other words, there is a force acting *upwards* of 1000 kg and a force acting *downwards* of 4000 kg: the resultant force has to be 3000 kg *downwards*. That is, the block will sink.

If we take the same 4000kg block and mould it into a hollow box with a volume of 5 cubic metres, and then place it in fresh water, it has sufficient volume to displace 5 cubic metres of fresh water. If the box were now completely submerged, it would experience an upward force of 5000 kg.

However, the downward force of the box is still only 4000 kg, thus the resultant force will be 1000 kg upwards. In this case the box will rise out of the water to a level where the forces are equal and opposite, that is, with 4 cubic metres under water, and 1 cubic metre still outside water.

Thus for a body to (just) float in water, its weight must be exactly balanced by the force of buoyancy. If the volume of the body is further increased, it will float with a certain amount outside the water.

## Definitions

### Displacement

When a vessel is floating in water, the whole of the weight of the vessel is supported by the buoyancy of the water. In order to provide that buoyancy the vessel sinks in the water, until the portion of the hull which is below the water surface pushes aside, i.e. 'displaces' a weight of water equal to the weight of the vessel.

This is the *law of flotation*; namely, a floating vessel displaces its own weight in water.

## Draught

When a vessel is floating in water the distance from the underside of the hull to the water surface is called the draft. Numbers are painted at the forward and after ends of a vessel, so that the draught can be read off at any time. These numbers are referred to as draft marks.

When a vessel is fully loaded with fuel, fresh water, cargo, gear, crew, etc., it will float more deeply in the water than when it has less weight on board.

In this situation the vessel is said to float at *load draft* and is therefore at *load displacement*.

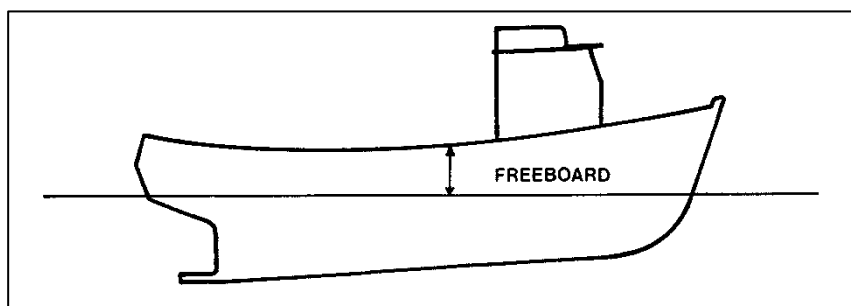
When a vessel has no weights on board, that is when it consists of only the hull, superstructure, accommodation and machinery it is said to float at *light draft* and to be at *light displacement*.

## Deadweight

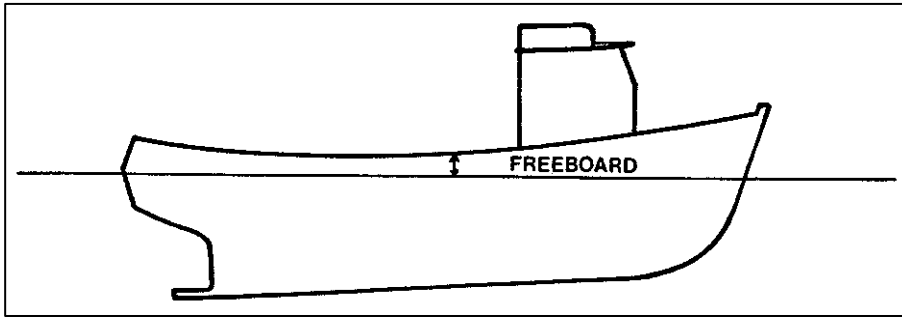
The difference between *load displacement* and *light displacement* is called *deadweight*. Things such as fuel, fresh water, crew, gear, cargo, fish, etc., are all items of *deadweight*.

## Freeboard

At any draft the distance from the waterline to the deck is called the *freeboard*.



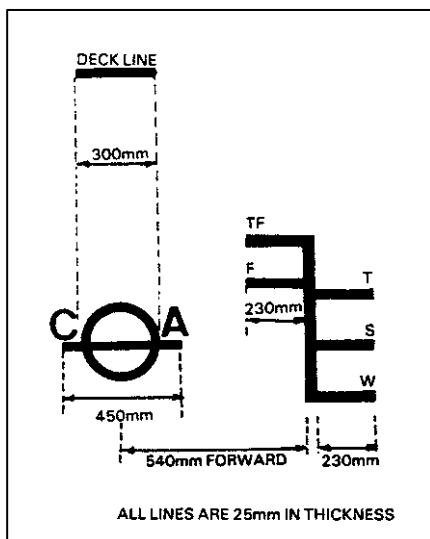
**Figure 5.1 Lightship**



**Figure 5.2 Loaded**

## Loadlines

Most trading vessels are required by law to have marks on the sides, at amidships, which indicate the draft to which the vessel can be loaded. Section 7 of the USL Code deals with loadlines. Loadlines are not required to be marked on vessels of less than 24 metres in length but note that the definition of length (as given in Section 7 of the USL Code, for loadline purposes) is not the same as measured length. For most vessels the loadline looks like the one shown in Fig 5.3.



**Figure 5.3 Loadlines**

Figure 5.3 shows the typical loadlines for a vessel trading solely in Australia. The abbreviations are as follows:

- TF Tropical Fresh Water Mark
- F Fresh Water Mark
- T Tropical Mark
- S Summer (Plimsoll) Mark

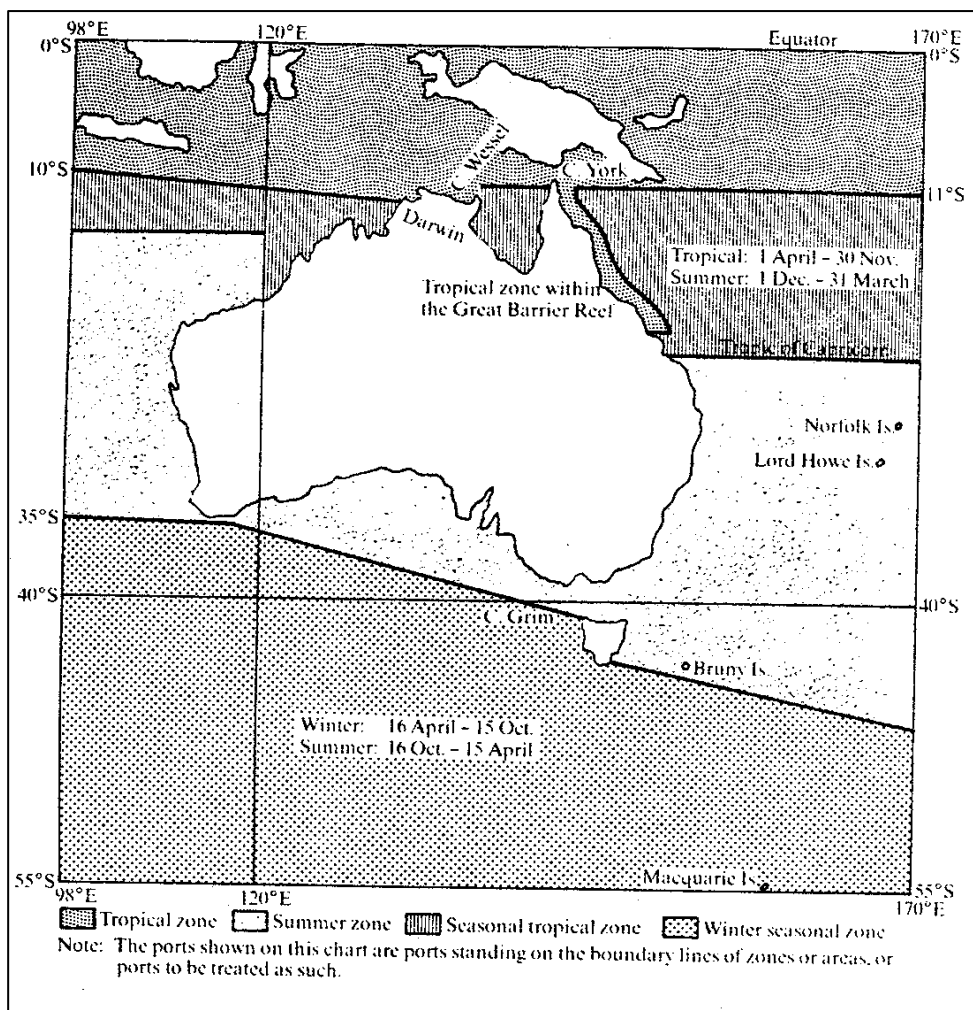
## W Winter Mark

The tropical, summer and winter are the marks which must not be submerged when the vessel is trading in a designated tropic zone, summer zone or winter zone.

The names of the zones are only loosely related to the seasons of the year. It is possible to have summer zones in winter and vice versa.

Bad sea and weather conditions are associated with winter zones; better weather with summer zones, and good conditions with tropical zones. As a result, a greater freeboard is required for the bad weather zones than for the good weather zones.

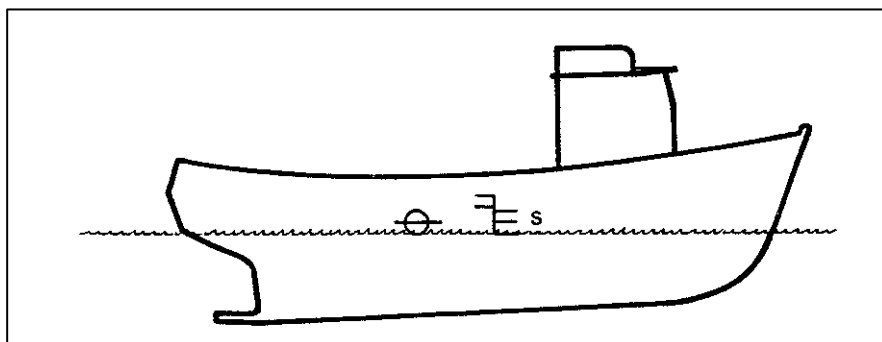
A *seasonal zone* is one which changes its name according to different times of the year. (See Fig 5.4).



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## Seasonal Zones

In all cases measurements are made to the tops of the lines. For example a vessel loaded to full draft in a Winter Zone will have a waterline as shown in Fig 5.5.



**Figure 5.5**

The letters on either side of the disc indicate the marine authority which is responsible for the survey of the vessel. In the Fig 5.3 CA is used, this means Commonwealth of Australia. A full list of Australian marine authority designations is:

CA Commonwealth of Australia

QA Queensland

VA Victoria

TA Tasmania

SA South Australia

WA Western Australia

NTA Northern Territory

NA New South Wales

## Fresh Water Allowance (FWA)

When a vessel is floating in water, the underwater part of the hull displaces a quantity of water which is equal to the weight of the vessel. The hull actually displaces a volume of water measured in cubic metres, which is equal to the underwater volume of the hull. Each cubic metre of water has a weight, 1 000 tonne in the case of fresh water; 1.025 tonnes in the case of salt water. The hull must displace sufficient cubic metres of water to balance the weight of the vessel exactly. One cubic metre of sea water will balance 1.025 tonnes of weight therefore 1.00 cubic metre of sea water will balance  $1.025 \times 100 = 102.5$  tonnes of weight.

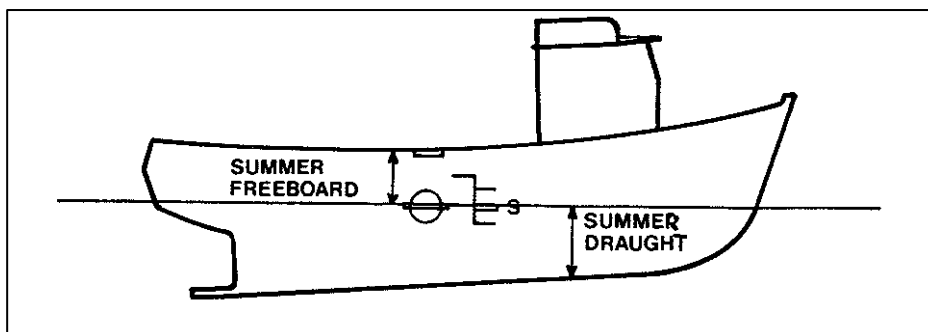
Imagine a vessel, floating first in sea water and then in fresh water. It will need to displace more cubic metres of fresh water to balance its weight, than it would in sea water, because each cubic metre of sea water balances more weight than each cubic metre of fresh water. The number of cubic metres displaced determines the size of the underwater portion of the hull.

In sea water, the underwater portion of the hull will be smaller, that is the vessel will not sink as far as it will in fresh water, and the draft in sea water will be less than the draught in fresh water.

The difference between the two drafts is called the fresh water allowance (FWA).

FWA is measured as the distance between the top of the Summer (S) line and the top of the Fresh (F) line.

When loading a vessel which has a loadline, the appropriate loadline must not be submerged. For example, if a vessel is in a Summer Zone, the waterline will look as shown in Fig 5.6.





## Figure 5.6

If this vessel is loading in a river then it will be allowed to load as shown in Fig 5.7.

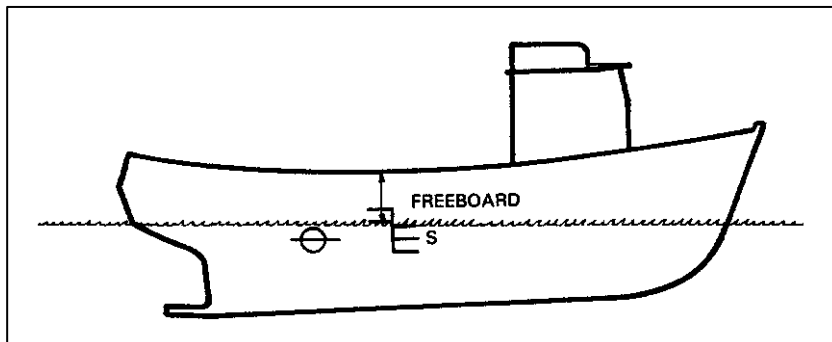


Figure 5.7

When the vessel reaches sea water it will rise to the summer load line level. It is important to take advantage of the FWA because there will be a loss of cargo carried, and therefore a loss of revenue, if the vessel only loads up to the summer loadline level in freshwater.

When a vessel loads in a brackish waters harbour, the specific gravity of the dock water must be tested with a hydrometer. The amount that the summer load line can be immersed is then calculated as a percentage of the FWA. The example below shows a vessel with a FWA of 50cms loading in dockwater of SG 1005. This water is only four fifths fresh so the vessel can only use 40 cms of its 50cms FWA if it must float at the summer loadline out at sea.

<b>SEAWATER – DOCKWATER</b>	<b>=</b>	<b><math>\frac{1025 - 1005}{1025 - 1000}</math></b>	<b>=</b>	<b><math>\frac{20}{25}</math></b>	<b>=</b>	<b><math>\frac{4}{5}</math></b>	<b>x</b>	<b>50</b>	<b>=</b>	<b>40</b>
<b>SEAWATER – FRESHWATER</b>										

## Tonnes per Centimetre Immersion (TPC)

As weights are loaded on board a vessel, it will gradually sink lower in the water. The amount of weight which will sink the vessel 1 cm deeper in the water, that is, the weight which will increase the draft by 1 cm is called the *tonnes per centimetre immersion* (TPC)

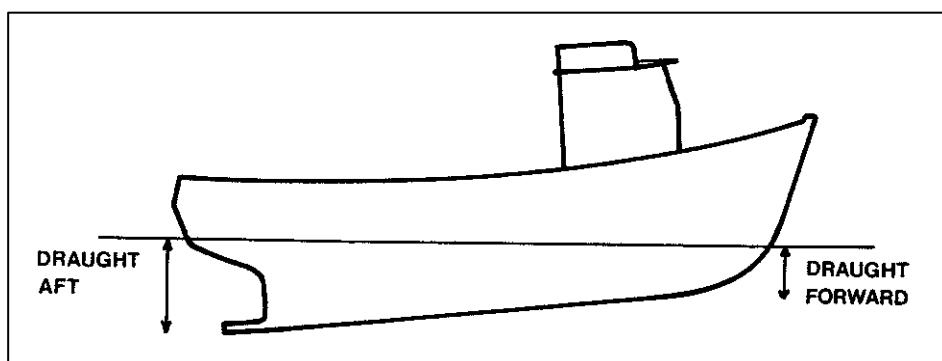
# Trim

As weights are loaded on board a vessel, the draft will increase, as the vessel sinks deeper in the water. If the weights are loaded towards the ends of the vessel, it will not sink evenly. If a weight is loaded forward, then the draft at the bow will increase more than the draft at the stern. Of course the overall draft will still increase. At any given time therefore, a vessel may have different drafts at the bow and stern.

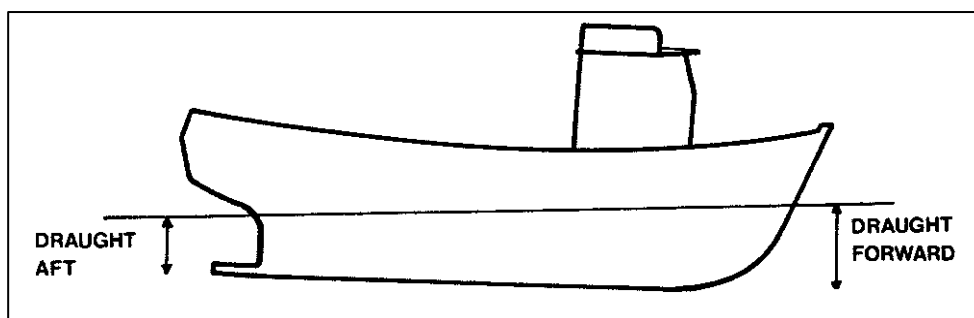
The difference between the draft aft and the draft forward, is called the *trim*.

Trim = Draft Aft - Draft Forward

If the draft aft is greater than the draft forward, as shown in Fig 5.8 the vessel is said to be *trimmed by the stern*. If the reverse is true the vessel is said to be *trimmed by the head*. This is shown in Fig 5.9.



**Figure 5.8 Trim = Draught Forward - Draft Aft**



**Figure 5.9**

It is usually desirable to have your vessel trimmed by the stern. This gives you increased reserve buoyancy forward, and the vessel will ride more comfortably over head seas. The rudder will be more responsive and generally the vessel will handle better. Excessive trim by the stern is not good. The vessel becomes over responsive and considerably less stable. It should be remembered that the stability calculation for the safe operation of all vessels are based on the assumption that the vessel is on an even keel (equal drafts fore and aft).

## Reserve Buoyancy

The amount of freeboard which a vessel has is a measure of the amount of buoyancy which is left above the water line, to support the vessel in case of bad weather or damage, etc. This buoyancy is referred to as *reserve buoyancy*. Every vessel is designed to operate with a certain freeboard which provides for safety of vessel and crew. See Figs 5.6 and 5.7

# Section 4

## Rigging and Lifting Operation

# RIGGING & LIFTING OPERATIONS

## (CHAIN, WIRE & TACKLES)

(Contains extracts of material courtesy of A.N.T.A. publications & "Basic Seamanship", Peter Clissold, Ranger Hope © 2008,)

[Steel Wire Rope \(S.W.R.\)](#)

[Chain](#)

[Splicing](#)

[Strength of Rope](#)

[Strength of Chain](#)

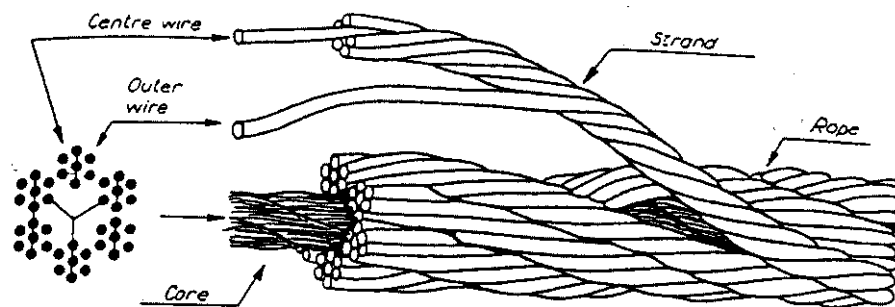
[Tackles and Lifting Gear](#)

[Anchor Cable](#)

[Safe operation of Deck Machinery](#)

[Rigging Stages, Bosun's Chair, And Rope Ladders.](#)

## Steel Wire Rope (S.W.R.)



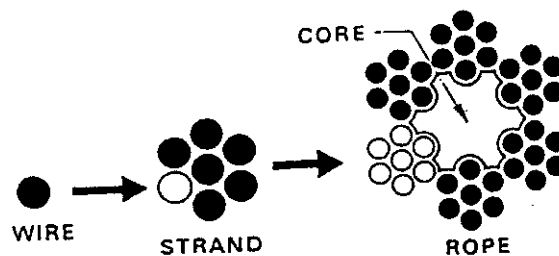
The chief component parts of a stranded wire rope are shown in the illustration (Fig. 6.12).

Flexibility is introduced into a wire rope, either by building the strands around a fibre heart, and the wire in each round a fibre core, or by building the strands around a fibre heart and increasing the number of wires in each strand while reducing their individual thickness.

## Properties of Steel Wire Rope

Size  
Construction  
Type of Core  
Lay  
Flexibility

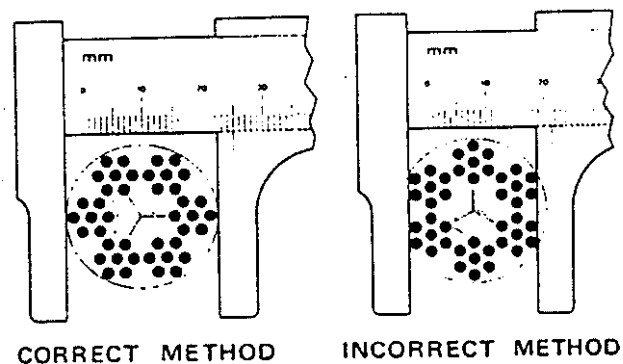
## Construction



This identifies the 'MAKE-UP' of a rope and shows the number of strands in the wire, then the number of wires in the strand.

In Fig 6.13 is shown a 6/7 (the 7 representing 6 over 1), ie., 6 strands of 7 wires each.

## Size



Ropes are referred to by diameter. The correct way to measure is shown in Fig 6.14.

## Core

Generally the centre core of the rope is named the HEART and the centre of the strands the CORE.

The purpose of the heart is to:-

1. Act as a lubrication sponge.
2. Provide support for strands enabling the rope to keep its shape.

There are at sea basically 2 types of CORE.

- A. Fibre (natural or synthetic).
- B. Wire Strand.

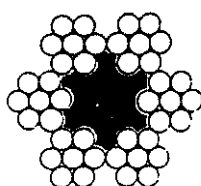
### A. Fibre Cores

Generally hemp, jute, polypropylene. They provide a resilient foundation for the strands and are used for ropes not subject to heavy loading.

Used where flexibility in handling is required.

They are inadequate where wire rope is subjected to heavy loading, prolonged outdoor exposure, and crushing on small drums and sheaves.

Natural fibre - acts as a good sponge, but if re-lubrication is not adequate, rot and rust may form.



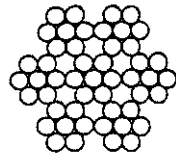
Fibre Core in 6 x 7 Rope

Synthetic - rot proof, chemically resistant and more flexible than wire cores.

Fig. 6.15

### B. Wire Strand Cores

Used chiefly for standing ropes (Guys or Rigging). They offer high tensile strength, and have a greater resistance to corrosion failure due to larger wires in the core.



Wire Strand Core in 6 x 7 Rope

Fig. 6.16

### Lay

This refers to the way the wires in the strands, and the strands in the rope are formed into the completed rope.

Steel wire ropes are conventionally produced with Right Hand lay unless special circumstances require Left Hand.

### Ordinary or Regular Lay

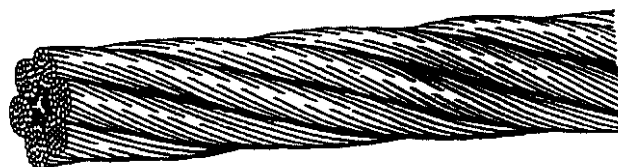
Right Hand Ordinary Lay (R.H.O.L.) wires laid left handed, strands laid right handed.



R.H.O.L.

L.H.O.L.

Fig. 6.17  
**Langs Lay**



The strands are laid up in the same direction as that in which their constituent wires are twisted, ie., both wires and strands Right Handed or both Left Handed.

Fig. 6.18



## Right Hand Langs Lay

Langs lay makes for a more flexible rope and wears well when used for hoisting, due to wear being spread over a larger area of wire. It can only be used when both ends are anchored and prevented from rotating, (eg., Crane Topping Lifts), because it is liable to unlay when under stress if one end is free to rotate. Not as easy to handle as ordinary lay.

## Non Rotating Wire Rope

The outer strands may look like a LANGS LAY formation, but all the wires and strands are very much smaller in size. The inner strands are arranged so that any tendency for the rope to rotate under load is reduced to a minimum. It is very flexible and well suited to crane whips (runners).



Fig. 6.19

## Non Rotating Wire rope

### Pre-Formed

During the manufacture of pre-formed wire rope, the wires and strands are given the exact spiral form they take up in the finished rope. They lie naturally in position, free from internal stress, and will not spring out of place like ordinary rope, where the wires are held forcibly in position.

### Describing Steel Wire Rope

A full description includes the following details.

- A. Rope diameter (mm)
- B. Number of strands x the number of wires per strand
- C. Direction of lay - R.H. or L.H.
- D. Type of lay - O.L / L.L / N.R
- E. Pre-formed or non pre-formed
- F. Type of core
- G. Galvanised

Example:

20 mm Diameter	6x24 Rope Construction	(15/9/F) Strand Construction	R.H.O.L Direction & Type	Pre- formed, Galvanisd F.S.W.R with Fibre core
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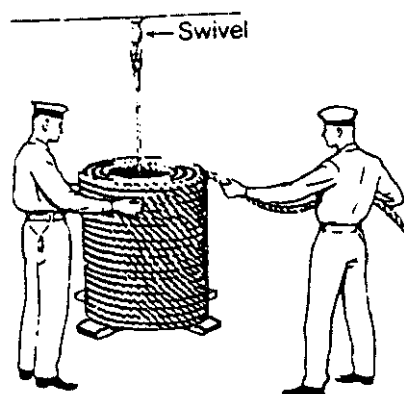
NB: Wear eye protection when inspecting wire rope.

### Care and Maintenance

Reading rope from reels and coils.

Incorrect handling of rope from reels and coils can result in *springing* of wires and strands and *kinking* of the rope.

The above damage can seldom be entirely rectified and can greatly reduce the effective life of the rope.



### Uncoiling

With easy to handle coils it can be rolled like a hoop.

Fig. 6.21

If the coil is too large to be handled manually, it should be mounted as in Fig 6.21.

When coiling ropes down by hand, R.H. lay coil down clockwise and secure by lashing to prevent coils working open.

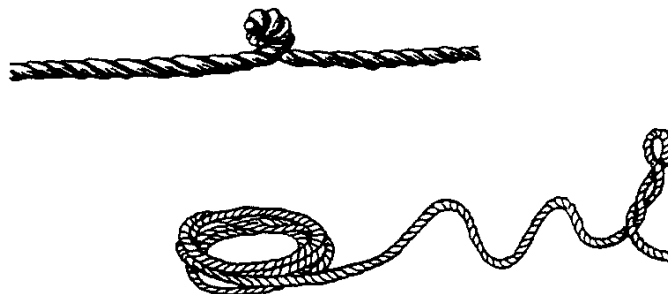
## Storage

1. Ropes should be stored on reels wherever possible.
  2. Coils should be kept on gratings to prevent corrosion and turned from time to time to prevent drainage of lubrication.
- Removed ropes waiting further use, should be thoroughly cleaned, inspected, lubricated and stored under the same conditions as new ropes.

## Wire Rope Life

The basic factors affecting rope life are:-

1. Basic equipment design and installation ie., sheave size and drums
2. Operating environment. Corrosion - Internal and External
3. Wear generally caused by:-
  - a. Drum, sheaves and obstructions
  - b. Drum creeping
  - c. Acceleration and breaking
4. Fatigue - broken wires should be bent back and broken off, not snipped.



5. Kinking

Fig. 6.20

6. Spiralling

Due to being wound on a drum of too small a diameter.

## 7. Crushing

### **Strand Distortion**

Strand distortion is generally a result of damage caused by kinking, crushing, bad nips or other violent treatment. Commonly found in berthing hawsers, and ropes which have to be worked in adverse conditions.

### **Abrasion**

Occurs both internally and externally. Caused by:-

- a. Friction over sheaves, leads, sharp or rough objects
- b. Dirt, dust, grit lodging within strand wires.

Indicated by:-

- a. Deposits of fine brown powder between strands  
Flattening of internal surfaces of individual wire.

### **Corrosion**

Generally caused by lack of lubrication. When wire rope is under tension, the fibre heart and cores are also compressed, releasing oil to overcome friction.

### **End for Ending and Cropping**

Both these methods will give longer rope life due to the wear points being re-located. If additional rope can be accommodated on the drum, then this will allow for cropping, bringing 'new' rope into the system, and will re-locate wear points.

The normal methods of protecting S.W.R. against corrosion in the MARINE environment are galvanising and regular lubrication.

During manufacture the rope is impregnated with oil but is generally insufficient to last the rope's life. Additional lubrication should be carried out during service with a light bodied penetrating lubricant.

### **Inspection of Wire**

A visual and physical examination should take place at regular intervals. Under normal conditions of use, wire rope can be inspected every 3 months. If a broken wire is discovered, then it should be inspected more often.

A thorough inspection is given below.

### **Externally**

1. Inspect termination of rope at the drum and other points.
2. Inspect for broken wires.
3. Inspect for corrosion.
4. Inspect for deformation.
5. Inspect for surface wear.
6. Inspect for defective coiling.
7. Inspect for deterioration due to snatch loading.
8. Inspect lengths that run through blocks, particularly those which lie on the sheaves when the appliance is in the loaded condition.

### **Internally**

Open the lay.

1. Check internal lubrication.
2. Degree of corrosion.
3. Indentation caused by pressure of wear.
4. Presence of broken wires.

An accurate log should be kept of inspection dates, rope condition, end for ending, replacement, etc. Broken wires are usually the result of fatigue and wear.

Discard if: Marine Order (part 32) "The total number of broken wires visible in a length of S.W.R. equal to 10 times it's diameter should not exceed 5% of the total number of wires constituting the rope".

## **Chain**

Chain is well suited for use as slings, lashings, preventers etc., as they withstand corrosion and abrasion better than steel wire ropes.

### **Properties of Chain**

Chains are made of mild or special steel, and are of short link, long link and stud link type. Those used for CHAIN BLOCKS are CALIBRATED ie., the link sides are made parallel.

Chain identification depends on material composition. Welded chains, if tested and marked in compliance with I.S.O. are graded 3 upwards to 9 (higher the number, better the grade).

The grade numbers are usually stamped on the chain approximately. Some manufacturers may use letters. Unmarked chains should be treated as grade 3 (mild steel).

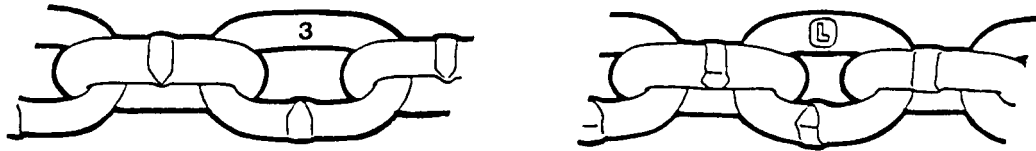


Fig. 6.22  
ISO Chain markings (Grade 3 or L)

### Care And Maintenance

Faults in chain are not easily seen and should be examined frequently for wastage due to rust, missing studs or distorted links.

The following is a list of DONT'S when using chain.

Do Not

- A. Cross, twist, knot or kink a chain.
- B. Drag from under a load.
- C. Use around sharp corners, without protective padding.
- D. Use bolts or 'bull-dogs' for joining or shortening.
- E. Use if over 10% wear in links.
- F. Use if links are elongated AT ALL.
- G. Use any chain for slinging unless it has the approved S.W.L. tags.
- H. Make up a sling assembly from separate components, unless you are sure which components are the correct ones.

Wrought iron chain needs annealing because it is subject to surface embrittlement, which deepens with time. If not annealed regularly it becomes dangerous.

### Inspection of Chain

"Regularly" is every 6 months up to 12 mm diameter and every 14 months above 14 mm diameter.

Chains of mild steel should be checked for the flexing or bending of

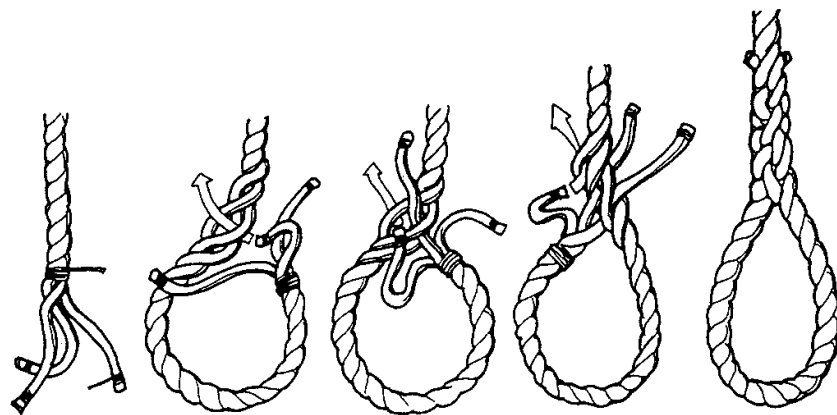
links. Damage to links where a chain has been used around sharp edges, causing cuts or nicks, is a good reason for condemning.

High tensile and alloy chain have great ability to stretch under shock loads and revert to normal size. If elongation is apparent while not under load, it has been seriously overloaded and should be discarded.

## Splicing

Splicing fibre or wire rope is a skill that can only be learned through practice. For a comprehensive treatment of splicing, consult one of the many books on marine seamanship.

Before splicing - seize the ends of unlayed strands, and seize the rope at the point to which you plan to unlay it.



## Eye Splice

An eye splice is formed by unlaying the end of a rope, then turning the end back to form an eye, and tucking the separated strands into the standing part.

Natural fibre uses three full tucks and synthetic fibre, a minimum of four full tucks.

Fig. 6.43

If splicing round a thimble, tie the rope securely to the thimble with light twine, then splice as in Fig. 6.41.

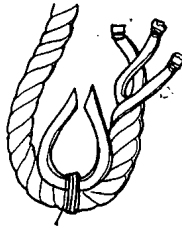
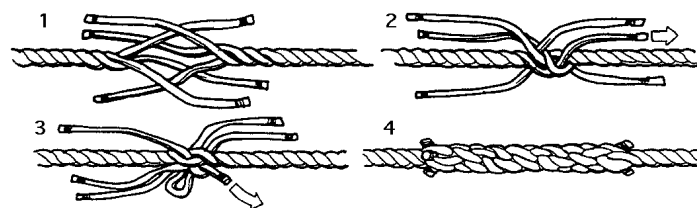


Fig. 6.44

### Short Splice



PRODUCTS OF AN EYE AND SHORT SPLICE



This is used to join two ropes when not required to pass through a block. Unlay the two ropes and clutch them together, so that the strands of one rope go alternately between the strands of the other. Tuck each strand over one strand and under the next, take two or more tucks with each



strand, then turn the line and do the same with the other rope. Pull each strand up taught. A minimum of three full tucks for each rope.

Fig. 6.45

## Back Splice



Back splice is used in the means of finishing off the end of a fibre rope to prevent fraying. It is commenced with a CROWN KNOT, then the strands tucked as in the short splice.

Fig. 6.46

## Wire Rope Splicing

There are many types of wire splicing. Where wire has a tendency to spin use the Liverpool Splice.

The other commonest splice used at sea is the eye splice, and though most wire is received on board ready spliced these days, there may be the occasion when a seaman is called upon to do some splicing.

The splicing tail should be about 40 diameters of the wire. Whip the wire at this point, and form the eye and seize to the main part. Unlay strands of each tail down to the seizing and whip each strand with twine, then cut away the heart.

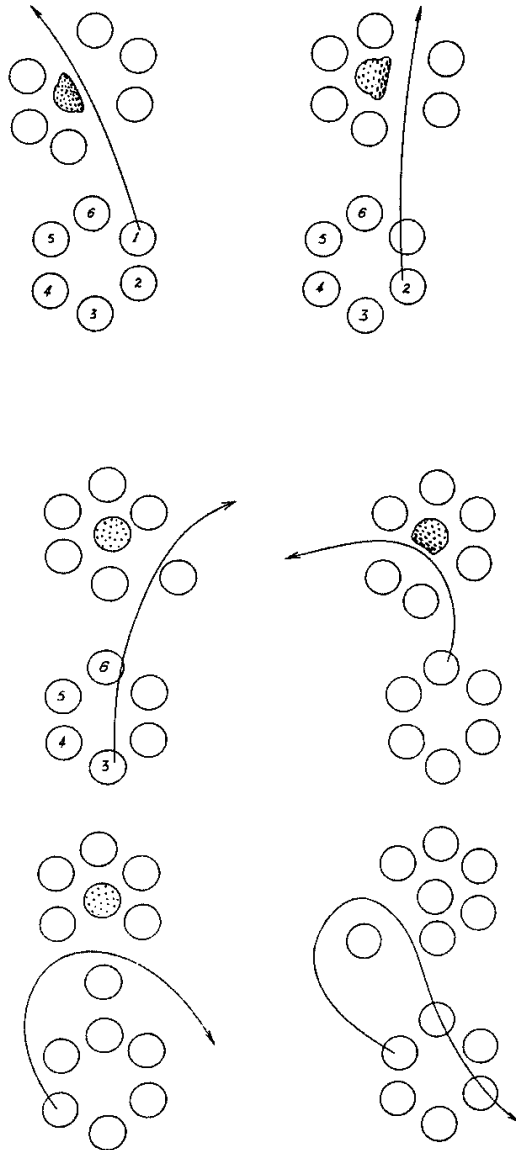


Fig. 6.47

The diagrams give the sequence for the first tuck of an eye splice in common 6 strand rope. After completion of the first tuck, continue tucking each strand over one and under two, against the lay, until 3 full tucks and 2 reduced tucks (with each strand halved) have been completed.

## Strength of Rope and Chain

Stress denotes the load put on material, and strain is the molecular disturbance made evident by a change of shape or a fracture of the material due to the stress which has been applied. The term Breaking or Ultimate Strength is the load or weight applied to material when testing to destruction. Every item used in rigging has a B.S. (Breaking Strength), from which a S.W.L. (Safe Working Load) may be found by dividing the B.S. by a factor of safety for the function of the gear.

### Rope (Fibre)

Their relative order of strength is Coir, Sisal, Manila, Hemp, Polythene, Polypropylene, Terylene and Nylon.

Splicing a rope reduces its strength by at least 10%. Knots reduce a rope's strength by at least 50%. The ultimate strength of fibre ropes depends much upon the quality of fibre and the process of manufacture.

The diameter of fibre and steel wire rope is in mm. The safety factor of fibre and steel wire rope is 1/6. Thus S.W.L. can be taken to be 1/6 of the breaking strength for fibre and wire rope. (See the table on the next page).

Approximate S.W.L. Rope =  $D^2 \times F$  kgs.

D is diameter of rope in mm.

F is a factor of safety.

Material	Factor	Approximate S.W.L.
Natural Fibre	1	$D^2$
Polyamide (nylon) < 50 mm	3	$3D^2$
Polyamide (nylon) > 50 mm	2.5	$2.5D^2$
Polyester (Terylene)	2.5	$2.5D^2$
Polypropylene	1.8	$1.8D^2$
Polyethylene (Mono)	1.8	$1.8D^2$

Polyethylene (Staple)	1.2	1.2D <sup>2</sup>	
-----------------------	-----	-------------------	--

Wire	8.0	$8D^2$
------	-----	--------

The safety factor is taken as 1/6

The S.W.L. is taken to be (1/6 x B.S.) tonnes Example

Find SWL of 30 mm Nylon

$$\begin{aligned} \text{SWL (kgs)} &= 3D^2 \\ &= 3 \times 30^2 \\ &= 2700 \text{ kgs} \end{aligned}$$

Find SWL of 12 mm Wire Rope (6 x 24)

$$\begin{aligned} \text{SWL (kgs)} &= 8D^2 \\ &= 8 \times 12^2 \\ &= 1152 \text{ kgs} \end{aligned}$$

It is common practice to allow a 'Factor of Safety' of 6 in general marine work for both fibre and wire rope. Wire slings can have a 'Safety Factor' of 5 in some cases.

## Chain

It is common practice to allow a 'Factor of Safety' of 5 for chain.

Grade 1 - Mild Steel

Grade 2 - Special Quality Steel

Grade 3 - Extra Special Quality Steel

Stud Link	Size	B.S. (Breaking Strength)
Grade 1	12.5 mm to 120 mm	$\{20D^2\}$ over 600
Grade 2	12.5 mm to 120 mm	$\{30D^2\}$ over 600
Grade 3	12.5 mm to 120 mm	$\{43D^2\}$ over 600

D is the diameter of the material expressed in mm. The

S.W.L. = B.S. x 1/5 tonnes.

With the I.S.O. standards - Grade 3 is mild steel Grade 4-9 is tensile steel.

In this case the S.W.L. =  $3D^2 \times \text{Grade}$  (kgs)

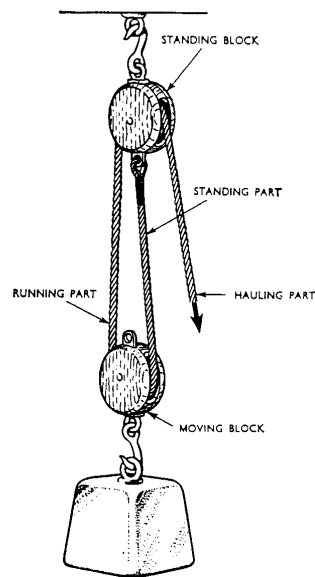
### **Example**

10 mm Grade 3 chain SWL  
(kgs) =  $3D^2 \times \text{Grade}$   
=  $3 \times 10^2 \times 3$   
= 900 kgs

**When calculating SWL of chain, beware of two different identification systems. If in doubt, assume the chain is the lowest grade, ie mild steel.**

## **Tackles and Lifting Gear**

A purchase is any mechanical device which can increase output power. A tackle is a simple device comprised of rope and blocks. The lifting power of a tackle is referred to as the Mechanical Advantage (MA). MA of a tackle depends on the number of sheaves in the block, how the rope is moved and whether it is rigged to advantage or disadvantage.



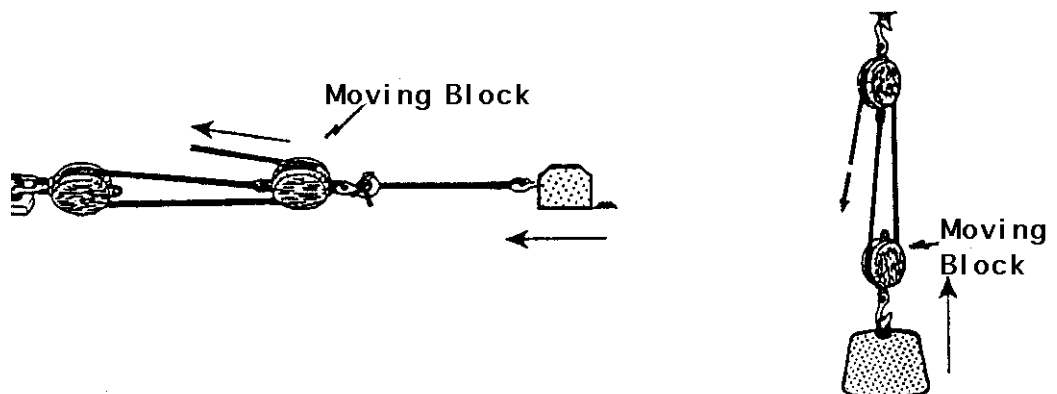
To find the MA of any purchase, count the number of parts of rope at the moving block. (This assumes no friction in the sheaves).

Fig. 6.48 Parts of a Tackle

Examine Fig 6.48. What is the MA? Answer explained in Fig 6.49.

When hauling from the moving block, the tackle is rove to advantage. In comparison, rove to disadvantage is when hauling, from the standing block. Closely examine Fig 6.49 and notice the MA.

In Fig 6.49 a 'Gun Tackle' is shown to advantage and disadvantage.

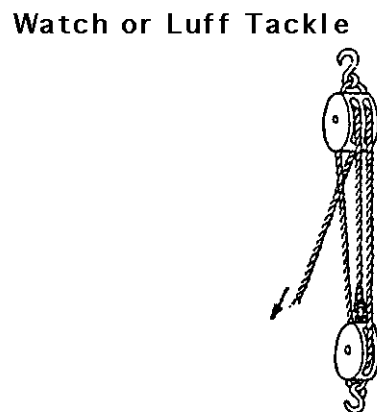
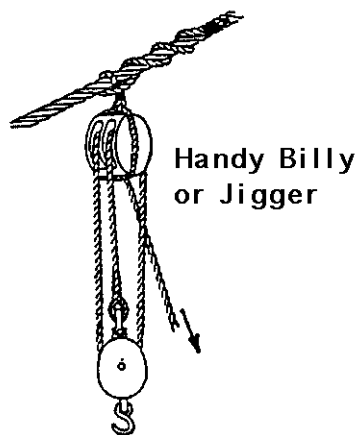
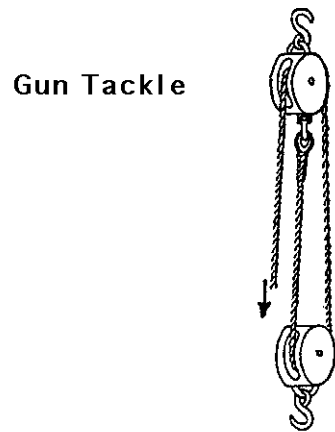
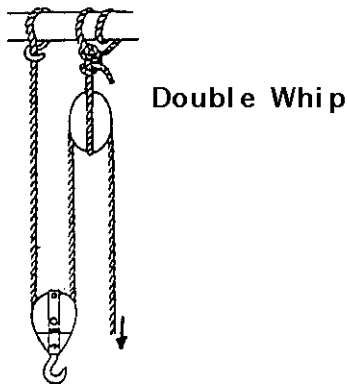
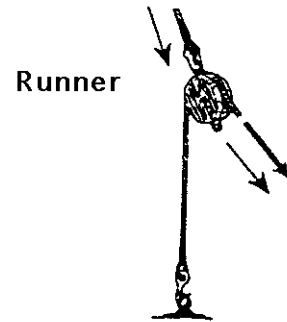
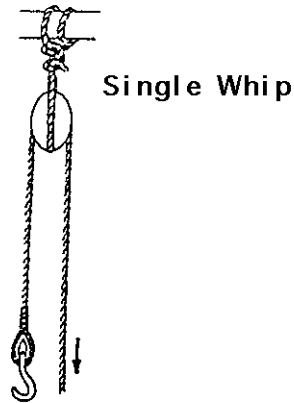


MA 3 MA 2

Fig. 6.49

It should be noted that where the tackle is rigged to 'disadvantage' the mechanical advantage is the same as the number of sheaves in the tackle, therefore when rigged to 'advantage' it becomes the number of sheaves plus one.

### Types of Tackle





Special names are given to the various types of tackle used at sea, many of which owe their origin to their former use in the sailing ships of the last century.

Fig. 6.50

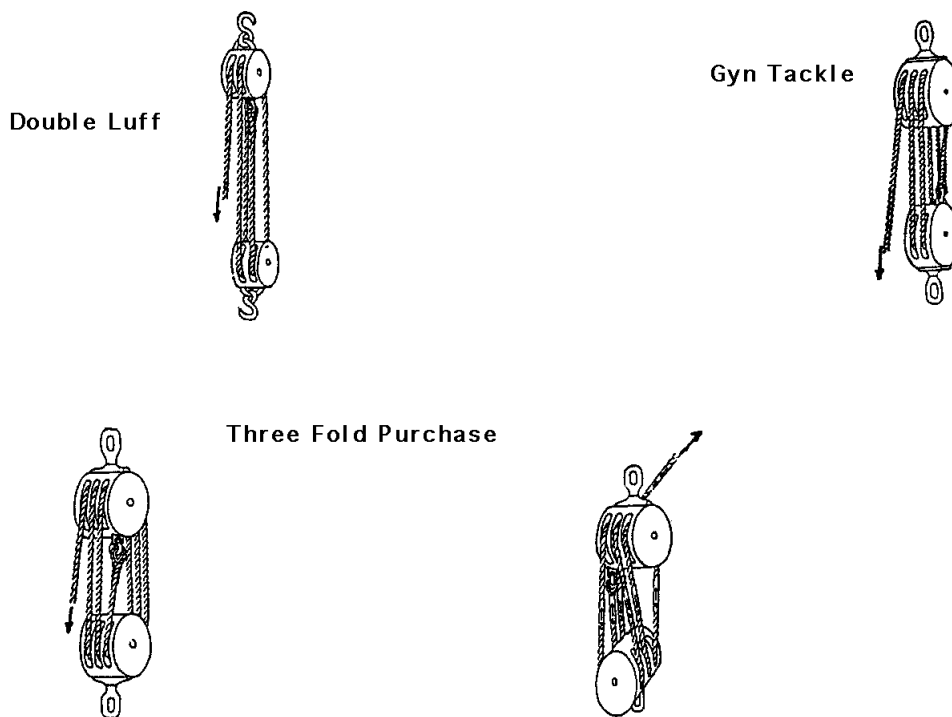


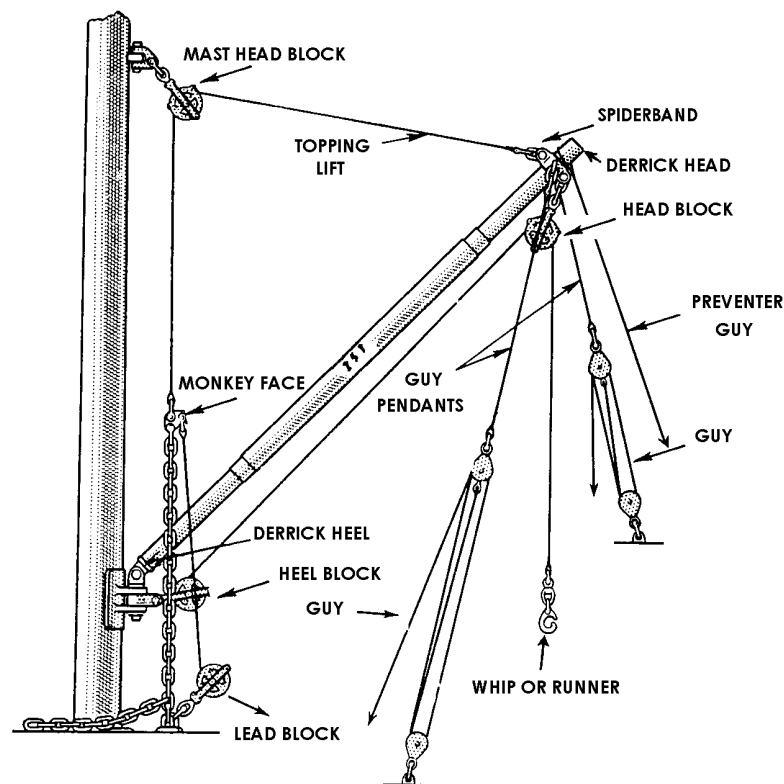
Fig. 6.51

### Chain Hoists (Chain Blocks)

They are ordinarily constructed with the lower hook as the weakest part, so the hook will start to spread before the hoist is overloaded. Any evidence of spreading or wear on the hook is cause for replacement. Any distortion of the links in the chain means the lift has been overloaded and is probably unsafe for further use.

Chain blocks are more generally used for lifting machinery and found in the engine room. Due to the slow movement of the load, it can be placed with reasonable precision.

## Derricks



A derrick provides a way to lift and handle cargo in a similar way to cranes.

Fig. 6.52

NB: The safe working load is painted on the derrick.

Fig 6.52 illustrates the basic components of a derrick. Even though this derrick is seldom seen on smaller trading vessels, the principles are applied to fishing and sailing rigs.

Retractable jib hydraulic cranes, eg HIAB or Palfinger types are being widely used as general purpose cranes (Fig 6.53).

1. This crane may be slewed in either direction through 360°. Usually by means of a manually driven gearbox. To prevent movement when net in use it is fitted with a locking device.
2. Hoisting is achieved by operation of an electric/hydraulic motor mounted on the davit.

3. Raising and lowering is affected by a remote control with separate buttons for 'UP' and 'DOWN'.
4. Winch is equipped with a centrifugal brake.

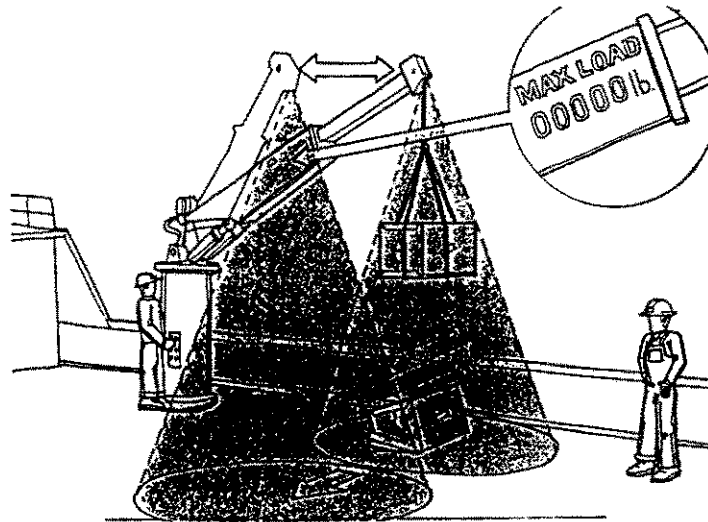


Fig. 6.53

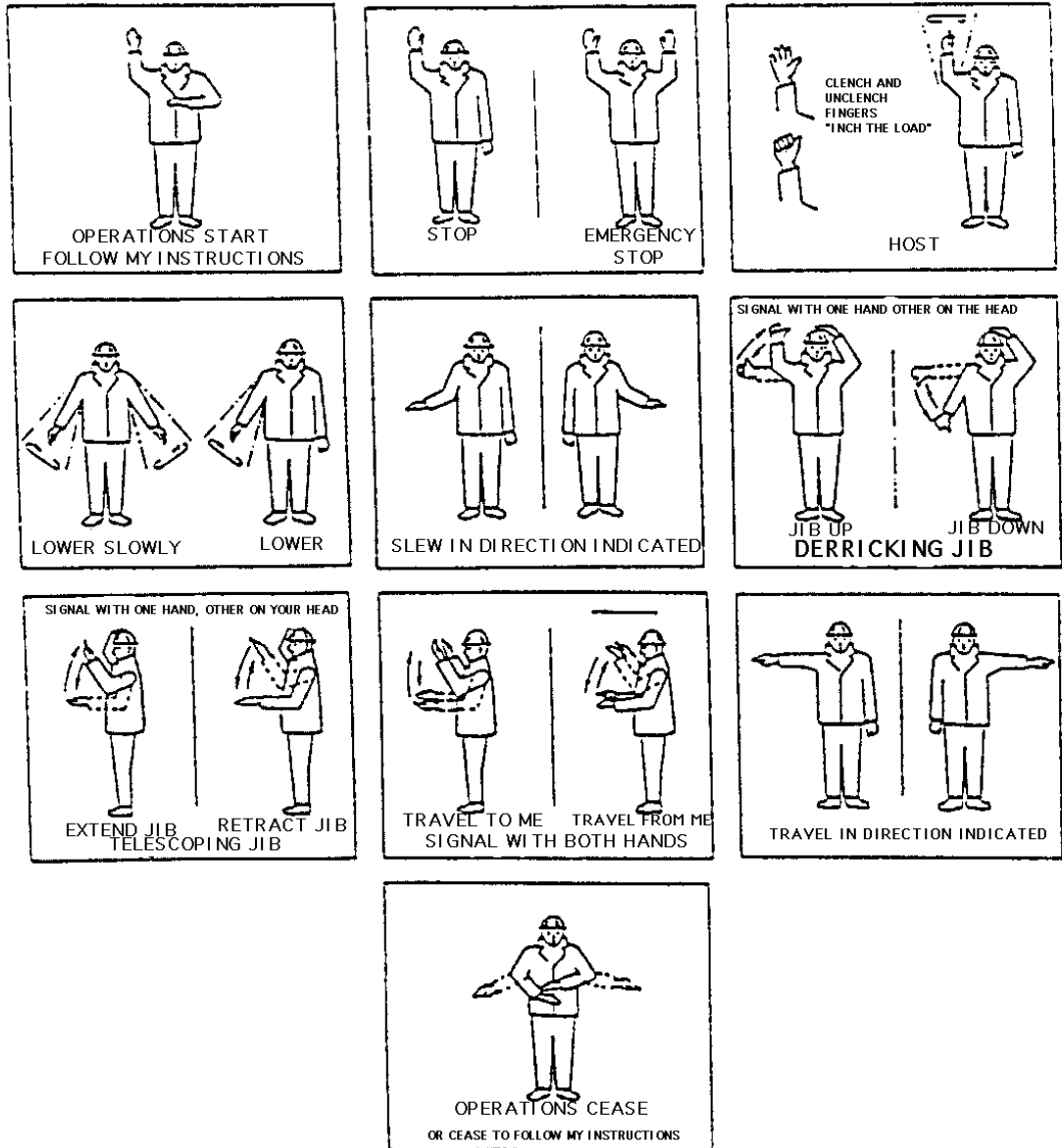
A small hydraulic crane for store handling, tanker pipelines, etc.

## Signals

### Code of Signals For Working Cranes or Derricks

NB: Be aware of the Code of Signals. You do not need to know these signals unless you operate a crane or derrick.

- (a) Whenever signals are needed to guide a crane driver, those in the diagram over page should be used.
- (b) Only one person signals a driver at a time, however the driver should obey anyone who gives the 'STOP' signal as this may indicate an emergency.
- (c) High visibility gloves or armbands may be worn by the signaller to show his/her authority and to make the signals clear.



## Recommended Crane Signals

## **General Lifting Precautions**

- A. The operator must not pass a loaded boom over personnel.
- B. All motion with heavy weights should be slow to avoid creating momentum.
- C. Heavy weights should never be allowed to drop no matter what the distance.
- D. Never keep a load in the air any longer than necessary.
- E. Avoid swinging the load. If you're lifting something off a wharf, drag it until the load is directly under the head of the crane or boom.
- F. Attach steady lines to heavy unwieldy loads.
- G. Avoid sudden shocks or strains, and be aware of side pulls. These put great stress on a boom or crane.
- H. Stay out from under booms and cranes while lifting operations are in progress.
- I. Don't stand between a load in the air and a rail, stanchion, ratch coaming or any solid object against which you could be crushed.
- J. Never use running gear as a handhold.
- K. Listen for changes of sound in a wire, rope or block. Wire or cordage normally hums under strain. If it starts to squeak or squeal, watch out. A faulty block may give warning by squeaking or groaning.

## **Safe use and Maintenance of Lifting gear.**

There is always an inherent danger whenever weights are to be lifted or moved by means of cranes, booms, tackles, topping lifts or other appliances due to the unevenness of the working platform and changes in dynamic loadings on the gear. Therefore the correct and safe use of the gear, machinery and associated hardware is of vital importance, as is its care and maintenance.

## **General Procedures in Moving Loads**

The following can be adapted to any lifting operation irrespective of the type of lifting appliance or method of attaching the load to the appliance.

1. Determine weight of load and position of the centre of gravity in relation to the lifting points.

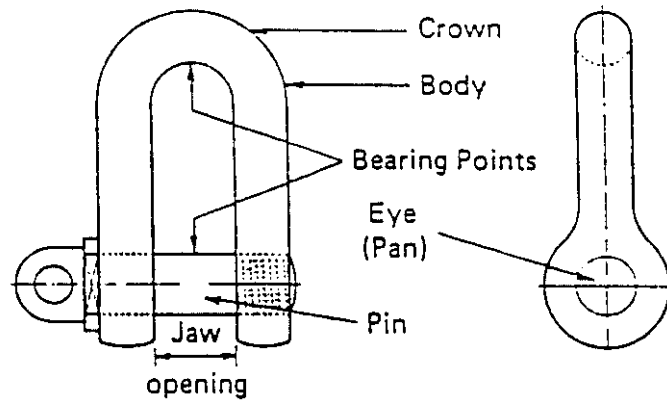
At No Time Must The Load Exceed The Safe Working Load (SWL) Of The Equipment In Use.

2. Decide upon the method of slinging and lifting the load. Take into account whether the lift requires 'Tag Lines' and packing or chafing pieces.
3. Inspect all equipment for defects.
4. Ensure the load is free to be lifted ie., not still bolted down or lashed, and any loose parts secured or removed.
5. Make sure there is a clear method of communication between the operator and the signal man
6. The greatest force must be applied at the time of starting a load, in order to overcome inertia. Apply the load gradually to avoid exceeding the S.W.L. Check the load's balance and general security. If this is satisfactory speed may be increased once the load is moving. Speed of loading is controlled by safety and smoothness of operation
7. When lowering, stop a short distance above the landing site to allow steadying, to check position for landing, dunnage, and to make sure the slings will not be caught under the load.
8. Check lifting equipment before returning to stowage.

A lifting appliance is only as safe as its weakest part.

## **Shackles**

Shackles are used to connect objects: one wire to another, as sling to a load, a hook to a block or a hook to a wire rope eye.

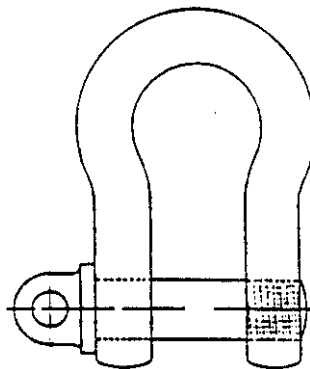


They are usually made of forged alloy steel, high tensile steel, or mild steel. The nominal size of a shackle is given by the diameter of the material in the shackle body.

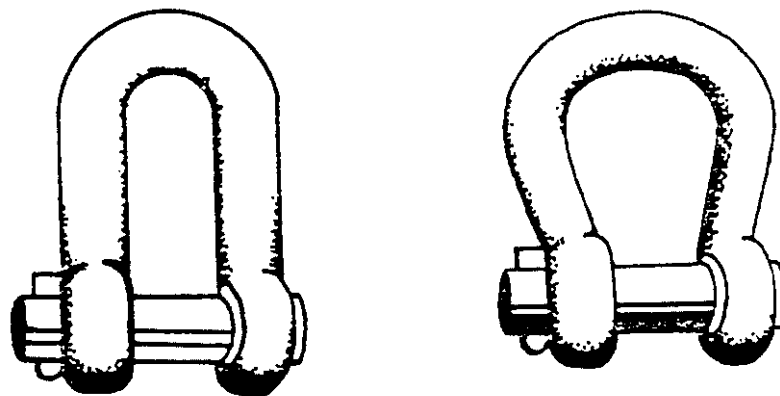
Fig. 6.54

Parts of a Shackle

### Types of Shackles



The 2 principal shapes are 'D' and 'BOW' shackles.



Bow Shackle with screw pin.

Fig. 6.55

Forelock shackles.

Bow Shackle Used when more than one attachment is to be made to the body.

Other types of shackles are usually named in relation to the pin type.

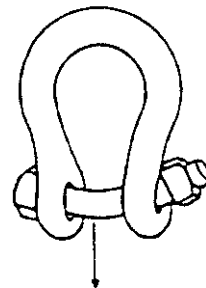
Forelock used for standing rigging, or where vibration is present. The pin is unthreaded, but it has a flat split pin as a keeper.

### Safety and Operation Checks

A. Any shackles used in lifting purchases must be tested and have the SWL marked on the body.

Never replace a shackle pin with a bolt

The load will bend the bolt



B. Never use a pin that is bent, strained or damaged in any way.

Fig. 6.56

C. If the crown or pin is worn to more than 10% of its original diameter it must be discarded. Fig 6.57 shows inspection areas.

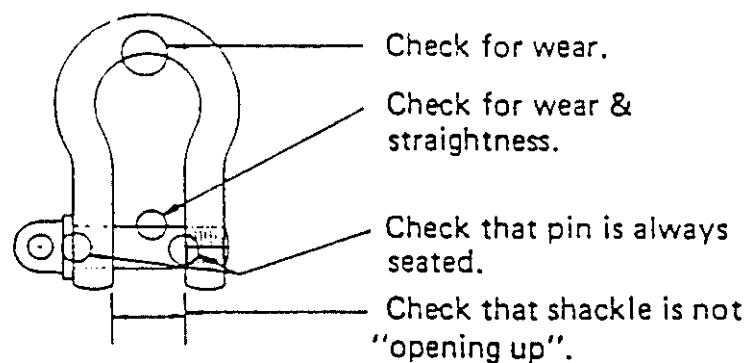
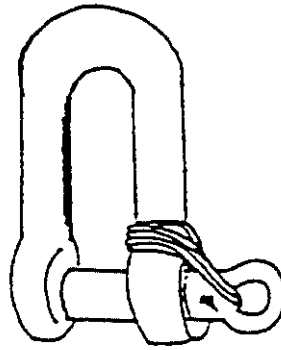


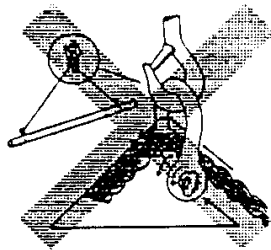
Fig. 6.57





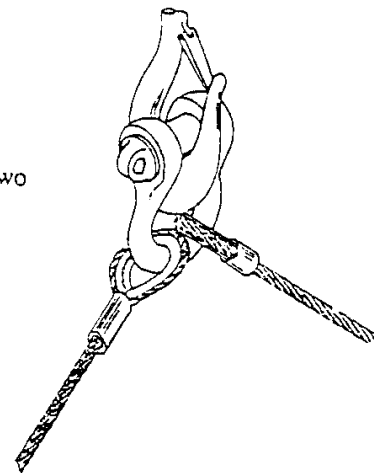
D. All permanently attached shackles should be the locking type or should be "MOUSED" or secured against accidental opening.

Fig. 6.58

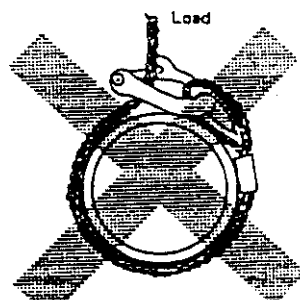


INCORRECT - If the load shifts the sling will unscrew the shackle pin.

CORRECT - Use two ropes with eyes



Avoid using a common shackle where the pin can roll and unscrew under load. See Fig 6.59.



INCORRECT - Shackle pin bearing on running line can work loose.



CORRECT - Shackle pin cannot turn.

Fig. 6.59

F. DO NOT allow shackles to be pulled at an angle. Pack the pin to hold it square on the hook.

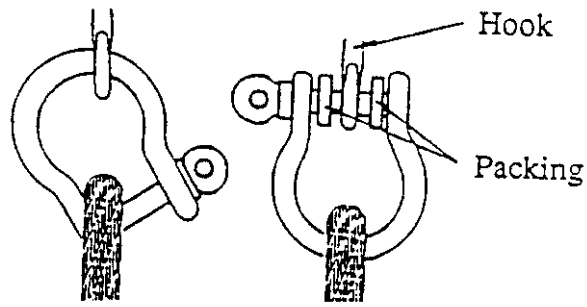


Fig. 6.60  
Packing the Pin

### Hooks

Hooks are used to attach the load. Because of its open construction, the hook is usually the weakest part of the lifting rig. New hooks are stamped with their S.W.L. Parts of the hook are shown in Fig 6.61.

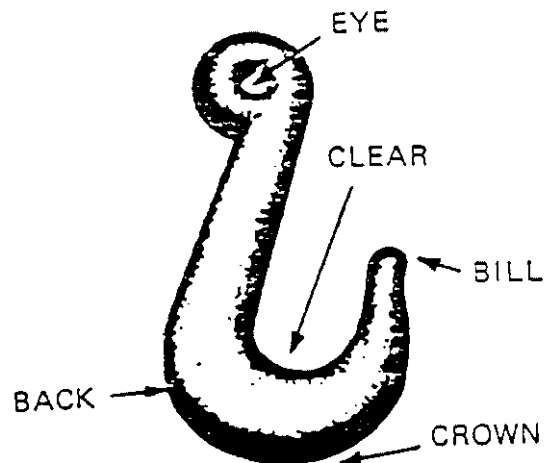
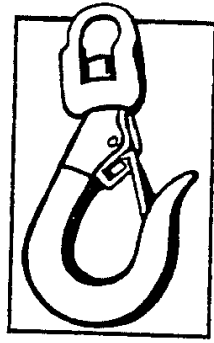


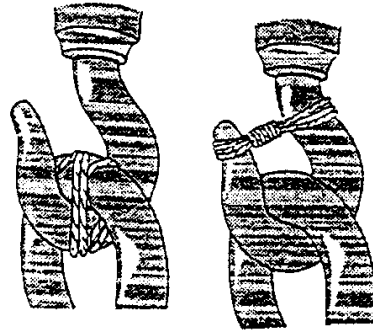
Fig. 6.61

### Types of Hook

When used for raising or lowering cargo or stores, should have a device to stop the slings jumping off.



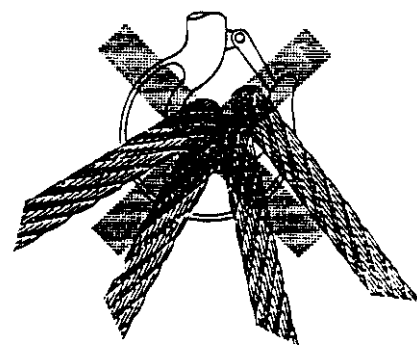
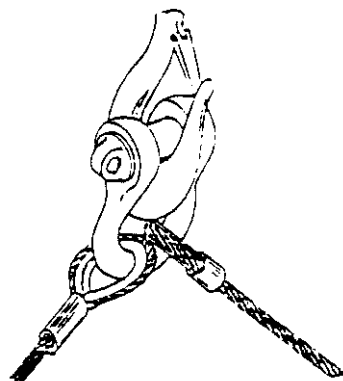
Safety hook  
Fig. 6.62



Open hooks should be "Moused"  
Fig. 6.63

### Safety and Operation Checks

1. Hooks should be free to rotate under all conditions of loading. Swivels should be inserted wherever a twist is possible.
2. If the hook throat opening has stretched more than 5% it must not be used.
3. Damaged, distorted or bent hooks must not be used.
4. The throat opening must be large enough to fit the largest rope, ring or shackle to go on it.



5. Do not overcrowd the hook. Use a bow shackle or ring.

Fig. 6.64 Slings and Strops

They can be made from:-

- A. Fibre rope
- B. Wire rope
- C. Chain

### A. Fibre Rope

Lifts without scratching.  
 Protects load surfaces.  
 Flexible.

Typical fibre rope slings are shown in Fig 6.65 below.

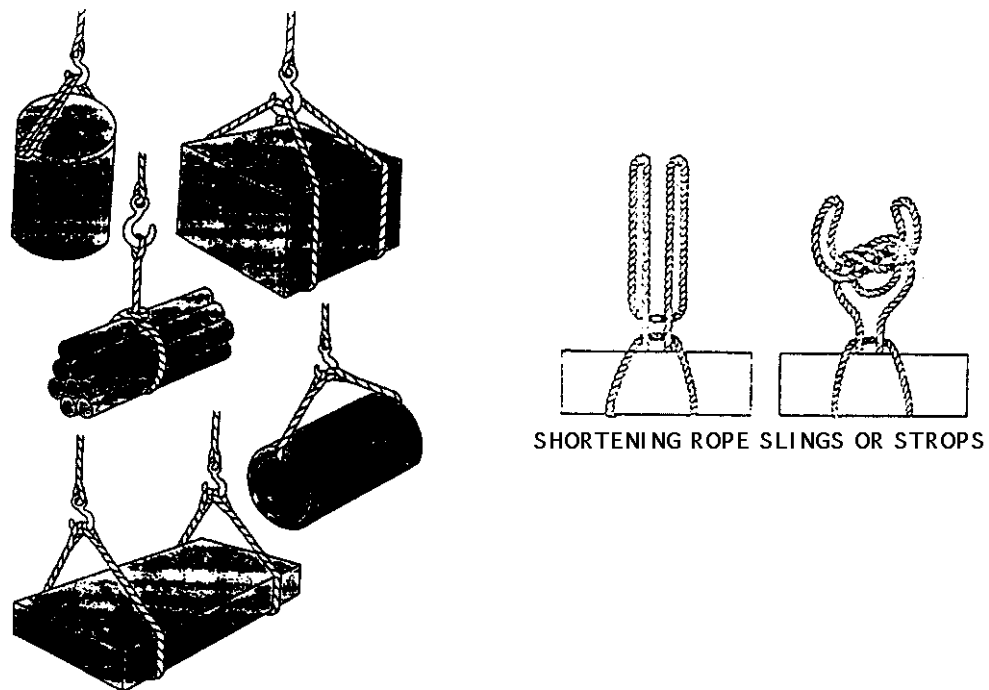


Fig. 6.65

### B. Wire Slings

Steel wire rope slings are more suitable for lifting machinery or material that will cut easily into fibre ropes. Size for size they are much stronger than fibre rope slings but are more expensive.

When bought in they will have their S.W.L. stamped on them.

### C. Chain Slings

They are stronger than both wire and fibre rope and are often used in

combination with them, especially the two, three and four legged variety, when lifting bulky loads and machinery.

The 'Collar' sling can have different sized end links so that one may be rove through the other to act as a Choke Hitch.

To shorten a chain sling if no clutches available, pull slack of chain through the large ring to form a bight. Pass one hand through the bight, catch hold of standing part, let everything else drop and place standing part over the cargo hook ready for heaving.

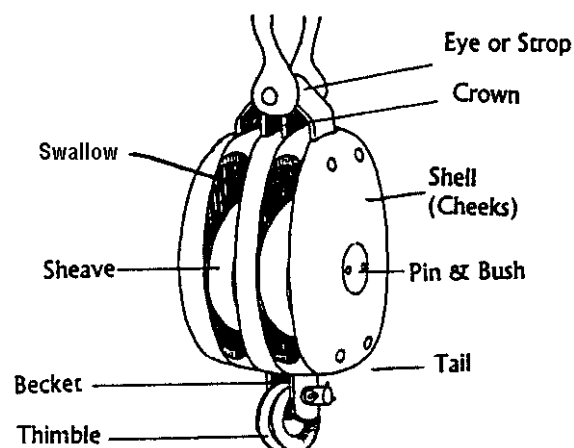
Chains will have their S.W.L. stamped on them.

## Blocks

These are frames of wood or steel fitted with one or more sheaves. They are designated as single, double or treble depending on the number of sheaves, or from some special shape or construction eg., snatch block.

## Fibre Rope Blocks

1. The older wooden blocks had steel sheaves and plain bearing axles. The later type have a steel strap or band running outside the shell, with the sheave pin going through both strap and shell. The modern type tend to be all metal.
2. If no S.W.L. is marked on them, then it is equivalent to that of the largest diameter rope that can be reeved through comfortably.

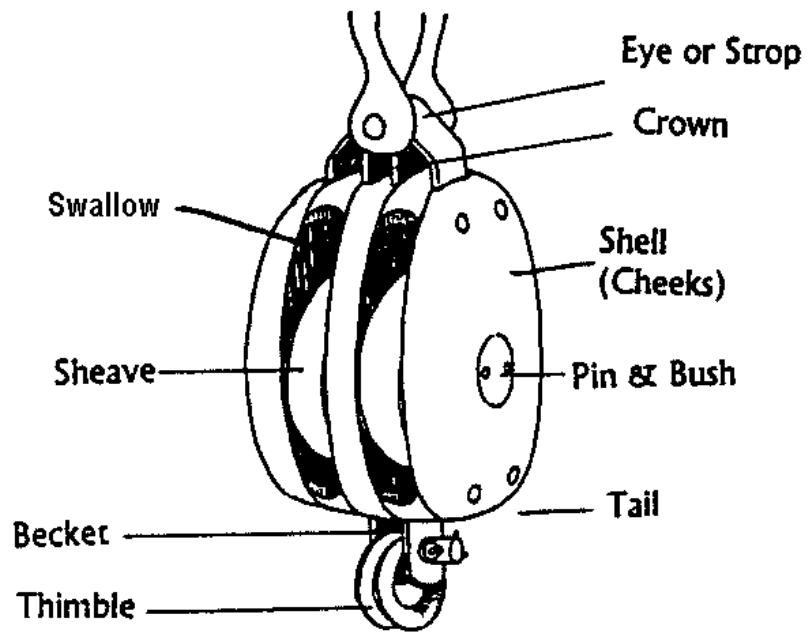


3. The diameter of sheaves used for fibre rope should be at least six times the diameter of the rope used when hand operated. When

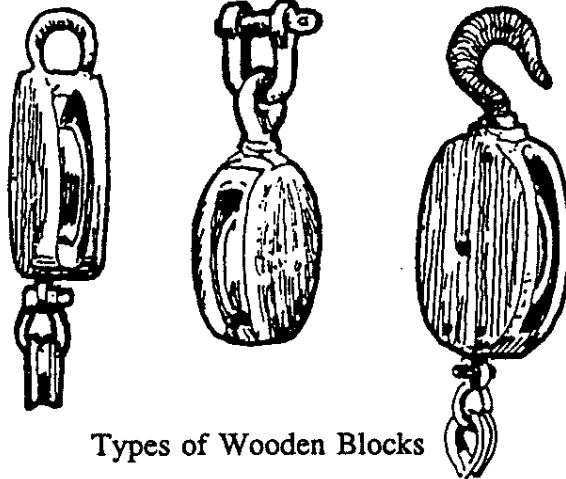
power operated the sheaves should be 12 times the rope diameter.  
(Diameter in mm).

Fig. 6.66

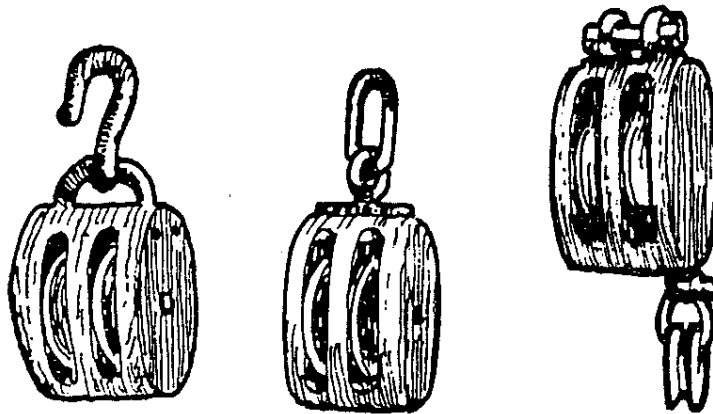
## Parts of a block



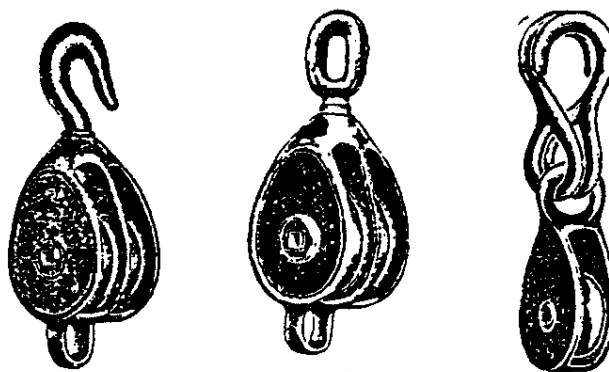
Examples of Blocks for Fibre Rope



Types of Wooden Blocks



Types of Steel Bound Blocks



Types of Metal Blocks

Fig. 6.67

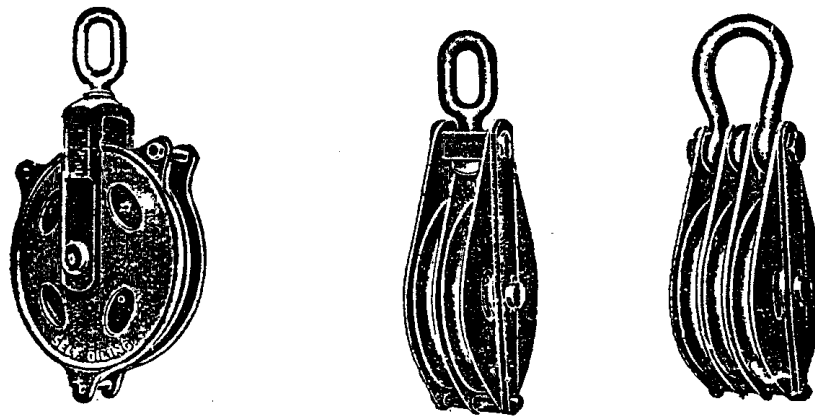


## Wire Rope Blocks

Generally referred to as steel blocks and more often used for heavier applications on board a vessel. There should be a small plate affixed to the cheek of the block showing:

- Serial Number
- Safe Working Load
- Last Test Date

Some typical wire rope blocks are shown in Fig 6.68.



Cargo Gin

Purchase Blocks for Heavy Lifts

Fig. 6.68

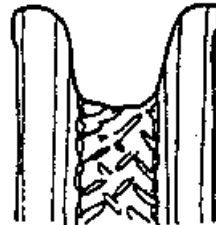
One special type of block that the mariner will come in contact with on occasions is the Snatch Block. This is a small strong steel block with hinged side. This permits the fall to be put over the sheave through an opening in the side, without reeving the end through. They are very handy as lead blocks when moving cargo, or gear around the decks.

## Care And Inspection Of Blocks

- Check the swivel eyes for free movement.
- Grease swivel, shank and bearings.
- Examine side plates for distortion.
- Sheaves should turn freely by hand.
  - examine for cracks and bush wear.
  - check grooves for wear.
- Check axle pins cannot work loose.

- F. Oil all surfaces rather than paint. Paint may clog oil holes and hide marks and defects.
- G. Check wooden blocks for splitting.
- H. Never drop a block on the deck.

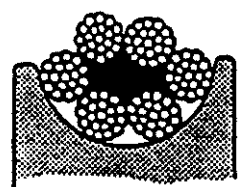
### Matching Rope And Sheave Sizes



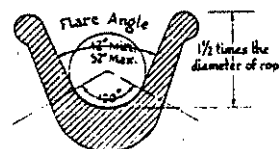
Rope must match the size of the sheave to avoid crushing, kinking and deformation.

Fig. 6.69  
**Corrugated Sheave**

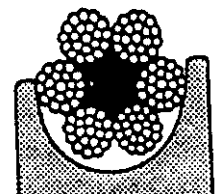
The diameter of a sheave is measured to the bottom of the groove.  
(Diameter in mm).



(i) Groove too wide



Correct Groove



(ii) Groove too narrow

For wire ropes the sheave diameter should be 20 times the rope diameter for power operated blocks and it can be 10 times on non power operated blocks.

Fig. 6.70

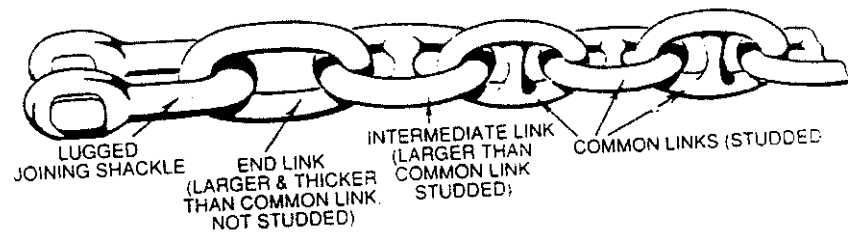
## Anchor Cable



### Types of cable

Fig. 6.72

Short or Close Link Chain



Used in small vessels in preference to rope.

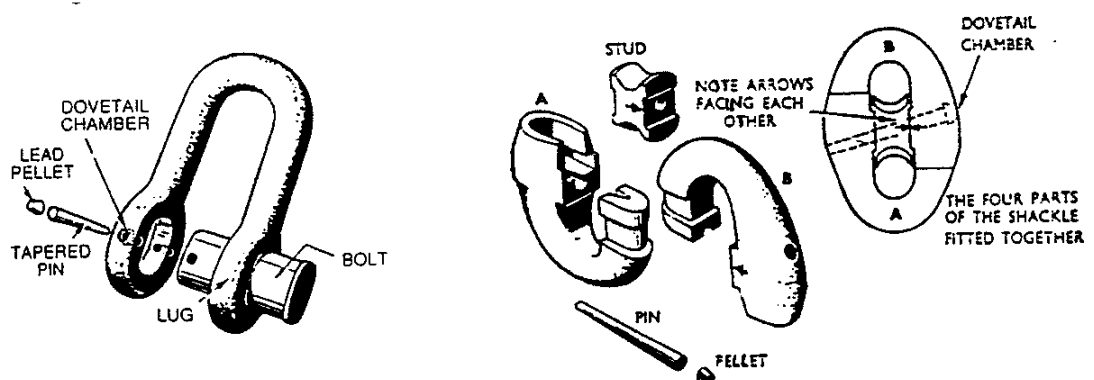
Fig. 6.73

Stud Link Chain with Joining Shackle

Used by tugs and landing barges.

Stud link chain has the greater strength and the studs help to prevent distortion, forming of kinks, and knots thus making it easier to handle.

A length of cable is known as a Shackle or Shot, the standard length being 15 fathoms, ie 90 feet.



**Lugged joining Shackle.**  
The lug faces inboard.

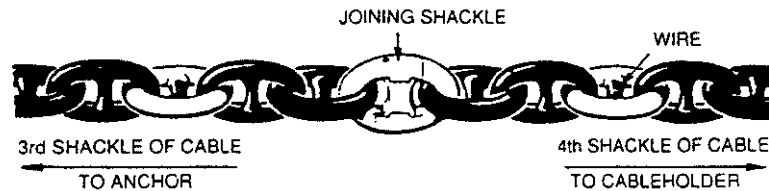
**Lugless joining shackle or Kenter Shackle.**

The shackles are joined together using a special joining shackle, as shown in Fig 6.74 and Fig 6.75.

Fig. 6.74  
Lugged joining Shackle.  
The lug faces inboard.

Fig. 6.75  
Lugless joining shackle or  
Kenter Shackle. Cable Marking

### Cable Marking



Marking of cable — Stud-link chain

The cable is marked from either side of each joining shackle as shown in Fig 6.76.

Fig. 6.76

## Safe operation of Deck Machinery

Windlass/capstans, winches and other machinery must be operated in accordance with set procedures established by the master/vessel owner.

Safe operation of a windlass/capstan during anchoring is covered in section 6.9.4 in “Precautions when using a Windlass”.

### Warping Drum Operation

Always test winch prior to using. Normally pass 3 turns around the drum.

Always tail keeping at least ½-1 metre away from the drum,

If a riding turn develops, stop and remove with caution (riding turns usually develop because of incorrect lead or tailing).

Never surge a synthetic line on a rotating drum. Always surge in a controlled manner.

Surging causes friction, heat is generated and synthetic fibres may melt onto the drum and even part.

## **Safety**

Avoid standing, if possible, in the direct line of the hauling part. Wear good safety footwear,  
Never stand in the bight of lines.  
Keep area clear of unnecessary crew/passengers.  
Take extra precaution when working in wet weather.

## **Winch Operations**

Always inspect prior to operating.

Checks:

The winch is clear and not fouled.  
Trace the wire rope to see it is roved correctly. Check associated fittings are serviceable.  
The controls are not bostructured  
Always inform crew. Before operating test the winch.

Check:

controls are operating correctly brake  
function  
pawl function interlocks  
Always operate safely within the designed limits of the winch.

Keep personnel clear.

**Checks:**

Wire rope is correctly spooling onto the drum.  
Do not allow overwinds.  
Always leave a minimum of 2 turns on the drum. Never use the winch end terminal as a stop.  
Continually check the system whilst operating.

If you need to guide wire rope onto a drum, ie when loading a new rope, always use a guide, never your hands. You should not be operating a winch manually guiding the wire rope onto the drum. This is a very dangerous practice.

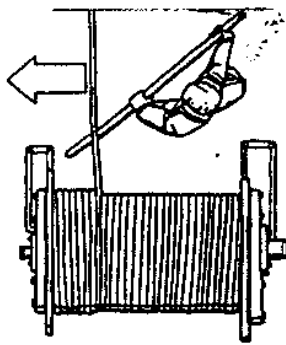
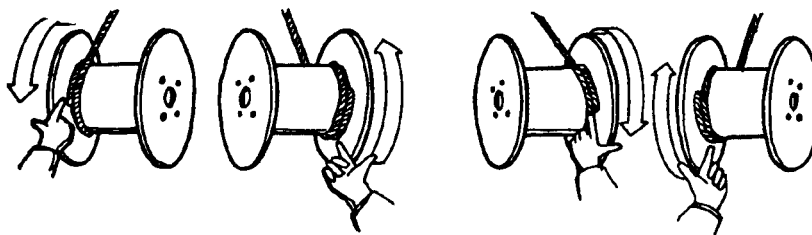


Fig. 6.83



Important factors regarding wire ropes being wound onto drums as in the case of cranes, winches etc.

Right hand for R.H.O.L.

Left hand for L.H.O.L.

Fig. 6.84

Shows the Left and Right hand Rule of thumb. This rule is used to determine how to start winding the wire or rope onto a winch drum. With the pad of the index finger touching the over wound or underwound wire, the thumb will point to the correct side of the drum.

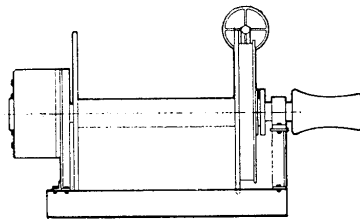


Fig. 6.85

Hydraulic double drum Winch with warping drum.

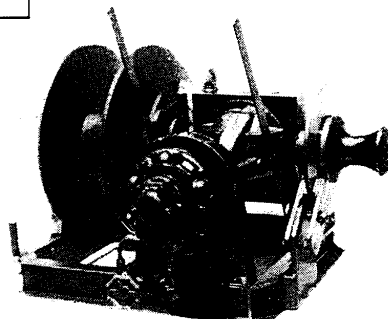


Fig. 6.86

Where the winches run on electrically-operated hydraulic pumps, they can be run out under power. This gives the operator much greater control and eliminates the ever-present risk of brake failure which can result in lost or damaged gear.

In most cases careful manipulation of the hydraulic control allows them to be slowed right down to a bare 'crawl' and, in the neutral position, acts as a brake when the hydraulic motor is running. All such winches have a manual brake as standard.

## **Safety Overview**

The operator is directly responsible for the safety of gear handling operations. If there is any doubt about safety, stop the machinery immediately and rectify the problem or isolate the system. The operator be competent in all phases of machinery operation and know the Safe Working Loads of the equipment.

Operators should never leave machinery unattended with gear running, or with a load suspended. Always be sure everyone is clear of the danger zone before applying a load, and never pass a suspended load over another crewman.

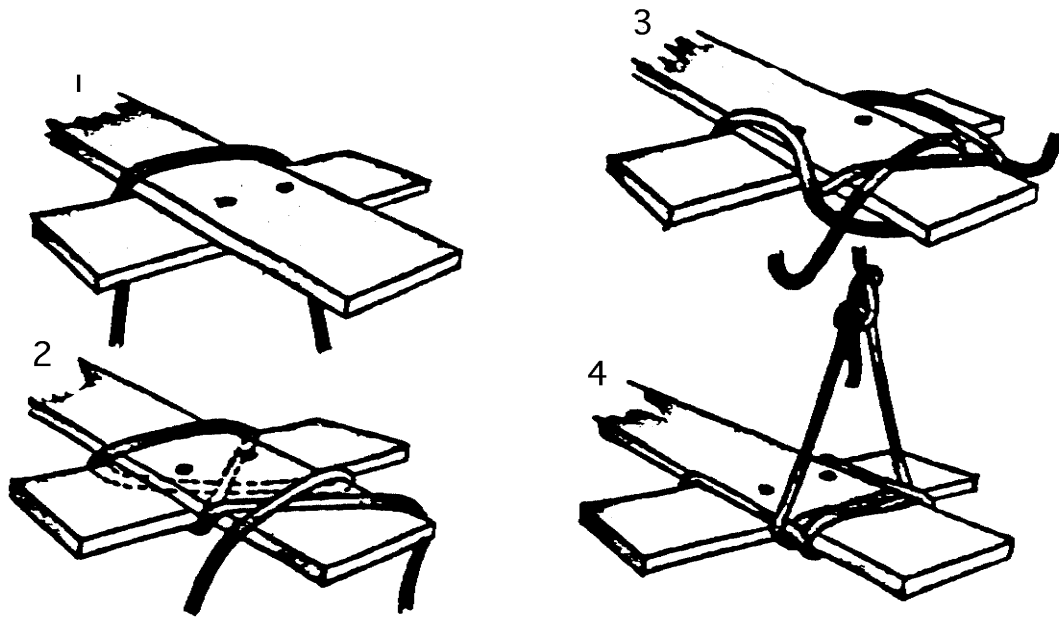
Machinery should be provided with a means to prevent over-hoisting and to prevent the accidental release of a load if the power supply fails. Check you know where the Emergency Stop button is for all machinery.

Machinery guards should always be in place, except when carrying out repairs. Never work on running equipment, it must be stopped and rendered incapable of accidental restarting.

Be sure the area around the controls is unimpeded, and that your view is as unobstructed as possible. Make sure that all lighting is in working order and that guards protect the globes.

## **Rigging Stages, Bosun's Chair, And Rope Ladders.**

One method of securing the end of the stage is shown below.



## Rigging a Stage

The practical handiest size line for a stage rope is 20 mm. This is known as a “gant” line. It must be long enough to reach the waterline on the bight when working over the ship's side.

In the above method the rope tail is made fast to the standing part after the hitch is completed, using a bowline. If the stage is extra long, it is advisable to rig a centre line to prevent sagging in the middle.

The standing part should be reeved through a lizard, shackle or best of all a tail block to enable it to be lowered and adjusted by those working from the stage.

Take two full turns of the hauling part around the end of the stage and one full turn around the horn as a means of lowering.



## **Precautions**

Check stage for defects.

Inspect all lines and fittings.

Correctly rig the stage.

Load test the stage to 4 times the intended load.

Gantlines must trail in the water to be used as lifelines.

Stages should only be rigged over water.

Do not use whilst underway.

Always set down before raising and lowering.

Rig a rope ladder for access.

Be positively tended and have a life buoy available.

## **Rigging a Bosun's Chair**

In most work done aloft a bosun's chair and gantline is used, the gantline is always attached to the chair by means of a double sheet bend and end seized to the standing part (Fig 6.88). The gantline should be reeved through a tail block or lizard for ease of hauling and lowering oneself.

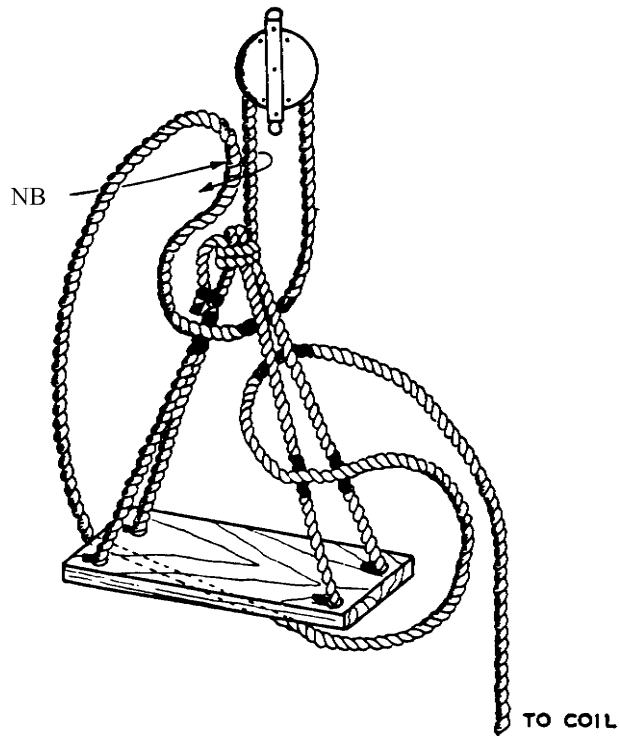
## **How to make a Lowering Hitch whilst on a Bosun's Chair**

A long bight of the hauling part is pulled through the strop of the chair, passed over the head and allowed to drop behind to the feet. It is then passed under the feet and brought to the front. The slack on the hauling part is pulled tight forming the hitch. When ready to lower, render slack on the hauling part through the hitch, which it will easily do.

**The practice of holding on with one hand and making the lowering hitch with the other hand is dangerous.**

Fig. 6.88

**Bosun's chair**



NB: Grip with hand and seize both parts of the gantline together before making the lowering hitch.

### **Precautions**

Check bosun's chair for defects.

Inspect all lines and fittings.

Correctly rig the gantline,

Load test 4-5 times the intended load.

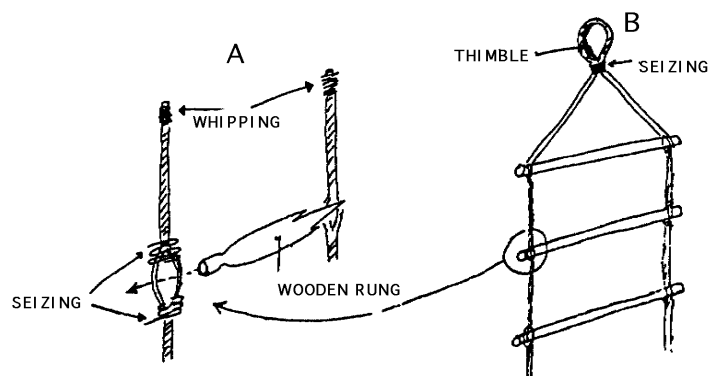
When hauling aloft in a bosun's chair it should be done by hand.



Fig. 6.89  
**Riding a stay**

When riding a stay ensure the bow of the shackle rides the stay not the pin. Always seize (mouse) the shackle pin. Wear a safety harness if more than 2 metres aloft. The person working aloft should make sure all tools etc., have safety lines attached.

## Portable Ladders



Rope ladders/side ladders are used to access stages over the vessels side, over hatch coamings to access parts of a hold etc. They are light and handy ladders easily carried around the decks. The top of the

ladder can be left with the rope ends whipped or a thimble can be used. This enables it to be shackled to a boom if necessary.

Fig. 6.90

### **Pass a Stopper**



A stopper is used to transfer the weight on a line from one fitting to another, ie a warping drum to a bollard.

Fig 6.91

The stopper is secured to bollard or strong point and lead towards the strain.

The tail is half hitched around the line against the lay.

Then dogged around the line with the lay.

The end is either held or whipped.

Transfer the load.

Remember – use: synthetic stopper on a synthetic line and natural fibre stopper on a natural fibre line - do not use a nylon line as a stopper